

AGENDA

1. **Welcome & Introductions**
Tom Beverly, Energy Trust
2. **Program Updates**
Marshall Johnson – Home Energy Solutions
Andrea Magee – Energy Trust New Homes
Lizzie Rubado – Solar programs
Tom Beverly – Energy Trust Trade Ally Network
3. **GreenStreet Lending Update**
Brian Alfano – Umpqua Bank
4. **Topics Submitted by Trade Allies**
 - Solar inspection process and procedures
 - CCB confusion about Home Performance audits
 - Using the new search function on the Energy Trust website
5. **Customer Focus and Trade Allies: 2010 Plans**
Tom Beverly – Energy Trust
Diane Ferington – Energy Trust
6. **General Discussion/Questions/Break**
All
7. **Breakout Sessions** (10:30am-12:00pm)

HES – Trade Ally Tiering Methods in 2010

Marshall Johnson – HES, CSG

Solar Program

Lizzie & Keith – Energy Trust

GreenStreet Lending

Kevin Nelson – Umpqua Bank

New Homes Program

Andrea Magee –New Homes

Home Energy Reviews

Shawn O’Neil – HES, CSG