

## AGENDA

---

1. **Breakfast** **(8:00-8:30)**
  
2. **Welcome & Introductions**  
Tom Beverly, Energy Trust
  
3. **Program Updates**  
Marshall Johnson – Home Energy Solutions  
Andrea Magee – Energy Trust New Homes  
Dave McClelland – Energy Trust Residential Solar program  
Tom Beverly – Energy Trust Trade Ally Network
  
4. **GreenStreet Lending Update**  
TBD – Umpqua Bank
  
5. **Topics Submitted by Trade Allies**
  
6. **General Discussion/Questions/Break**  
All
  
7. **Breakout Sessions (Optional)** **(10am-11am)**  
  
**HES Incentives and QC Policies**  
Marshall Johnson – Home Energy Solutions  
  
**Solar Program Discussion - TBD**  
Dave McClelland – Energy Trust  
  
**GreenStreet Lending Program Overview**  
TBD – Umpqua Bank  
  
**New Homes Program and Energy Performance Score (EPS)**  
Andrea Magee – Energy Trust New Homes