

Condos and Townhomes

Existing Multifamily | Authorization | Form 301_R



To be completed by Energy Advisor and Participant

TRC is a Program Management Contractor for Energy Trust of Oregon.

Energy Advisor

Program Use Only			
Project ID		PT ID	

Authorization

Energy Trust of Oregon (Energy Trust) has contracted with the Program Management Contractor (PMC) named above to perform a Walkthrough Survey of your home to provide you with energy-saving recommendations. As part of the Walkthrough Survey, your assigned Energy Advisor may offer to install free energy-efficient light-emitting diode (LED) light bulbs, energy-efficient showerheads and/or faucet aerators, and may distribute an advanced power strip if you have a television (collectively referred to as the “instant savings measures”). In addition, the Energy Advisor will identify other potential energy saving measures in your home, discuss incentives, collect home characteristics and information for the purposes of evaluation and communicating recommendations, and give you information on other Energy Trust programs targeted to residential customers. To see if you qualify and to initiate your Walkthrough Survey, please carefully read the following terms and conditions and sign below:

ELIGIBILITY: Oregon customers of Portland General Electric (PGE), Pacific Power, NW Natural, Cascade Natural Gas and Avista may be eligible for a Walkthrough Survey and Energy Trust incentives and instant savings measures. PGE, Pacific Power, NW Natural, Cascade Natural Gas and Avista customers, on qualifying rate schedules, may qualify for the installation of energy-efficient showerheads and/or faucet aerators. In addition, PGE and Pacific Power customers may qualify for the installation of LEDs and/or advanced power strips.

PARTICIPANT: The person signing this form is the “Participant.” By signing this form, Participant certifies that he/she is 18 years or older and is eligible for the Walkthrough Survey and instant saving measures.

LED, SHOWERHEAD, AND FAUCET AERATOR INSTALLATION: As part of the Walkthrough Survey, the Energy Advisor may install LEDs, energy-efficient showerheads and faucet aerators in Participant’s home. Participant may refuse any or all of these installations if he/she wishes.

PROPERTY RIGHTS: Participant represents that Participant has the right to complete and/or install the instant savings measures on the property on which those measures are completed and/or installed and that any necessary landlord’s consent has been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the property during and after completion. Participant agrees to provide reasonable access to the property for the purposes described herein.

INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to Bonneville Power Administration, the legislature, the Oregon Public Utility Commission (OPUC), and other government agencies as necessary to meet Energy Trust responsibilities and regulatory requirements: Participant’s name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate.

DISCLAIMER / NO LIABILITY: Participant understands that, while Energy Trust may provide funding for a Walkthrough Survey or instant savings measures, Energy Trust is not performing or supervising the Walkthrough Survey or the installation or distribution of any instant savings measures, nor is Energy Trust responsible in any way for proper completion of that work or for proper performance of the instant savings measures equipment installed in a Participant’s home or distributed to Participant for use in Participant’s home. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with any Walkthrough Survey activities or any instant savings measures installed or provided. Energy Trust does not guarantee energy savings results.

Signature			
By signing below, Participant (i) certifies that he/she is 18 years or older, and (ii) agrees to these terms and conditions, and (iii) authorizes and wishes to proceed with the Walkthrough Survey and potential installation of LEDs, energy-efficient showerheads, and faucet aerators.			
Participant Name (please print)		Participant Signature	
		Date	
Property Address		Unit #	City
		Zip	
Phone		Email	

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Electric Utility <input type="checkbox"/> PGE <input type="checkbox"/> Pacific Power <input type="checkbox"/> Other _____	Gas Utility <input type="checkbox"/> NW Natural <input type="checkbox"/> Cascade Natural Gas	<input type="checkbox"/> Avista <input type="checkbox"/> None
Heating Fuel <input type="checkbox"/> Electric <input type="checkbox"/> Gas	Water Heating Fuel <input type="checkbox"/> Electric <input type="checkbox"/> Gas	
Participant Role (check one) <input type="checkbox"/> Property Owner <input type="checkbox"/> Property Manager <input type="checkbox"/> Renter <input type="checkbox"/> Other _____		

Installation Confirmation

- Participant declines installation of instant savings measures.
- Participant accepts and confirms their eligibility for installation and the quantities of the following instant savings measures installed by the Energy Advisor during the Walkthrough Survey.

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Bath	Qty	Kitchen	Qty	Light Bulbs	Qty	Power Strips
Shower Head	_____	Fixed Aerator	_____	LED	_____	Advanced Power Strip
Shower Wand	_____	Swivel Aerator	_____	BR30	_____	
Bath Aerator	_____			Candelabra	_____	

Participant Name (please print)	Participant Signature	Date
Participant Role (check one) <input type="checkbox"/> Property Owner <input type="checkbox"/> Property Manager <input type="checkbox"/> Renter <input type="checkbox"/> Other _____		

Program Use Only

Installed in: Individual Unit Duplex Triplex Fourplex Occupancy: Rental Owner Occupied

Opt-Out Reasons:

Light Bulbs	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Color Issue	<input type="checkbox"/> Like current product	<input type="checkbox"/> Tried Previously	<input type="checkbox"/> Misc
Aerators	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Pressure low	<input type="checkbox"/> Like current product	<input type="checkbox"/> Custom Fixture	<input type="checkbox"/> Misc
Shower head / wand	<input type="checkbox"/> Already Installed	<input type="checkbox"/> Pressure low	<input type="checkbox"/> Like current product	<input type="checkbox"/> Custom Fixture	<input type="checkbox"/> Misc

Notes:

Energy Saving Recommendations:

Return completed form to:
Existing Multifamily Program
 811 SW 6th Avenue, Suite 800 ♦ Portland, OR 97204
 1.877.510.2130 phone ♦ 503.243.1154 fax
 energytrust.org/multifamily