

## AGENDA

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1. **Welcome & Introductions**  
Tom Beverly, Energy Trust
2. **Program Updates**  
Marshall Johnson – Home Energy Solutions  
Andrea Magee – Energy Trust New Homes  
Lizzie Rubado & Keith Rossman – Energy Trust Residential Solar program  
Tom Beverly – Energy Trust Trade Ally Network
3. **GreenStreet Lending Update**  
TBD – Umpqua Bank
4. **Topics Submitted by Trade Allies**
  - Duct specification clarification
    - Min leakage to start?
    - Split test details
    - Tax credit different
  - Variance form and process
  - Tax credit process and ECOS not working well at all
    - Customer complaints
    - Go back to old method?
5. **Energy Trust Trade Ally Web Pages – Preview**  
Sloan Schang – Energy Trust
6. **General Discussion/Questions/Break**  
All
7. **Breakout Sessions (Optional)** **(10:30am-11:30am)**

### HES

Marshall Johnson – Home Energy Solutions

### Solar Program

Lizzie & Keith – Energy Trust

### GreenStreet Lending Overview

TBD – Umpqua Bank

### New Homes Program

Andrea Magee – Energy Trust New Homes

### Trade Ally Web Pages Feedback

Sloan Schang – Energy Trust