**R00407**

For contracts with costs through: 10/1/2011

**Energy Trust of Oregon**
**Contract Status Summary Report**

Report Date: 10/19/2011



| Contractor | Description | *City | Est Cost | Actual TTD | Remaining | Start | End |
|---|---|---|---|---|---|---|---|
| **Administration** | | | | | | | |
| | | **Administration Total:** | **6,695,688** | **4,466,124** | **2,229,564** | | |
| **Communications & Outreach** | | | | | | | |
| | | **Communications & Outreach Total:** | **3,660,886** | **1,834,542** | **1,826,344** | | |
| **Energy Efficiency Programs** | | | | | | | |
| Northwest Energy Efficiency Alliance | Regional Energy Eff Initiative | Portland | 39,356,800 | 10,449,509 | 28,907,291 | 1/1/10 | 7/1/15 |
| Lockheed Martin Services, Inc. | PMC EB 2011 | Cherry Hill | 7,982,860 | 4,895,332 | 3,087,528 | 1/1/11 | 12/31/11 |
| Portland Energy Conservation, Inc. | PMC NHP 2011 | Portland | 7,925,677 | 5,509,633 | 2,416,044 | 1/1/11 | 12/31/11 |
| Conservations Services Group, Inc. | 2011 HES PMC | Portland | 7,311,955 | 5,146,612 | 2,165,343 | 1/1/11 | 12/31/11 |
| Portland Energy Conservation, Inc. | 2011 NBE PMC | Portland | 4,676,684 | 3,104,752 | 1,571,932 | 1/1/11 | 12/31/11 |
| Oregon State University | CHP Project - OSU | Corvallis | 2,024,263 | 1,920,000 | 104,263 | 12/20/10 | 12/20/13 |
| Portland General Electric | PDC - PE 2011 | | 1,775,000 | 1,259,576 | 515,424 | 1/1/11 | 12/31/11 |
| Cascade Energy, Inc. | PDC - PE 2011 | Walla Walla | 1,479,579 | 1,031,711 | 447,868 | 1/1/11 | 12/31/11 |
| Lockheed Martin Services Inc. | 2011 MF PMC | Portland | 1,310,134 | 813,627 | 496,507 | 1/1/11 | 12/31/11 |
| RHT Energy Solutions | PDC - PE 2011 | Medford | 1,190,580 | 795,979 | 394,601 | 1/1/11 | 12/31/11 |
| OPOWER, Inc. | OPOWER Agreement | Arlington | 977,000 | 895,000 | 82,000 | 3/2/10 | 9/2/11 |
| NEXANT, INC. | PDC - PE 2011 | San Francisco | 839,500 | 472,676 | 366,824 | 1/1/11 | 12/31/11 |
| Cascade Energy, Inc. | PDC - PE 2011 Small Indsutrial | Walla Walla | 805,384 | 476,456 | 328,928 | 1/1/11 | 12/31/11 |
| Evergreen Consulting Group, LLC | PE Lighting PDC 2011 | Tigard | 637,852 | 425,255 | 212,598 | 1/1/11 | 12/31/11 |
| Ecos IQ, Inc. | 80 Plus Initiative - 2011 | Portland | 466,650 | 397,431 | 69,219 | 1/1/11 | 12/31/11 |
| J. Hruska Global | HES QA services | Columbia City | 410,000 | 369,727 | 40,273 | 1/1/08 | 12/31/11 |
| The Cadmus Group Inc. | NBE Impact Evaluation | Watertown | 315,192 | 315,191 | 1 | 1/1/10 | 12/31/11 |
| Clean Energy Works Oregon Inc | Clean Energy Works | Portland | 300,000 | 300,000 | 0 | 1/1/10 | 12/31/12 |
| Northwest Power & Conservation Council | 2011 Reg Tech Forum Sponsor | | 287,400 | 287,400 | 0 | 1/1/11 | 12/31/11 |
| Cascade Energy Engineering, Inc. | Technical Service Provider | Portland | 284,483 | 298,511 | -14,028 | 8/1/09 | 7/31/12 |
| Edgar L. Wales | Gov't acct management services | Canby | 245,000 | 178,358 | 66,642 | 5/17/10 | 1/31/12 |
| Conservation Services Group Inc | 2011 HES WA PMC | Westborough | 175,900 | 80,523 | 95,377 | 1/1/11 | 12/31/11 |
| Lockheed Martin Services Inc. | NWN WA BE Pilot 2011 | Portland | 163,900 | 131,987 | 31,913 | 1/1/11 | 12/31/11 |
| City of Portland Bureau of Planning & Sustainability | BPS Grant Agreement | Portland | 150,000 | 0 | 150,000 | 1/1/09 | 12/31/13 |
| PacifiCorp | Consumer Info Transfer | Portland | 137,500 | 60,228 | 77,272 | 8/15/03 | 8/15/12 |
| Skumatz Economic Research Associates Inc | Existing Homes Study | Superior | 100,000 | 6,271 | 93,729 | 7/15/11 | 8/31/12 |
| Opinion Dynamics Corporation | Evaluate OPOWER Pilot | Waltham | 95,000 | 50,369 | 44,631 | 4/1/11 | 8/31/12 |
| Heschong, Mahone Group, Inc. | QA Consultant Services | Fair Oaks | 88,500 | 80,528 | 7,972 | 3/15/11 | 12/31/12 |
| Lockheed Martin Services, Inc. | NWN DSM Initiative 2011 | Cherry Hill | 80,000 | 14,899 | 65,101 | 1/1/11 | 12/31/11 |
| QEI Energy Management, Inc. | Technical Energy Analysis | | 80,000 | 3,320 | 76,680 | 1/21/10 | 11/30/11 |
| ICF Resources, LLC | CHP Performance | Fairfax | 72,000 | 58,110 | 13,890 | 8/5/09 | 6/30/12 |
| New Buildings Institute | Customized Guide License | White Salmon | 71,667 | 71,667 | 0 | 8/28/09 | 12/31/11 |
| Navigant Consulting Inc | Clothes Washer Mkt Transform | Boulder | 68,750 | 4,995 | 63,755 | 7/15/11 | 12/31/11 |
| Delta-T, Inc. | EE Consulting Services | Goldendale | 50,000 | 8,449 | 41,551 | 3/1/09 | 12/31/11 |
| Energy Efficiency Funding Group Inc | Training Classes/Workshops | San Francisco | 50,000 | 7,438 | 42,562 | 6/1/11 | 5/31/13 |

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|---|---|---|---|---|---|---|---|
| The Cadmus Group Inc. | Commercial Op Pilot Eval | Watertown | 50,000 | 0 | 50,000 | 7/1/11 | 11/30/12 |
| The Cadmus Group Inc. | Path to Net-Zero Pilot | Watertown | 49,000 | 8,871 | 40,129 | 11/1/09 | 12/31/11 |
| Portland Energy Conservation, Inc. | PECI NWN Pilot 2011 | Portland | 45,331 | 33,402 | 11,929 | 1/1/11 | 12/31/11 |
| Clark County Public Utility District No.1 | Clothes Washer Incentive | Vancouver | 40,000 | 0 | 40,000 | 10/1/11 | 12/31/12 |
| Navigant Consulting Inc | Kaizen & CA Pilot | Boulder | 40,000 | 18,389 | 21,612 | 11/1/09 | 12/31/11 |
| Portland General Electric | Utility Data Payment - OPOWER | Portland | 40,000 | 19,928 | 20,072 | 8/1/10 | 9/2/11 |
| Research Into Action, Inc. | Eval SB 838 2010 & 2011 Funds | Portland | 40,000 | 3,903 | 36,097 | 6/15/11 | 12/31/11 |
| NW Natural | Info Transfer & Reimbursement | Portland | 35,000 | 21,263 | 13,737 | 7/12/10 | 9/2/11 |
| Navigant Consulting Inc | Sustainable Energy Syst Pilot | Boulder | 30,000 | 0 | 30,000 | 2/15/11 | 11/30/12 |
| Navigant Consulting Inc | IEI Pilot Review | Boulder | 30,000 | 15,786 | 14,214 | 11/1/09 | 12/31/11 |
| Portland Energy Conservation, Inc. | EE Consultant Services | Portland | 29,980 | 23,111 | 6,870 | 6/1/11 | 5/31/13 |
| Center of Design for an Aging Society | Memory Care Lighting Solutions | Portland | 28,950 | 25,735 | 3,215 | 1/18/11 | 9/30/11 |
| Stellar Processes, Inc. | EPS Modeling Comparison | Portland | 25,000 | 17,400 | 7,600 | 1/15/11 | 12/31/11 |
| Portland General Electric | PGE Efficiency Seminars 2011 | Portland | 24,950 | 24,950 | 0 | 1/1/11 | 12/31/11 |
| Corvallis Environmental Center | Energy Advocate Program | | 20,000 | 13,541 | 6,459 | 2/1/11 | 12/31/11 |
| Energy Center of Wisconsin | Billing Analysis Evaluation | Madison | 20,000 | 0 | 20,000 | 1/1/10 | 12/31/11 |
| Michael Blasnick & Associated | Billing Analysis Process | Boston | 20,000 | 2,538 | 17,463 | 1/1/10 | 12/31/11 |
| Lane Community College, NEEI Science Division | 2011 Scholarship Grant | Eugene | 15,400 | 11,200 | 4,200 | 2/24/11 | 12/31/11 |
| Northwest Energy Efficiency Alliance | NEEA Gas Seed Funding | Portland | 15,000 | 15,000 | 0 | 8/31/10 | 7/1/11 |
| Oregon Department of Energy | Oregon Leaders Project | Salem | 15,000 | 0 | 15,000 | 9/19/11 | 1/31/14 |
| Consortium for Energy Efficiency | Membership Dues - 2011 | | 14,518 | 14,518 | 0 | 1/1/11 | 12/31/11 |
| PWP, Inc. | NBE SCEP Evaluation | | 13,000 | 12,170 | 830 | 7/1/11 | 12/31/11 |
| American Council for and Energy Efficient Economy | Large Consumer Research Proj | | 8,000 | 8,000 | 0 | 12/29/10 | 12/29/11 |
| Pollinate Media | Incentive App/Assessment Req | | 8,000 | 0 | 8,000 | 10/4/11 | 12/31/11 |
| Home Performance Contractors Guild of Oregon | Grant Agreement | Portland | 6,000 | 6,000 | 0 | 4/1/11 | 12/31/11 |
| Watershed Sciences Inc | Thermal Imaging Data Analysis | Corvallis | 6,000 | 0 | 6,000 | 7/1/11 | 12/31/11 |
| Rogue Valley Council of Government | Grant Agreement | Central Point | 5,000 | 5,000 | 0 | 8/1/11 | 12/31/11 |
| | **Energy Efficiency Programs Total:** | | **82,659,339** | **40,222,221** | **42,437,117** | | |
| **Joint Programs** | | | | | | | |
| Gilmore Research | Fast Feedback Survey | Seattle | 65,000 | 24,000 | 41,000 | 5/1/11 | 6/30/12 |
| Stellar Processes, Inc. | Resource Assessment - 2011 | Portland | 35,000 | 13,725 | 21,275 | 5/11/11 | 9/30/11 |
| Skumatz Economic Research Associates Inc | Evaluation Consultant | Superior | 30,000 | 3,480 | 26,520 | 3/1/11 | 4/30/12 |
| Research Into Action, Inc. | 2011 Trade Ally Survey | Portland | 25,000 | 21,093 | 3,908 | 1/24/11 | 9/30/11 |
| ICF Resources, LLC | Planning Consultant Services | Fairfax | 24,700 | 14,160 | 10,540 | 6/16/11 | 5/31/13 |
| CoStar Realty Information Inc | Property Data | Baltimore | 6,398 | 1,398 | 5,000 | 6/1/11 | 5/31/12 |
| Navigant Consulting Inc | P&E Consultant Services | Boulder | 4,600 | 1,746 | 2,854 | 6/30/11 | 7/1/13 |

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|---|---|---|---|---|---|---|---|
| | | **Joint Programs Total:** | **190,698** | **79,602** | **111,097** | | |
| **Renewable Energy Program** | | | | | | | |
| Sunway 3, LLC | Prologis PV installation | | 3,405,000 | 3,396,044 | 8,956 | 9/30/08 | 9/30/28 |
| enXco Asset Holdings Inc | Bellevue Solar Facility | San Diego | 2,012,500 | 0 | 2,012,500 | 7/23/10 | 7/23/35 |
| EBD Hydro LLC | Hydroelectric Facility | Bend | 2,000,000 | 0 | 2,000,000 | 12/10/10 | 12/10/30 |
| Revolution Energy Solutions LLC | Biogas Manure Digester Project | Washington | 1,766,640 | 0 | 1,766,640 | 10/27/10 | 10/27/25 |
| Rough & Ready Lumber Company | Biopower Funding Agreement | Cave Junction | 1,685,088 | 1,164,771 | 520,317 | 7/21/06 | 7/21/26 |
| enXco Asset Holdings Inc | Yamhill Solar Facility | San Diego | 1,437,500 | 0 | 1,437,500 | 7/23/10 | 7/23/35 |
| Alder Solar LLC | Habilitation Center PV | Portland | 1,236,750 | 1,224,244 | 12,506 | 1/18/08 | 12/31/28 |
| Central Oregon Irrigation District | Juniper Ridge Hydroelectric | Redmond | 1,000,000 | 1,000,000 | 0 | 10/31/08 | 6/30/31 |
| Stahlbush Island Farms, Inc. | Funding Assistance Agreement | Corvallis | 827,000 | 275,667 | 551,333 | 6/24/09 | 6/24/29 |
| Tioga Solar VI, LLC | Photovoltaic Project Agreement | San Mateo | 570,760 | 245,123 | 325,637 | 2/1/09 | 2/1/30 |
| Oregon Institute of Technology | Geothermal Resource Funding | Klamath Falls | 487,000 | 487,000 | 0 | 3/2/10 | 3/2/30 |
| K2A Properties, LLC | Doerfler Wind Farm Project | Aumsville | 230,000 | 115,000 | 115,000 | 5/20/10 | 5/20/30 |
| Oregon Dairy Farmers Association | Tech. Assist. & Fac. Services | Portland | 201,500 | 184,580 | 16,920 | 6/15/07 | 12/31/11 |
| Gary Higbee DBA WindStream Solar | Solar Inspector | Eugene | 200,000 | 26,161 | 173,839 | 2/1/11 | 7/31/12 |
| Luxurious Plumbing and Heating, Inc. | Solar Program Inspector | West Linn | 200,000 | 17,550 | 182,450 | 1/1/11 | 7/31/12 |
| Robert Dickson dba D&H Industrial | Solar Program Inspector | | 200,000 | 24,513 | 175,487 | 1/1/11 | 7/31/12 |
| Ronald Burden | Solar Program Inspector | Portland | 120,000 | 55,745 | 64,255 | 8/23/10 | 7/31/12 |
| Steve Ault Inspections Inc | Solar Inspector | Sisters | 120,000 | 29,891 | 90,109 | 8/23/10 | 7/31/12 |
| City of Astoria | Astoria Bear Creek Hydro | Astoria | 118,000 | 0 | 118,000 | 4/4/11 | 4/4/31 |
| Farmers Irrigation District | Indian Creek Corridor Project | Hood River | 100,000 | 100,000 | 0 | 1/5/10 | 1/4/29 |
| Renewable Energy Solutions LLC | Upfront Hydroelectric Fund | Enterprise | 100,000 | 0 | 100,000 | 7/15/11 | 7/14/12 |
| Oregon State University | OSU Wind Program | Corvallis | 85,670 | 57,430 | 28,240 | 7/1/10 | 12/31/11 |
| Stoller Vineyards, Inc. | Stoller Vineyards PV | Dayton | 79,815 | 77,390 | 2,425 | 12/1/05 | 12/1/26 |
| E. Edison Kennell | Small wind technical assist. | Bend | 75,000 | 23,679 | 51,321 | 8/22/08 | 12/31/11 |
| City of Portland Water Bureau | Vernon Hydro | Portland | 65,000 | 0 | 65,000 | 11/15/10 | 11/15/30 |
| Robert Andrew Volkman | Project Finanace Consultant | Portland | 62,500 | 2,400 | 60,100 | 10/1/10 | 12/31/11 |
| Oregon Assoc. of Clean Water Agencies | Waste water workshops | | 45,000 | 45,000 | 0 | 4/1/10 | 10/31/11 |
| University of Oregon | UO SRML Contribution | Eugene | 45,000 | 45,000 | 0 | 2/22/11 | 2/21/12 |
| MC Energy LLC | Small Wind Incentive | Spokane | 43,250 | 43,250 | 0 | 9/21/10 | 9/21/25 |
| Clean Energy States Alliance | CESA Year 9 (2012) | | 39,543 | 39,543 | 0 | 7/1/11 | 6/30/12 |
| Harold Hartman dba Lynhart Farms | 17.5 kW PV project | Malin | 32,500 | 31,386 | 1,114 | 5/25/07 | 5/25/27 |
| Northwest SEED | Grant Agreement | Seattle | 30,000 | 0 | 30,000 | 10/3/11 | 12/31/13 |
| Oregon Community Wind LLC | Anemometer Equipment Incentive | Portland | 28,321 | 28,321 | 0 | 1/15/10 | 1/14/13 |
| SPS of Oregon Inc | Spaur Microhydro | Wallowa | 25,000 | 0 | 25,000 | 7/23/10 | 7/23/30 |
| Robert Migliori | 42kW wind energy system | Newberg | 24,125 | 5,261 | 18,864 | 4/11/07 | 1/31/24 |
| Construct Inc | RE Consultant Services | Portland | 24,000 | 14,627 | 9,373 | 1/1/11 | 12/31/12 |
| Solar Oregon | Outreach Contract | Portland | 24,000 | 14,000 | 10,000 | 1/1/11 | 12/31/11 |
| Associated Master Inspectors LLC | Small Wind Program Consultant | Tigard | 15,000 | 4,877 | 10,124 | 1/31/11 | 1/31/12 |

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|---|---|---|---|---|---|---|---|
| Gary Higbee DBA WindStream Solar | Small Wind Program Consultant | Eugene | 15,000 | 2,664 | 12,336 | 1/1/11 | 12/31/11 |
| Renewable Energy Associates, LLC | Renewable Energy Consultant | Corvallis | 14,700 | 4,027 | 10,673 | 11/1/09 | 10/31/11 |
| Mariah Wind LLC | Anemometer Transfer Ownership | Victor | 14,206 | -14,610 | 28,817 | 6/29/11 | 6/29/12 |
| Warren Griffin | Griffin Wind Project | Salem | 13,150 | 9,255 | 3,895 | 10/1/05 | 10/1/20 |
| Bloomberg LP | Insight Services - 2011 | San Francisco | 12,000 | 6,000 | 6,000 | 4/1/11 | 3/31/12 |
| Robert Dickson dba D&H Industrial | Small Wind Consultant | | 12,000 | 0 | 12,000 | 1/1/11 | 12/31/11 |
| Water & Energy Resource Services | Research OR County Land Use | Clackamas | 10,000 | 10,000 | 0 | 3/17/11 | 9/30/11 |
| Western Community Energy LLC | Anemometer Agreement | Portland | 7,291 | 7,291 | 0 | 9/29/10 | 7/31/11 |
| Ecofys US, Inc. | RE Consultant Services | Corvallis | 6,800 | 6,640 | 160 | 4/18/11 | 12/31/11 |
| Watkins and Associates, Inc. | Residential PV Portland Metro | Portland | 5,000 | 7,275 | -2,275 | 7/5/11 | 12/31/11 |
| American Wind Group LLC | Anemometer Incentive Funding | Oasis | 4,031 | 0 | 4,031 | 7/22/11 | 2/15/14 |
| Blue Tree Strategies Inc | RE Consulting Services | Portland | 3,600 | 3,555 | 45 | 6/14/11 | 5/31/13 |
| | | **Renewable Energy Program Total:** | **18,879,240** | **8,820,551** | **10,058,690** | | |
| | | **Grand Totals:** | **112,085,851** | **55,423,040** | **56,662,812** | | |

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