

Annual Energy and Daylight Co-Simulation for Lighting and Shading Controls

Building Energy Simulation Forum August 16, 2017

> 兴 Energy**Trust**

of Oregon





Who we are

Energy Trust is an independent nonprofit dedicated to helping 1.5 million utility customers invest in energy efficiency and clean, renewable power.

We provide:

- Information
- Technical services
- Engineering studies
- Cash incentives
- Contractor connections



Energy Trust New Buildings

- New construction
- Major renovation
- Tenant build-out
- Additions or expansions

Energytrust.org/commercial

New Buildings Training & Education

Allies for Efficiency (AFE)

- Case study presentations on high-performance design and construction projects
- Take place 3-5 times per year in Portland + regionally

High Performance Design Trainings

- Advanced training events for designers, architects and/or engineers
- Take place 2 3 times per year
- Content is focused on specific techniques or technologies

Building Energy Simulation Forum (BESF)

- Advanced energy modeling presentations
- Topics relevant to energy modelers / analysts, and engineers
- Take place every other month

Upcoming Building Energy Simulation Forum Trainings

BESF usually takes place the third Wednesday of every other month at the Ecotrust Building at noon.

October 18, 2017:

Energy Management Information Systems

Presented by Hannah Kramer, Lawrence Berkeley National Laboratory

December 13, 2017: Topic TBD







Upcoming Allies for Efficiency Trainings

September 15, 2017

Chemeketa Community College – Applied Technology Building Salem, Oregon

September 29, 2017

Bellevue Crossing – Bend Energy Week Bend, Oregon







Training & Education Webpage

energytrust.org/commercial/commercial-training-events/



Boost your knowledge with Energy Trust's continuing education opportunities and special training events. Trainings include real-world examples, case studies, and detailed technical information presented by experts from the fields of architecture, engineering, construction and development, as well as specialists in a variety of building types and market sectors. Attendees may be eligible for continuing education units, CEUs.

Find Upcoming Trainings and Events

Questions?

Have questions about upcoming training and education opportunities *or* about becoming an Energy Trust New Buildings Ally?

Contact Kirsten.Vogel@clearesult.com



Thank You

Kirsten Vogel Market Outreach Specialist Kirsten.Vogel@clearesult.com





Building Energy Simulation Forum - Ecotrust Portland

Annual Energy and Daylight Co-Simulation for More Accurate Representation of Electric Lighting and Shading Controls in Buildings

Kevin Van Den Wymelenberg, Alen Mahic, Amir Nezamdoost.

University of Oregon, Energy Studies in Buildings Laboratory, Eugene & Portland, OR

Environmental Services Building, WA The Miller Hull Partnership





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IES LM-83-12 Approved Method:

Spatial Daylight Autonomy (sDA)

Is there enough daylight in the space? (measured using annual hourly illuminance):

- During analysis hours (8am-6pm)
- What % of floor area exceeds 300 lux for at least 50% of analysis hours?
- Exceed 55% of the floor area for "nominally acceptable daylight"
- Exceed 75% of the floor area for "preferred daylight"

Annual Sunlight Exposure (ASE)

Is there excessive daylight in the space (measured using annual hourly illuminance):

- During analysis hours (8am-6pm)
- What % of the floor area exceeds 1000 lux "computational direct sunlight" (sun spots) for more than 250 annual analysis hours?
- Below 10% of the floor area for less discomfort, lower is better
- Exceeding 20% of the floor area suggests need for automated blinds or additional fixed shading strategies



IES LM-83-12

Approved Method: IES Spatial Daylight Autonomy (sDA) and Annual Sunlight Exposure (ASE)















Recommended Performance Criteria 75% of floor area - Preferred 55% of floor area- Nominally Accepted

Ash Creek Elementary Monmouth, OR

BORA Architects

Photo: Nick Hubof Rendering: Nick Hubof





Annual metrics for a classroom model

South face.

• Run with varied number of window groups. North re-light.

• Run as a single north-facing window group.



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	Recommended Performance Criteria <10% of floor area - Nominally Accepted >20% of floor area – Add Shading /Automation									
Annual Sunligh Exposu 10.1 Averag Hours	nt re % e		0][][][
604 ASE □ 0-250) hr.									
250+	hr.		0 16	⊕ —•	18	0 20				









































4 of 20 failed sDA & passed ASE



6 of 20 passed sDA & failed ASE



6 of 20 passed





SOLUTIONS?



Source: Adweek.com



Human behavior

Human behavior



Six commercial case study buildings in Boise, Idaho





92,480

total blind position recordings



Manual blinds are quite common in spaces designed for daylighting





PURPOSE / PROBLEM STATEMENT

1000

Design Intent

Blinds open Lights dim/off
PURPOSE / PROBLEM STATEMENT

Sad Reality Blinds closed Lights on full LIT AND A

Energy Impact? Up to 18%



Heating Cooling E Lighting **EUI Reduction from Baseline**

Manual Blind Control Algorithms

Therefore, we need to simulate blinds in our models. **HOW?**



exterior.



BLINDSWITCH - 2012 B

• Change the occlusion according to the change of vertical exterior illuminance on façade.



LM - 83

 Close the blinds whenever more than 2% of the sensors get 1,000 lux or more of direct beam sunlight with zero bounce.

WORKFLOW?

Each algorithm for manual or automated blinds/shades requires unique simulation pathway to conduct an energy and daylighting study. However, in all cases, a co-simulation between EnergyPlus and Radiance is required.



Blind Occlusion Schedule

- Manual Calculation/Scripting
- EnergyPlus (Energy Management System)
- Radiance





Radiance

Synthetic Imaging System

Lighting Schedule

- EnergyPlusRadiance ?

EnergyPlus approaches this with the split-flux method while Radiance employs a more accurate ray-tracing technique.



Modeling for Radiance & EnergyPlus

- Starting from OpenStudio energy model.
- Revit provides more detailed geometry, but also more potential for troubleshooting. Gaps between the various geometries causes light leaks in Radiance.
- Addition of furniture and wall partitions as needed.



- Blinds operation based on zoning of spaces and window groups.
- Four spatial zones per floor.
- Windows grouped as designed and operated as part of each spatial zone.
- 4'x4' analysis grid spacing.
- Cores excluded.



• 12,982 analysis points. (4'x4' grids)



ASE based on single analysis grid

Floor	Zone	Time	ASE(%)
2nd	all	Annual	23.53
3rd	all	Annual	24.90
4th	all	Annual	24.88
5th	all	Annual	24.72
6th	all	Annual	28.52
7th	all	Annual	29.59
8th	all	Annual	32.08
9th	all	Annual	34.48

• Annual Sunlight Exposure

• Annual Sunlight Exposure

(ASE/1000Lux/250hours) is an area-based metric which quantifies the percentage of floor area (analysis points) that is at or above 1000 Lux for at least 250 hours out of the occupied hours of the year.(8am to 6pm)



ASE based on zoned analysis grid

• Annual Sunlight Exposure

Floor	Zone	Time	ASE(%)
2nd	ne	Annual	5.75
3rd	ne	Annual	8.60
4th	ne	Annual	3.17
5th	ne	Annual	5.76
6th	ne	Annual	7.98
7th	ne	Annual	3.39
8th	ne	Annual	5.50
9th	ne	Annual	6.78

• Annual Sunlight Exposure

(ASE/1000Lux/250hours) is an area-based metric which quantifies the percentage of floor area (analysis points) that is at or above 1000 Lux for at least 250 hours out of the occupied hours of the year.(8am to 6pm)



sDA based on single analysis grid

80 Floor Zone Time sDA(%) 2nd all 98.5 Annual 3rd all 97.3 Annual 60 4th 99.2 all Annual 5th all 99.8 Annual 6th all 100.0 Annual 7th 99.6 40 all Annual 8th all 99.4 Annual 9th all 99.1 Annual



• time-based metric which quantifies the percent of occupied hours of the year (8am to 6pm) during which a single analysis point is above 300 Lux.



2nd_4x4 DA 98.53%

•

sDA based on zoned analysis grid

2nd_4x4_ne.ill DA 87.82%

				o _	65565					
Floor	Zone	Time	DA(%)	8						
2nd	ne	Annual	87.8							
2nd	nw	Annual	94.1							
2nd	se	Annual	69.4	- 90			• • • • • • • • • • • • • • • • • • •			
2nd	SW	Annual	80.7		- 0000 - 0000 - 0000 - 0000 - 0000					
2nd	all	Annual	82.7							
				- 40						
				- 50						12 - 25 - 60 •
Daylight A	Autonom	iy (DA / 300L	ux) is a		00000 00000					75 • 100 •
time-base	ed metric	: which qu	antifies	L 0						
the perce	nt of occ	upied hou	urs of the							
year (8am t	year (8am to 6pm) during which a single					1		1		1
analysis point is above 300 Lux.					0	20	40	60	80	100

Different interpretation and application can sway outputs



Full floor plate ASE+sDA

Zoned ASE+sDA

Window grouping granularity



Window grouping granularity





Shading + light shelf | 2 south window groups



Shading + light shelf | 6 south window groups

Model organization

- LM-83 Radiance model structure
 - Generation of blinds operation schedules per spatial zone:



i=V*T*D*s

Radiance three-phase method



- A means to perform annual simulation of dynamic and complex fenestration systems.
- Each phase results in a matrix of normalized coefficients which can be multiplied by an input, namely sky luminance values.
- Breaks down into three, independently simulated phases:
 - Sky to exterior of fenestration.
 - Transmission through the fenestration.
 - Interior of fenestration to the point(s) of observation.

i=∨*T*D*s

View matrix

 Describes the interaction between the interior of the glazing surface (as a BSDF) and the points of observation of the space interior such as a render view or a series of analysis point coordinates.





i=V*T*D*s

Transmission matrix

- Describes the way in which light passes through and is reflected off of a complex fenestration system.
- Window7 xml format file which contains transmission(BTDF) and reflection(BRDF) data for the front and back of a system. Radiance only uses the front transmission data.



i=V*T*D*s

Transmission matrix

• LBNL Window7 BSDF calculation

Glazing System Library ID #: 15 Name: closed_5 # Layers: 3 1 Tilt: 90 * IG Height: 1000.00 mm Environmental Conditions: NFRC 100-2010 IG Width: 1000.00 mm																		
Comr	nent:								1	2	~~~~~	~~~~~	3					
Overall thick	ness:	12	6.940 n	nm N	1ode: #													
			ID		Name	Mode	Thick	Flip	Tsol	Rsol1	Rsol2	Tivis	Rvis1	Rvis2	Tir	E1	E2	Cond
🔹 🗌 Gla	ss 1	**	103	CLEAR_6	.DAT	#	5.7		0.771	0.070	0.070	0.884	0.080	0.080	0.000	0.840	0.840	1.000
Ga	р1	۶Þ.	1	Air			12.7											
▼ Gla	ss 2	۶Þ	5251	SB60 Sta	rphire_8.PPG	#	7.9		0.413	0.387	0.455	0.808	0.057	0.049	0.000	0.838	0.035	1.000
Ga	р2	۶Þ	1	Air			100.0											
▼ Share	le 3	÷	23	Generic V	Voven Shade 5%0		0.6								0.000	0.900	0.900	0.300
Center of Gla	Center of Glass Results Temperature Data Optical Data Angular Data Color Properties																	
Ufact	or			SC	SHGC	Rel. Ht.	Gain		Tvis		Keff		Gap 1	Keff	Gap	2 Keff		
W/m2	.К									W/m-K		W/m-K		W/	W/m-K			
1.81	0	0.381 0.331 251					0.187	0.187 0.2563 0.06				634	0.3	809				

i=V*T*D*s

Transmission matrix

• LBNL Window7 BSDF calculation



100.0

0.010

• Outgoing distribution visualized for various angles

i=V*T*D*s

Tregenza/Reinhart sky divisions



• Average brightness values are taken for each discretized patch of the sky to construct a sky vector which can then be applied to a daylight matrix for the classic single-phase rcontrib simulation or the i=VTDs three-phase method.

i=V*T*D*s

Daylight matrix



Continuous sky

Tregenza/Reinhart MF:1 145 divisions Reinhart MF:2 577 divisions Reinhart MF:4 2305 divisions

- The sun disc is distributed among the three nearest sky patches, which means the full intensity of the sun is reduced.
- The higher the "resolution" of our sky, the smaller, more intense, and more accurate our representation of the sun.

Simulation outputs

- Series of Lux matrices with dimensions of 8760 rows by the number of analysis points in the analysis grid.
- These matrices can represent the contribution of a single window group or combinations of window groups, with various blinds conditions for each.
- Different operation algorithms can then be applied to drive the combinations of these matrices which produce the final operated outputs.
 - The operated results can then be used to generate fractional lighting schedules for EnergyPlus based on the Lux threshold desired at the analysis grid and the Lux output of the lighting fixture at dimming levels.

Simulation outputs

Overlay of EnergyPlus thermal zones onto the Radiance analysis grid in order to isolate the points that are inside the zone.

These can be averaged, or a single point specified to generate the fractional lighting schedule.



Updated EnergyPlus

based on generated blind schedule and fractional lighting schedule

- Define shade material and shade construction in EnergyPlus
- Assigning shade to a window
- Define shading control
- Lighting schedules



Method 1:

1) Define the construction of the window without the shade, the so-called "bare" construction.

2) Reference the bare construction in the FenestrationSurface:Detailed for the window.

- 3) Define the WindowMaterial:Shade.
- 4) Define a WindowProperty:ShadingControl for the window in which you (a) specify that this

WindowMaterial:Shade is the window's shading device and (b) specify how the shade is controlled.



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FenestrationSurface:Detailed ,						
Zn001:Wall001:Win001 ,	!- SubSurface Name					
DOUBLE PANE WITHOUT SHADE,	!- Class and Construction Name					
Zn001:Wall001,	!- Base Surface Name and Target (if applicable)					
0.5000000,	!- VF to Ground					
CONTROL ON INCIDENT SOLAR,	!- Window Shading Control					
TestFrameAndDivider ,	!- Frame/Divider name					
5,	!- Multiplier					
4,	!- Rectangle (number of sides)					
1.524000 , 0.1520000 , 2.743000 ,						
1.524000 , 0.1520000 , 0.3050000 ,						
4.572000 , 0.1520000 , 0.3050000 ,						
4.572000 , 0.1520000 , 2.743000 ;						

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WindowMaterial:Shade,	
CLOSE WEAVE MEDIUM,	!- Name
0.05,	!- Solar transmittance
0.300000,	!- Solar Reflectance
0.05,	!- Visible transmittance
0.300000,	!- Visible reflectance
0.900000,	!- Thermal Hemispherical Emissivity
0.0,	!- Thermal Transmittance
0.003,	!- Thickness {m}
0.1,	!- Conductivity {W/m-K}
0.050,	!- Shade to glass distance {m}
0.6,	!- Top opening multiplier
0.6,	!- Bottom opening multiplier
0.4,	!- Left-side opening multiplier
0.4,	!- Right-side opening multiplier
0.01;	!- Air flow permeability
	$H \mid s \mid$
	Glass

 $A_{bot}^{\dagger} = bW$

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WindowProperty:ShadingControl, CONTROL ON INCIDENT SOLAR, InteriorShade,

OnlfHighSolarOnWindow,

, 50.0, NO, NO, **CLOSE WEAVE MEDIUM,**

, ;

- **!-** Name of Shading Control
- **!- Shading Type**
- **!-** Name of shaded construction
- **!- Shading Control Type**
- **!-** Schedule name
- !- Setpoint {W/m2}
- **!- Shading Control Is Scheduled**
- **!- Glare Control Is Active**
- **!- Material Name of Shading Device**
- !- Type of Slat Angle Control for Blinds
- **!- Slat Angle Schedule Name**

```
WindowProperty:ShadingControl,
CONTROL ON INCIDENT SOLAR.
                                                 !- Name of Shading Control
InteriorShade,
                                                 !- Shading Type
                                                 !- Name of shaded construction
OnlfHighSolarOnWindow,
                                                 !- Shading Control Type
                                                 !- Schedule name
50.0,
                                                 !- Setpoint {W/m2}
                                                 !- Shading Control Is Scheduled
NO,
                                                 !- Glare Control Is Active
NO,
CLOSE WEAVE MEDIUM,
                                                 !- Material Name of Shading Device
                                                 !- Type of Slat Angle Control for Blinds
                                                 !- Slat Angle Schedule Name
```

Update "Window Shading Control" for all windows with operable shade

```
FenestrationSurface:Detailed ,
Zn001:Wall001:Win001 ,
DOUBLE PANE WITHOUT SHADE,
Zn001:Wall001,
0.5000000 ,
CONTROL ON INCIDENT SOLAR,
TestFrameAndDivider ,
5,
4,
1.524000 , 0.1520000 , 2.743000 ,
1.524000 , 0.1520000 , 0.3050000 ,
4.572000 , 0.1520000 , 2.743000 ;
```

- **!-** SubSurface Name
- **!-** Class and Construction Name
- !- Base Surface Name and Target (if applicable)
- !- VF to Ground
- **!- Window Shading Control**
- !- Frame/Divider name
- !- Multiplier
- !- Rectangle (number of sides)

WindowProperty:ShadingControl

To model a case in which the shading device, when activated, covers **only part of the window** you will have to divide the window into two separate windows, one with the shading device and one without the shading device.


Method 2:

1) Define the Construction of the window without the shade, the so-called "bare" construction.

- 2) Reference the bare construction in the FenestrationSurface:Detailed for the window.
- 3) Define the WindowMaterial:Shade.
- 4) Define another Construction, called the "shaded construction," that includes the WindowMaterial:Shade.



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Zn001:Wall001,	I- Base Surface Name and Target (if applicable)
0.5000000 ,	!- VF to Ground
CONTROL ON INCIDENT SOLAR,	!- Window Shading Control
TestFrameAndDivider,	!- Frame/Divider name
5,	!- Multiplier
4,	!- Rectangle (number of sides)
1.524000 , 0.1520000 , 2.743000 ,	
1.524000 , 0.1520000 , 0.3050000 ,	
4.572000 , 0.1520000 , 0.3050000 ,	
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0.3000000,	!- Solar Reflectance
0.05,	!- Visible transmittance
0.3000000,	!- Visible reflectance
0.900000,	!- Thermal Hemispherical Emissivity
0.0,	!- Thermal Transmittance
0.003,	!- Thickness {m}
0.1,	<pre>!- Conductivity {W/m-K}</pre>
0.050,	I- Shade to glass distance {m}
0.6,	!- Top opening multiplier
0.6,	I- Bottom opening multiplier
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WINDOWPROPERTY:SHADINGCONTROL,	
CONTROL ON INCIDENT SOLAR,	!- Name of Shading Control
InteriorShade,	!- Shading Type
DOUBLE PANE_SHADED,	I- Name of shaded construction
OnlfHighSolarOnWindow,	!- Shading Control Type
,	!- Schedule name
50.0,	!- Setpoint {W/m2}
NO,	!- Shading Control Is Scheduled
NO,	!- Glare Control Is Active
,	!- Material Name of Shading Device
,	!- Type of Slat Angle Control for Blinds
;	!- Slat Angle Schedule Name

```
WINDOWPROPERTY:SHADINGCONTROL,
CONTROL ON INCIDENT SOLAR,
                                                !- Name of Shading Control
InteriorShade.
                                                !- Shading Type
DOUBLE PANE SHADED,
                                    !- Name of shaded construction
OnIfHighSolarOnWindow,
                                                !- Shading Control Type
                                                !- Schedule name
50.0,
                                                !- Setpoint {W/m2}
NO,
                                                !- Shading Control Is Scheduled
                                                !- Glare Control Is Active
NO,
                                                !- Material Name of Shading Device
                                                !- Type of Slat Angle Control for Blinds
                                                !- Slat Angle Schedule Name
```

Update "Window Shading Control" for all windows with operable shade

FenestrationSurface:Detailed , Zn001:Wall001:Win001 , DOUBLE PANE WITHOUT SHADE, Zn001:Wall001, 0.5000000 , **CONTROL ON INCIDENT SOLAR,** TestFrameAndDivider , 5, 4, 1.524000 , 0.1520000 , 2.743000 , 1.524000 , 0.1520000 , 0.3050000 , 4.572000 , 0.1520000 , 2.743000 ;

- **!-** SubSurface Name
- **!-** Class and Construction Name
- !- Base Surface Name and Target (if applicable)
- !- VF to Ground
- **!- Window Shading Control**
- !- Frame/Divider name
- !- Multiplier
- !- Rectangle (number of sides)

Lighting schedules in E+

Lights

1

Schedule:File, sched_201_SE_Private, Any Number, sched_final_keys.csv, 24, 1, 8760, Comma, Yes;

!- Name

!- Schedule Type Limits Name

!- File Name

!- Column Number

!- Rows to Skip at Top

!- Number of Hours of Data

!- Column Separator

!- Interpolate to Timestep

EIB(103)	
lights_201_SE_Private,	!- Name
201_SE_Private,	!- Zone or ZoneList Name
<pre>sched_201_SE_Private,</pre>	!- Schedule Name
Watts/Area,	!- Design Level Calculation Method
,	<pre>!- Lighting Level {W}</pre>
11.64,	!- Watts per Zone Floor Area {W/m2}
,	!- Watts per Person {W/person}
0,	!- Return Air Fraction
0.7,	!- Fraction Radiant
0.2;	!- Fraction Visible

2

OpenStudio?

OpenStudio only offers 4 shading control types while EnergyPlus has 18.



	5 DI ((
	EnergyPlus offers:
	Always On
Ξ.	Always Off
	OnIfScheduleAllows
	OnIfHighSolarOnWindow
	OnlfHighHorizontalSolar
	OnlfHighOutdoorAirTemperature
	OnlfHighZoneAirTemperature
	OnlfHighZoneCooling
	OnIfHighGlare
	MeetDaylightIlluminanceSetpoint
	OnNightIfLowOutdoorTempAndOffDay
	OnNightIfLowInsideTempAndOffDay
	OnNightIfHeatingAndOffDay
	OnNightIfLowOutdoorTempAndOnDayIfCooling
	OnNightIfHeatingAndOnDayIfCooling
	OffNightAndOnDayIfCoolingAndHighSolarOnWindow
	OnNightAndOnDayIfCoolingAndHighSolarOnWindow
	OnIfHighOutdoorAirTempAndHighSolarOnWindow
	OnIfHighOutdoorAirTempAndHighHorizontalSolar
1	г. р!
	EnergyPlus

"If a window of opportunity appears, don't pull down the shade."

Tom Peters

THANK YOU!

Kevin Van Den Wymelenberg (<u>kevinvdw@uoregon.edu</u>) Alen Mahic (<u>alen@uoregon.edu</u>) Amir Nezamdoost (<u>amirn@uoregon.edu</u>)

University of Oregon, Energy Studies in Buildings Laboratory, Eugene & Portland, OR

AUGUST:21:25 DORTUGANDO REGON

UNIVERSITY OF

EVENT INFORMATION AND REGISTRATION: radiance.uoregon.edu