

PI 320I-WA
Incentives and Tax Credits—NW Natural Washington
 Existing Homes



*Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon, Inc.
 Energy Trust Improvements and Incentives listed on this document are valid from May 1, 2012, through December 31, 2012.*

Energy Improvement	Energy Trust Cash Incentives		Potential Federal Tax Credits	
	Requirements	Incentive	Requirements	Tax Credit
Attic Insulation	If R-18 or less, then insulate to R-38*	\$0.25 per square foot; incentive shall not exceed cost	n/a	n/a
Floor Insulation	If R-11 or less, Insulate to R-30, or fill cavity*	\$0.30 per square foot; incentive shall not exceed cost	n/a	n/a
Knee Wall Insulation	If R-4 or less, Insulate 2x4 cavities to R-15; Insulate 2x6 cavities to R-21 Cover attic side of wall with vapor permeable air barrier*	\$0.30 per square foot; incentive shall not exceed cost	n/a	n/a
Wall Insulation	If R-4 or less, then insulate to R-11 or fill cavity*	\$0.30 per square foot; incentive shall not exceed cost	n/a	n/a
Rim Joist Insulation	If R-4 or less, then insulate to R-15*	\$0.30 per square foot; incentive shall not exceed cost	n/a	n/a
Duct Insulation	If R-2 or less, then insulate to R-11*	50% of cost, up to \$100; incentive shall not exceed cost	n/a	n/a
Boiler Pipe Insulation	If R-2 or less, then insulate to R-8*	\$0.50 per linear foot; incentive shall not exceed cost	n/a	n/a
Duct Leakage Test	PTCS certified contractor*	\$35 per duct system tested; documentation required for test-only incentive	n/a	n/a
Duct Sealing for Gas Heated Homes	PTCS certified contractor.* PTCS Duct Sealing Certificate &NW Duct Sealing Form required	50% of cost, up to \$325 per duct system, must have min. reduction 150 CFM ₅₀ and (1) min. of 50% reduction or (2) final CFM ₅₀ must be less than 10% of floor area of conditioned space	n/a	n/a

*Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon, Inc.
 Energy Trust Improvements and Incentives listed on this document are valid from May 1, 2012, through December 31, 2012.*

Energy Improvement	Energy Trust Cash Incentives		Potential Federal Tax Credits	
	Requirements	Incentive	Requirements	Tax Credit
Air Leakage Test	Blower Door test required.*	\$35 per home tested; documentation required for test-only incentive. *Only one incentive per building.	n/a	n/a
Air Sealing for Gas-heated homes	Not less than Minimum Ventilation Level; Reduction limit waived with approved mechanical ventilation. Blower door test required.*	50% of cost, up to \$275 per residence or building, minimum reduction 300 CFM ₅₀	n/a	n/a
Windows Tier 1	U-Value = 0.26 to 0.30	\$2.25 per square foot of window unit.	n/a	n/a
Windows Tier 2	U-Value = 0.25 or less	\$3.50 per square foot of window unit.	n/a	n/a

* Additional installation requirements apply; see current version of Existing Homes Weatherization Specifications Manual at <http://energytrust.org/trade-ally/programs/existing-homes/resources/> under General program resources for details.

*Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon, Inc.
 Energy Trust Improvements and Incentives listed on this document are valid from May 1, 2012, through December 31, 2012.*

Energy Improvement	Energy Trust Cash Incentives		Potential Federal Tax Credits	
	Requirements	Incentive	Requirements	Tax Credit
High-Efficiency Gas Furnace	90% or greater AFUE Must be used as the primary heat source	\$100	n/a	n/a
Direct Vent Gas Unit Heater	80% or greater AFUE	\$100	n/a	n/a
High-Efficiency Gas Fireplace – Tier 1	65 - 69% Fireplace Efficiency standard rating. Direct-vent gas unit fireplace must be vented to outside with sealed combustion. Requires intermittent pilot ignition.	\$200	n/a	n/a
High-Efficiency Gas Fireplace – Tier 2	70% or greater Fireplace Efficiency standard rating. Direct-vent gas unit fireplace must be vented to outside with sealed combustion. Requires intermittent pilot ignition.	\$250	n/a	n/a
High-Efficiency Gas Boiler	88% AFUE, or greater	\$200	n/a	n/a
Gas Water Heater	EF 0.62, or greater	\$35	n/a	n/a
Gas Water Heater	EF 0.67, or greater	\$150	n/a	n/a
Gas Tankless Water Heater	EF 0.80, or greater	\$200	n/a	n/a

*Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon, Inc.
Energy Trust Improvements and Incentives listed on this document are valid from May 1, 2012, through December 31, 2012.*

Energy Improvement	Energy Trust Cash Incentives		Potential Federal Tax Credits	
	Requirements	Incentive	Requirements	Tax Credit
Solar Pool Heating	System must meet Energy Trust installation requirements. Refer to www.energytrust.org/solarforhomes for details.	Up to \$1,500; Avg. \$875	n/a	n/a

Multiple Measure Incentive Packages

<p>Home Comfort Package Upgrade all 3 thermal insulation measures (attic/ceiling, floor, and wall) per program specifications and requirements, plus complete Air Sealing (not less than Minimum Ventilation Level unless approved mechanical ventilation exists) and receive a \$150 bonus in addition to program incentives. If 1 thermal insulation measure already meets program specifications and requirements, then at least 2 thermal insulation measures plus complete Air Sealing must be installed (per site) to qualify for the Thermal Package Bonus.</p>
<p>Windows Bonus Package Install windows with a second qualifying improvement** and receive a \$100 bonus in addition to Energy Trust incentives.</p>
<p>Package Bonus Terms & Conditions</p> <ul style="list-style-type: none"> • Package upgrades must be installed by a participating trade ally contractor. • Package upgrades must be applied for at the same time; all upgrades must be installed within 90 days of the first installed upgrade. • All incentive packages will receive a higher rate of quality control.

** Qualifying improvements include attic, wall or floor insulation; gas furnace; boiler; gas tankless water heater; direct-vent gas fireplace; direct-vent gas unit heater; duct or air sealing. Second improvement for the windows bonus must be installed within 90 days of window installation.

Rules for Program Participant Installation of Measures

<ul style="list-style-type: none"> • The only measures that can be installed by the homeowner are: attic insulation, knee wall insulation or floor insulation. • Participant must receive pre-approval by calling 1.866.368.7878 before starting work on self-installed attic, knee wall or floor insulation. • Incentives are only paid for materials, not labor. • Homeowner-completed projects will be subjected to quality control inspections by Energy Trust to verify that upgrades have been installed according to Energy Trust standards.

*Conservation Services Group (CSG) is a Program Management Contractor for Energy Trust of Oregon, Inc.
Energy Trust Improvements and Incentives listed on this document are valid from May 1, 2012, through December 31, 2012.*

Important Existing Homes Terms and Conditions

- For hybrid HVAC systems, the heat pump is the primary heat source. Contact your electric utility for energy-efficiency incentives.
- Forms must be submitted within 90 days from initial measure installation.
- Forms must be complete and accurate for incentives to be paid.
- All required documentation, including contractor invoices marked paid in full, must be submitted with the Incentive Application.
- All measure incentives are paid directly to participants.
- A non-trade ally contractor can install measures, but must have a current Washington Contractor's license.
- Energy Trust reserves the right to modify measure incentives during the program period.