

Central Oregon Trade Ally Roundtable
November 19, 2009
9:30am to 12:30pm

AGENDA

1. **Welcome & Introductions**
Tom Beverly, Energy Trust
2. **Program Updates**
Marshall Johnson – Home Energy Solutions
Bruce Sullivan – Energy Trust New Homes
Diana Fischetti – New Buildings Program
Tom Beverly – Energy Trust Trade Ally Network
Lizzie Rubado – Solar programs
Lisa Hull – Commercial Lighting Program
3. **GreenStreet Lending Update**
Diane Harrild – Umpqua Bank
4. **Trade Ally Submitted Topics**
 - Using the new search function on the Energy Trust website
5. **Customer Focus and & Network Direction 2010**
Tom Beverly – Energy Trust
6. **General Discussion/Break**
All
7. **Breakout Sessions (Optional)** **(11:00am-12:30pm)**
 - Trade Ally Tiering Methods for 2010**
Marshall Johnson – Home Energy Solutions
 - Solar Programs**
Lizzie Rubado – Energy Trust
 - Commercial and Industrial Program Discussion**
Lisa Hull – Commercial Lighting
Diana Fischetti – New Buildings
TBD – Existing Buildings
 - GreenStreet Lending**
Diane Harrild – Umpqua Bank