

To be completed by Home Performance trade ally and participant

**Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon.**

<b>Program Use Only</b>	FastTrack ID	Project Type
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The Existing Homes program must receive applications within 90 days from the date of installation. All information must be completed for processing; incomplete information will result in delayed payment of the incentive. Incentive offers are subject to funding availability and may change.

<b>How did you hear about Energy Trust? (select one)</b>	<b>From whom did you hear about Energy Trust? (select one)</b>
<input type="checkbox"/> Email <input type="checkbox"/> Web/Online <input type="checkbox"/> Other <input type="checkbox"/> Event <input type="checkbox"/> Utility Bill <input type="checkbox"/> Don't Know <input type="checkbox"/> Mail <input type="checkbox"/> Referral <input type="checkbox"/> News <input type="checkbox"/> Advertisement	<input type="checkbox"/> Contractor <input type="checkbox"/> NW Natural <input type="checkbox"/> Real Estate Agent <input type="checkbox"/> Energy Trust <input type="checkbox"/> Cascade Natural Gas <input type="checkbox"/> Other <input type="checkbox"/> PGE <input type="checkbox"/> Friend/Family <input type="checkbox"/> Don't Know <input type="checkbox"/> Pacific Power
If Other:	If Real Estate Agent, please specify name:

**Participant Information (All information is required to process incentive for payment.)**

Participant Name		Install Date	
Site Address	City	State	Zip
Mailing Address	City	State	Zip
Telephone	<input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Office	Email	
Participant Type	<input type="checkbox"/> Homeowner <input type="checkbox"/> Property Owner or Manager <input type="checkbox"/> Tenant	Total # of Occupants in Home	
Is this property used for rental income?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If you checked <b>Yes</b> , a W-9 is required for payment. Please call 1.866.311.1822 for more information.	
Is this project part of Savings Within Reach?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If you checked <b>Yes</b> , attach a participant signed <b>Savings Within Reach Income Verification Form (Form 310MIT)</b> to this application.	

**Electric Utility Information (Please check the box for your service utility.)**

<input type="checkbox"/> Portland General Electric	<input type="checkbox"/> Pacific Power	<input type="checkbox"/> Other Electric Utility (specify)
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**Gas Utility Information (Please check the box for your service utility)**

<input type="checkbox"/> NW Natural	<input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> Other Gas Utility (specify)
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**Checklist for Incentive(s)**

- For test in only, complete and return pages 1-3 and 8 as verification of comprehensive test-in assessment.
- For test out or full project, complete and return the entire form.
- Contractor and Participant signatures on signature page
- Invoice billing Participant attached marked "paid in full"
- Program Software has been completed
- Performance Testing Comfort Systems (PTCS<sup>™</sup>) Duct Sealing Certificate (required for duct testing and duct sealing)

Form 320HPwES  
**Incentive Application—Home Performance with ENERGY STAR®**  
 Existing Homes



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**General Building Information      Program Software Site ID:**

<b>Year Built:</b>	<b>Home Type:</b> <input type="checkbox"/> Single Family <input type="checkbox"/> Duplex <input type="checkbox"/> Triplex <input type="checkbox"/> Four-plex	<b>Orientation:</b>	
<b>Square Feet:</b>	<b>Conditioned Floors:</b>	<b>Avg. Ceiling Height:</b>	<b>Volume:</b>
<b>N-Factor:</b>	<b>BAS (Target 1):</b>	<b>70% BAS (Target 2):</b>	
<b>Foundation Type:</b>	<input type="checkbox"/> <b>Crawlspace:</b> <input type="checkbox"/> Vented <input type="checkbox"/> Unvented <input type="checkbox"/> Slab on Grade <input type="checkbox"/> <b>Basement:</b> <input type="checkbox"/> Conditioned <input type="checkbox"/> Unconditioned <input type="checkbox"/> More Than One Type (Describe):		
<b>Primary Heating System</b>	<b>Fuel:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Other: _____	<b>Equipment:</b> <input type="checkbox"/> Furnace <input type="checkbox"/> Heat Pump <input type="checkbox"/> Resistance <input type="checkbox"/> Fireplace <input type="checkbox"/> Other: _____	
<b>Water Heating System</b>	<b>Fuel:</b> <input type="checkbox"/> Electric <input type="checkbox"/> Gas <input type="checkbox"/> Propane <input type="checkbox"/> Oil: _____ <input type="checkbox"/> Other: _____	<b>Equipment:</b> <input type="checkbox"/> Tank <input type="checkbox"/> Tankless <input type="checkbox"/> Heat Pump <input type="checkbox"/> Other: _____	
<b>Cooling System:</b>	<input type="checkbox"/> N/A <input type="checkbox"/> Central A/C <input type="checkbox"/> Heat Pump <input type="checkbox"/> Room A/C <input type="checkbox"/> Other: _____		
<b>Fireplace:</b>	<input type="checkbox"/> N/A <input type="checkbox"/> Wood <input type="checkbox"/> Gas <input type="checkbox"/> Other: _____		
<b>Fuel Switch:</b>	<input type="checkbox"/> N/A <input type="checkbox"/> Electric to Gas <input type="checkbox"/> Gas to Electric <input type="checkbox"/> Oil to Gas <input type="checkbox"/> Oil to Electric <input type="checkbox"/> Other: _____		
<b>Attic Ventilation:</b>	<input type="checkbox"/> N/A <input type="checkbox"/> None <input type="checkbox"/> Low <input type="checkbox"/> Code <input type="checkbox"/> High		
<b>Furnace Details</b>	<input type="checkbox"/> Upgraded at this time <input type="checkbox"/> Upgraded within the last year <input type="checkbox"/> None		

**Comprehensive Assessment (This section available for Oregon customers only)**

<b>Assessment Date</b>	<b>Assessment Cost \$</b>	<b>Incentive Requested \$ 150.00</b>
<b>Air Leakage</b> Pre-CFM@50Pa _____	<b>Duct Leakage*</b> Pre-CFM@50Pa _____	

\* Duct leakage test is not required for Comprehensive Assessment incentive. If tested, work must be performed by PTCS certified technician.

**Comprehensive Assessment (This section available for Washington customers only)**

**Air Leakage Test:** Blower Door test required – See *PI 320I-WA* for incentive amounts

Pre-CFM@50Pa _____	<b>Test Cost \$</b> _____	<b>Incentive Requested \$ 35.00</b>
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**Duct Leakage Test:** Duct test required – See *PI 320I-WA* for incentive amounts.  
 Work must be performed by PTCS certified technician.

Pre-CFM@50Pa _____	<b>Test Cost \$</b> _____	<b>Incentive Requested \$ 35.00</b>
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<b>Test In Data</b>	<b>Test In Date:</b>	<b>Check Here If All Appliances Are Electric</b> <input type="checkbox"/>
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<b>Combustion Safety and Carbon Monoxide Testing</b>			
<b>Baseline Pressure</b>	House =	CAZ #1 =	CAZ #2 =
<b>Ambient CO</b>	House =	CAZ #1 =	CAZ #2 =
<b>Gas Leak Detection</b>	<input type="checkbox"/> Pass	<input type="checkbox"/> Fail	Location of leak:

<b>CAZ Worst Case Scenario Depressurization</b>	<b>BPI Limit</b>	<b>CAZ # 1</b>	<b>CAZ # 2</b>
Orphan Natural Draft Water Heater (including outside chimneys)	<b>-2 Pa</b>	Pa	Pa
Natural Draft Boiler or Furnace Commonly Vented with Water Heater	<b>-3 Pa</b>	Pa	Pa
Individual Natural Draft Boiler, Furnace or Water Heater	<b>-5 Pa</b>	Pa	Pa
Natural Draft Boiler or Furnace with Vent Damper Commonly Vented with Water Heater			
Mechanically Assisted Draft Boiler or Furnace Commonly Vented with Water Heater			
Mechanically Assisted Draft Boiler or Furnace Alone, or Fan Assisted DHW Alone	<b>-15 Pa</b>	Pa	Pa
Sealed Combustion Appliances or High Static Pressure Flame Retention Head Oil Burner	<b>-50 Pa</b>	Pa	Pa
<input type="checkbox"/> Failed in Worst Case Scenario / Tested in Natural Conditions			

<b>Appliance Type</b>	<b>Location</b>	<b>Sealed Combustion</b>	<b>Spillage (Worst Case)</b>	<b>Spillage (Natural)</b>	<b>Draft (Pascals)</b>	<b>CO (PPM)</b>	<b>SSE</b>
<b>Water Heater 1</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
<b>Heating System 1</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
<b>(other)</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
<b>Oven</b>	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas (not vented)	<input type="checkbox"/> Gas (vented)	If Gas		PPM	
<b>Dryer</b>	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas (not vented)	<input type="checkbox"/> Gas (vented)	If Gas, Properly Vented?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>CO Detector Installed:</b> <input type="checkbox"/> No <input type="checkbox"/> Yes      Location:							
<b>Envelope Tests (i.e. zonal pressure, pressure pan, add-a-hole):</b>							
<b>Heating Tests (i.e. duct leakage to outside, heat rise, system balancing):</b>							
<b>A/C Heat Pump Tests (i.e. air flow, refrigerant charge, system sizing calculation):</b>							

BPI Certified technician who performed the test-in	Signature	Date
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**Notes**

**Form 320HPwES  
Incentive Application—Home Performance with ENERGY STAR®  
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**Air Sealing:** Blower Door test required – Minimum 300 CFM<sub>50</sub> reduction required. If final measurement is between 70%-99% of BAS, mechanical ventilation is recommended. If final measurement is below 70% of BAS, mechanical ventilation is required to be installed.

Pre-CFM@50Pa _____ Post-CFM@50Pa _____ Leakage Reduction _____	<b>Sealing Cost</b> \$ _____	<b>Incentive Requested</b> \$ _____
Mechanical Ventilation Installed: <input type="checkbox"/> Yes <input type="checkbox"/> No Describe Method & Location:		

**Duct Sealing:** Duct test required – Minimum 150 CFM<sub>50</sub> reduction required – Work must comply with PTCS specifications. Work must meet a minimum 50% reduction or final CFM<sub>50</sub> must be less than 10% of conditioned floor space. See **PI 320I** or **320I-WA** for incentive amounts.

Pre-CFM@50Pa _____ Post-CFM@50Pa _____ Leakage Reduction _____	<b>Sealing Cost</b> \$ _____	<b>Incentive Requested</b> \$ _____
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**Duct Insulation:** See **PI 320I** or **320I-WA** for incentive amounts.

Linear Feet	Beginning R-Value	Ending R-Value	Cost	Incentive Requested
ft	R-	R-	\$	\$

**Attic, Floor, Wall and Knee Wall Insulation** – See **PI 320I** or **320I-WA** for incentive amounts.

	Type	Square Feet	Beginning R-Value	Ending R-Value	Cost	Incentive Requested
<input type="checkbox"/> Attic Insulation			R-	R-	\$	\$
<input type="checkbox"/> Floor Insulation			R-	R-	\$	\$
<input type="checkbox"/> Wall Insulation			R-	R-	\$	\$
<input type="checkbox"/> Knee Wall Insulation			R-	R-	\$	\$
<input type="checkbox"/> Rim Joist Insulation			R-	R-	\$	\$

**Gas Furnace / Heating** – See **PI 320I** or **320I-WA** for incentive amounts.

Manufacturer:		System Replaced:		Year:	
Model #:		Serial #:		AFUE% or FE:	
Primary Heating System <input type="checkbox"/> Yes <input type="checkbox"/> No		Installed Cost \$		ECM <input type="checkbox"/> Yes <input type="checkbox"/> No	
Installation Type <input type="checkbox"/> Boiler (min 88% AFUE)		<input type="checkbox"/> Fireplace* (min 65% FE)		<input type="checkbox"/> Fireplace* (min 70% FE)	
		<input type="checkbox"/> Unit Heater (min 80% AFUE)		<input type="checkbox"/> Furnace** (min 90% AFUE)	

\*Gas fireplaces must have intermittent pilot ignition to qualify. For a list of qualifying units, visit [http://energytrust.org/library/forms/HES\\_LT\\_Qualified\\_GasFireplaces.pdf](http://energytrust.org/library/forms/HES_LT_Qualified_GasFireplaces.pdf)

\*\*NW Natural customers in Washington are eligible to receive a gas furnace incentive through December 31, 2012

**Ducted Heat Pump** – See **PI 320I** for incentive amounts. Available to Oregon customers of Portland General Electric and Pacific Power.

Manufacturer:		Model #:		Serial #:		HSPF		SEER		EER	
Primary Heating System <input type="checkbox"/> Yes <input type="checkbox"/> No		Installed Cost \$		CheckMe! Cost (if applicable) \$							
Installation Type <input type="checkbox"/> Upgrade from Existing Heat Pump or Non-Electric Heat		<input type="checkbox"/> Upgrade from Electric Furnace or Resistance Heat									

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**Ductless Heat Pump** – See *PI 320I* for incentive amounts. Available to Oregon customers of Portland General Electric and Pacific Power. Incentive not available when more than two compressors (or four indoor units) are installed. No incentive is paid on second compressor.

Manufacturer	Model #	Serial #
Installed Cost	Total Outdoor Unit Capacity	Refrigerant added:      lb      oz
<b>Associated indoor units(s)</b>	<b>Model number:</b>	<b>Capacity:</b>
Unit 1		
Unit 2		

**Non-Incented Additional Compressor (Outdoor Unit)**

Manufacturer	Model #	Serial #
Installed Cost	Total Outdoor unit capacity	Refrigerant added:      lb      oz
<b>Associated indoor units(s)</b>	<b>Model number:</b>	<b>Capacity:</b>
Unit 1		
Unit 2		

**Water Heater** – See *PI 320I* or *320I-WA* for incentive amounts. Washington customer’s water heating fuel must be provided by NW Natural.

Manufacturer	Model#	Serial #:
Energy Factor	Installed Cost	Capacity      Gallons <input type="checkbox"/> Tankless (WA Only)
Water Heating Fuel <input type="checkbox"/> Electricity <input type="checkbox"/> Natural Gas	Previous Water Heating Fuel	<input type="checkbox"/> Electricity <input type="checkbox"/> Natural Gas <input type="checkbox"/> Propane
Venting	<input type="checkbox"/> Atmospheric <input type="checkbox"/> Direct vent <input type="checkbox"/> Power Vent <input type="checkbox"/> None (Electric Unit)	
Installation Type	<input type="checkbox"/> Electric	<input type="checkbox"/> .93 EF (\$35)
		<input type="checkbox"/> .94 EF Plus 20 Yr Warranty (\$75)
	<input type="checkbox"/> Gas	<input type="checkbox"/> .67 EF and ENERGY STAR approved (\$150)
		<input type="checkbox"/> .80 Tankless (\$150) (WA only)

**Windows**

	Installed Cost	U-Value <sup>2</sup>	Square Ft	Total Number of Windows Installed	Incentive Requested	Maximum Incentive <sup>3</sup>
<input type="checkbox"/> U- 0.30-0.26	\$	U-			\$	<b>\$2.25 or \$3.50 per square foot, not to exceed cost</b>
<input type="checkbox"/> U- 0.25 or less	\$	U-			\$	

<sup>2</sup> U-Value describes the heat conductivity of a material. The lower the U-Value, the greater the insulating characteristics of the material.

<sup>3</sup> Windows with a U-Value of 0.26 to 0.30 are eligible for \$2.25 per sq ft. Windows with a U-Value of 0.25 or less are eligible for \$3.50 per sq ft.

**Bonus packages for homeowners installing multiple qualifying improvements\***

**Please check the box to identify any bonus incentives**

<input type="checkbox"/> \$100 Home Performance and Solar Assessment Package*
<input type="checkbox"/> \$400 Solar Bonus Package** (Solar project + two qualifying energy efficiency upgrades)
<input type="checkbox"/> \$150 Home Comfort Package** (Attic, Floor, Wall Insulation and Air Sealing)
<input type="checkbox"/> \$300 Heat Pump Commissioning Bonus** (Qualifying Heat Pump, Duct Sealing and Check Me!/PTCS commissioning)
<input type="checkbox"/> \$100 Windows Bonus (Windows + second qualifying upgrade)

\*For more information or a list of qualifying upgrades, please visit <http://www.energytrust.org/bonuspackage>

\*\*Must be installed by an Energy Trust trade ally contractor.

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Test Out Data	Test Out Date:	Check Here If All Appliances Are Electric <input type="checkbox"/>
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Combustion Safety and Carbon Monoxide Testing			
Baseline Pressure	House =	CAZ #1 =	CAZ #2 =
Ambient CO	House =	CAZ #1 =	CAZ #2 =
Gas Leak Detection	<input type="checkbox"/> Pass	<input type="checkbox"/> Fail	Location of leak:

CAZ Worst Case Scenario Depressurization	BPI Limit	CAZ # 1	CAZ # 2
Orphan Natural Draft Water Heater (including outside chimneys)	-2 Pa	Pa	Pa
Natural Draft Boiler or Furnace Commonly Vented with Water Heater	-3 Pa	Pa	Pa
Individual Natural Draft Boiler , Furnace or Water Heater	-5 Pa	Pa	Pa
Natural Draft Boiler or Furnace with Vent Damper Commonly Vented with Water Heater			
Mechanically Assisted Draft Boiler or Furnace Commonly Vented with Water Heater			
Mechanically Assisted Draft Boiler or Furnace Alone, or Fan Assisted DHW Alone	-15 Pa	Pa	Pa
Sealed Combustion Appliances or High Static Pressure Flame Retention Head Oil Burner	-50 Pa	Pa	Pa
<input type="checkbox"/> Failed in Worst Case Scenario / Tested in Natural Conditions			

Appliance Type	Location	Sealed Combustion	Spillage (Worst Case)	Spillage (Natural)	Draft (Pascals)	CO (PPM)	SSE
Water Heater 1		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
Heating System 1		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
(other)		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	<input type="checkbox"/> Pass <input type="checkbox"/> Fail	PPM	
Oven	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas (not vented)	<input type="checkbox"/> Gas (vented)	If Gas		PPM	
Dryer	<input type="checkbox"/> Electric	<input type="checkbox"/> Gas (not vented)	<input type="checkbox"/> Gas (vented)	If Gas, Properly Vented?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
CO Detector Installed: <input type="checkbox"/> No <input type="checkbox"/> Yes      Location:							

Envelope Tests (i.e. zonal pressure, pressure pan, add-a-hole):  
 Heating Tests (i.e. duct leakage to outside, heat rise, system balancing):  
 A/C Heat Pump Tests (i.e. air flow, refrigerant charge, system sizing calculation):

BPI Certified technician who performed the test-out	Signature	Date
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Quality Control Specialist	Signature	Date
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Notes for QC:

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## TERMS AND CONDITIONS

**APPLICATION:** This application and any required additional documentation, including Data Sheets, must be filled out completely, truthfully and accurately. Participants are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. **Existing Homes program must receive applications within 90 days after the date of installation.** Incentive offers are subject to funding availability and may change. **Incentive amounts are valid through August 31, 2012. Please allow six to eight weeks for incentive processing.**

**ELIGIBILITY:** Incentives are available to approved participants who are: (i) Oregon residential electric service customers of Portland General Electric or Pacific Power, and/or (ii) Oregon residential natural gas service customers of NW Natural or Cascade Natural Gas, or (iii) Washington residential natural gas service customers of NW Natural. Incentives for energy-saving measures that help save on the cost of home heating are available to PGE and Pacific Power customers who heat their homes with electricity and to NW Natural or Cascade Natural Gas customers who heat their homes with natural gas. Final determination of eligibility shall rest solely with Energy Trust.

**WORK QUALITY VERIFICATION :** Prior to any payment of incentives, participant's contractor will verify that the installed energy-saving measures meet Energy Trust of Oregon specifications (as defined by Building Performance Institute and the current Weatherization Specifications Manual). Outdoor temperatures may affect this verification process. Participant's home may also be selected for a quality control post-installation visit. No warranty is implied by this work quality verification.

**PAYMENT:** Incentives will be paid after: (i) completion and or installation of the energy-saving measures, (ii) verification of the completion and/or installation of the measures and (iii) timely submission of all required documentation of measures. Incentives will be paid directly to Participant unless Participant has elected to obtain financing for the cost of installing the energy-saving measures identified in the documentation accompanying this application. For all measures except approved self-installation projects, measures must be installed by an Energy Trust trade ally contractor or any other licensed contractor with a current Construction Contractors Board (CCB) license.

**PROOF OF PURCHASE:** The invoice documentation accompanying this application must **itemize** the products purchased and/or work performed. This proof of purchase must show a description of any installation or other labor charges, and the invoice is paid in full.

**INCENTIVE AMOUNT:** Incentives for energy-saving measures completed and/or installed as set forth in documentation accompanying this application are limited to the amounts provided by Energy Trust. Such amounts are subject to change. Current incentive amounts are identified on the web at [www.energytrust.org](http://www.energytrust.org). Contact Energy Trust with any questions.

**TAX LIABILITY:** Energy Trust is not responsible for any tax liability, which may be imposed on the Participant as a result of payment of any incentives or as a result of obtaining financing. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

**FACSIMILE/SCANNED:** Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to Energy Trust as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of Energy Trust, Participant shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

**SAFETY AND BUILDING CODES:** Participant represents that, with respect to the products and work performed identified in the documentation accompanying this application: (i) all products installed and work performed comply with all federal, state and local safety, building and environmental codes and (ii) products are UL listed, if applicable, and installed per manufacturer's instructions.

**NO ENDORSEMENT:** Energy Trust does not endorse any particular manufacturer, contractor or product in promoting Existing Homes. The fact that the names of particular manufacturers, contractors, products, or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.

**PROPERTY RIGHTS:** Participant represents that Participant has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

**ACCESS AND EVALUATION:** Energy Trust and/or its representatives may request access to the property on which energy-saving measures have been completed and/or installed and may review and evaluate the project during and after completion. Participant agrees to provide reasonable access to the property for the purposes described herein.

**ENERGY INFORMATION RELEASE:** Participant authorizes Energy Trust to access energy usage data relating to the property on which energy-saving measures have been completed and/or installed by accessing the electric and natural gas accounts at the

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physical address of the project. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information.

**INFORMATION RELEASE:** Participant agrees that Energy Trust may include Participant's name, Energy Trust services and resulting energy savings in reports or other documentation submitted to the Energy Trust Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, and/or the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

**ELIGIBLE MEASURES:** Measures must meet Energy Trust energy-efficiency specifications. These specifications may be found on the web at [www.energytrust.org](http://www.energytrust.org) and are subject to change. If you, or your contractor, are not sure of the specifications, please call Energy Trust before proceeding.

**DISCLAIMER / NO LIABILITY:** Participant understands that, while Energy Trust may provide incentive payments for work performed for Participant, Energy Trust is not supervising work performed for Participant nor is Energy Trust responsible in any way for proper completion of that work or proper performance of any products purchased. Energy Trust is simply providing funding to assist Participant in implementing energy-saving measures. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with installation of the measures. Energy Trust does not guarantee any particular energy-saving results by its approval of this application or by any other of its actions.

**Participant Signature for Existing Homes work (All information is required to process incentive for payment.)**

By signing below, Participant agrees to the terms and conditions of this application and authorizes Trade Ally/Contractor to submit this application and all required invoices or measure documentation to Energy Trust on Participant's behalf for all Energy Trust incentives that are available for the energy-saving measures that Contractor has completed for Participant. By that authorization, Participant represents to Energy Trust that all measures have been completed satisfactorily as of the signature date below, and that any accompanying invoices or measure documentation are complete and accurate.

Participant Name	Signature	Date
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**Trade Ally/Contractor Signature (All information is required to process incentive for payment.)**

By signing below, Trade Ally/Contractor certifies that this application and any accompanying invoices or measure documentation are complete and accurate, and that all measures associated with this incentive request were completed as of the signature date below in compliance with all Energy Trust program requirements. Incentives are payable to Participants only.

Trade Ally/Contractor Company		Install Date
Trade Ally/ Contractor Representative	Signature	Date
Telephone <input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Office	Alt. Telephone	<input type="checkbox"/> Home <input type="checkbox"/> Cell <input type="checkbox"/> Office