

Existing Multifamily Program | Information Sheet | PI 320M

Incentives for Oregon Customers of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas and Avista.

TRC is a Program Management Contractor for Energy Trust of Oregon.

Effective January 1, 2024, Energy Trust offers the following incentives for existing multifamily properties:

- Incentives are subject to change. To apply, submit a complete Energy Trust incentive application with all required accompanying documentation by the deadline listed in the application form.
- Windows and Insulation projects must be installed in accordance with the specifications outlined in the Specifications Manual available for download at <u>www.energytrust.org/manual</u>. Proof of U-value and window size required. A manufacturer's invoice showing the window size and U-value and/or an NFRC sticker that shows the U-factor is acceptable documentation. If not available, use the Windows Specification Supplement to document this information, available for download from https://www.energytrust.org/commercial/multifamily-forms/.
- Properties applying for cash incentives for weatherization or heating must have space heating provided by a participating utility. Properties applying for incentives for water heaters or clothes washers must have water heating provided by a participating utility.

Weatherization – Submit Form 320WX to apply for incentives

Upgrade	Existing Condition	Retrofit Requirement	Incentive		
Side-by-side attached dwelling units and duplex, triplex, fourplex properties only					
Windows – Electric or Gas Heat (including	Single-Pane or	U-Value of 0.23 to 0.27	\$1.00 per square foot of window		
sliding glass patio doors and skylights)	Double-Pane Windows	U-Value of 0.22 or lower	\$1.50 per square foot of window		
Attic/Ceiling Insulation – Electric or Gas Heat	R-18 or less	R-38 or greater or fill cavity	\$1.25 per installed square foot		
Floor Insulation – Electric or Gas Heat	R-0	R-30 or greater or fill cavity	\$0.50 per installed square foot		
Exterior Wall Insulation – Electric or Gas Heat	R-4 or less	R-11 or greater or fill cavity All heated exterior wall surfaces must be insulated	\$0.50 per installed square foot		
Knee Wall Insulation – Electric or Gas Heat	R-4 or less	R-15 or greater for 2 x 4 cavities R-21 or greater for 2 x 6 cavities Must have vapor-permeable air barrier	\$0.50 per installed square foot		
Rim Joist Insulation – Electric or Gas Heat	R-4 or less	R-15 or greater or fill cavity	\$0.50 per installed square foot		
	Stacked struc	tures with five or more dwelling units			
Attic/Ceiling Insulation – Electric or Gas Heat	R-11 or less	R-49 or greater or fill attic space	\$0.25 per installed square foot		
Floor Insulation – Electric Heat	R-11 or less	R-30 or greater or fill cavity	\$1.90 per installed square foot		
Wall Insulation – Electric Heat	R-6 or less	R-11 or greater or fill cavity	\$0.50 per installed square foot		



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Weatherization (Continued) - Submit Form 320WX to apply for incentives

Equipment	Existing Condition	Incentive				
	Stacked structures with five or more dwelling units					
Windows – Electric or Gas Heat (including sliding glass patio doors)	Single-Pane or	U-Value of 0.23 to 0.30	\$8.00 per square foot of window			
Windows – Electric or Gas Heat (including sliding glass patio doors)	Double-Pane. Windows installed in	U-Value of 0.22 or lower	\$12.00 per square foot of window			
Storm Windows – Electric or Gas Heat	residential units and heated common area spaces within the property that are accessible 24/7.	Add Storm Windows: storm windows must be low-e glass with emissivity rating of 0.22 or lower and solar transmittance greater than 0.55. Storm windows must be permanently installed and in the same opening type as existing prime windows. Exterior storm windows must be oriented with the low-e coating facing interior of site. Storm window's frames must not make direct contact with metal-framed prime windows.	\$4.00 per square foot of storm window			

Pipe Insulation - Submit Form 320WX to apply for incentives

Equipment	Existing Condition	Retrofit Requirement	Incentive
	\$	Stacked structures with five or more dwelling units	
Boiler Pipe Insulation – Gas Low-pressure steam (less than 15 psig) or hot water used for space heating (hot water pipe diameter must be at least 3" and insulated to 2")	No Insulation	 1.5" diameter pipe or less requires minimum 1.5" thick insulation. Pipe greater than 1.5" in diameter requires minimum 2" thick insulation. Indoor pipe insulation projects must include all service jacketing (ASJ) and outdoor pipe insulation projects must 	\$10.00 per linear foot
Domestic Hot Water Pipe Insulation – Central gas-fired recirculation systems only		include aluminum or PVC jacketing. Batt insulation does not qualify for incentive. Property must be fueled by gas provided by a participating utility.	\$10.00 per linear foot



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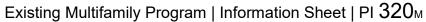
Heating, Ventilation and Cooling – Submit Form 320HVAC to apply for incentives

Equipment	Retrofit Requirement	Incentive	
	Side-by-side attached dwelling units and duplex, triplex, fourplex	properties only	
Gas Furnace	Must have at least 95% Annual Fuel Utilization Efficiency (AFUE). Furnace n source, not as back-up heat source. Gas must be provided by a participating		\$1,600 per unit
Gas High-Efficiency Direct-Vent	Must use intermittent pilot ignition. Qualifying models at:	FE 70 – 74.9%	\$150 per unit
Fireplace	www.energytrust.org/fireplace.Gas must be provided by a participating gas utility.	FE 75% or greater	\$250 per unit
Ducted Heat Pump	Equipment must be at least 7.50 HSPF2 if manufactured on or after 1/1/2023 heat source and replace electric forced air furnace. Energy Trust recommended locked out by thermostat at 35°F or per manufacturer's recommended energy must either have an outdoor temperature sensor or be a qualified web-enable the internet. Cannot be combined with other heat pump, heat pump controls	ds electric auxiliary heat be y saving setting. Thermostat ed model that is connected to	\$1,000 per unit
Heat Pump Advanced Controls	Add a qualifying thermostat to a new or existing ducted heat pump with elect heat. Thermostat must be either web-enabled or utilize an outdoor temperatu with a 35°F degree lockout. Cannot be combined with other heat pump, heat thermostat incentive. Must be contractor installed. Qualifying models at https://energytrust.org/heatpumpcontrols.	\$250 per unit	
Extended Capacity Heat Pump	Must be primary heating source in a central ducted system, and residence must not have a backup gas heating system. Heat pump must be included in Energy Trust's list of <u>qualifying products</u> . Thermostat controls must be set with an auxiliary heat lockout setting per manufacturer's recommendations. Cannot be combined with other Energy Trust heat pump or controls incentives. Projects replacing electric forced air furnaces must not add additional ductless heads.		\$1,000 per unit
			\$3,000 per unit
Central Air Conditioner ²	Must be a central air conditioner serving a majority of the residence, minimum combined outdoor unit and indoor coil 11.4 EER2 per AHRI. Heat	15.2 SEER2 or greater	\$250 per outdoor unit
	pumps and portable air conditioners (room or window) do not qualify. Visit Energy Trust's website for <u>qualifying outdoor units</u> .	14.25 - 15.19 SEER2	\$100 per outdoor unit

¹ Applicable HSPF2, EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at <u>energytrust.org/eestandards</u>. Properties applying for heating incentives must have space heating provided by a participating utility.

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² The AHRI certificate must accurately reflect all components of the installed system and show compliance with minimum EER/EER2 and SEER/SEER2 ratings. Complete model numbers for all system components must be provided on the invoice. If certificate indicates Thermostatic Expansion Valve (TXV) and/or Time Delay Relay (TDR) are necessary to achieve certified efficiency rating, the installed system must have those components. Applicable EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at <u>energytrust.org/eestandards</u>



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Heating, Ventilation and Cooling (Continued) – Submit Form 320HVAC to apply for incentives

Equipment	Retrofit Requirement	Incentive		
	All multifamily property types			
Thermostatic Radiator Valves (TRVs)	Must replace manual, non-thermostatically controlled valves at dwelling gas central hydronic or central steam systems served by a participating gas central hydronic or central steam systems served by a participating gas defined as the second served by a serv		\$200 per TRV	
Hydronic Heating Circulator Pumps	An in-line circulator with a horizontal motor. Pump motor must be	More than 3/4 hp to 2.5 hp or less	\$200 per circulator	
 with single speed electronically commutated motor (ECM) 	single speed electronically commutated motor (ECM), not induction. Property receives electricity from a participating utility.	More than 2.5 hp	\$300 per circulator	
Hydronic Heating Circulator Pumps	An in-line circulator with a horizontal motor. Pump motor must be	More than 1/2 hp to 2.5 hp or less	\$300 per circulator	
 with variable speed electronically commutated motor (ECM) 	variable speed electronically commutated motor (ECM), not induction. Property receives electricity from a participating utility.	More than 2.5 hp	\$750 per circulator	
Steam Traps – Low-pressure (below 5 psig) systems only	Must replace or repair a failed, open existing steam trap. Must be installed on a gas-fired steam boiler system served by a participating gas utility. All steam traps in the system must be tested for failure status prior to replacement or repair. Steam traps must be installed on a gas-fired steam boiler system served by a participating gas utility. For trap repairs, invoices for steam trap repair parts are required.			
Packaged Terminal Heat Pump (PTHP)	Must replace electric resistance heat or a packaged terminal air condition resistance heating. Qualifying models must be found on the PTHP list he	\$800 per unit		
Ductless Heat Pump ³	Ductless Heat Pump ³ Equipment must be at least 8.10 HSPF2. At least one indoor unit must displace electric resistance heat in primary living space. Electric resistance heat includes electric furnace, baseboard heat, ceiling heat or inwall unit. Replacing natural gas heating does not qualify. Ducted indoor heads are allowed if all other requirements are met.			
Gas-fired High-Efficiency Condensing HVAC Boiler				
Smart Thermostat	For self-installed thermostats, space heating may be provided by furnace or ducted heat pump with fuel by participating utility. For contractor-installed thermostats, space heating must be provided by gas furnace or		Self-installed: \$100 each	
Smart memostat	ducted heat pump and site must receive electric service from a participat listed at: www.energytrust.org/thermostat .	ting utility. Qualifying models are	Contractor-installed: \$250 each	



³ Applicable HSPF2, EER2 or SEER2 requirements apply to equipment manufactured after January 1, 2023. If the equipment installed was manufactured prior to January 1, 2023, verify eligibility at <u>energytrust.org/cestandards</u>.



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Heating, Ventilation and Cooling (Continued) - Submit Form 320HVAC to apply for incentives

Equipment	Retrofit Requirement	Incentive	
	All multifamily property types		
New Rooftop Unit (RTU) with Economizer	All installed RTUs must be new units with Direct Expansion (DX) cooling and pump heating. Economizer must be factory-installed by RTU manufacturer. Co than 54,000 Btu/h. Property must receive electricity from a participating utility.	ooling capacity must be less	\$30 per ton
New Rooftop Unit (RTU) with Demand Control Ventilation (DCV)	All installed RTUs must be new units with Direct Expansion (DX) cooling and pump heating. Economizer must be factory-installed by RTU manufacturer, wi spaces not required by code to have DCV. The property's heating fuel must b utility.	ith DCV included. Must serve	\$29 per ton
New Rooftop Unit (RTU) with Variable Speed Supply Fan	All installed RTUs must be new units with Direct Expansion (DX) cooling and furnace heating does not qualify. Variable speed supply fan and economizer r RTU manufacturer with DCV included. Must have cooling capacity less than 6 receive electricity from a participating utility	nust be factory-installed by	\$100 per ton
Advanced Rooftop Controls (ARC) – Full Retrofit –	Existing system must have nominal cooling capacity of at least 5 tons and single speed supply fan or motor. Existing systems equipped with a VFD or a CO ² sensor for DCV do not qualify. Existing systems with economizers do not qualify. Installed equipment must have a controller with digital,	Gas- or electric-heated property with a participating electric utility	\$300 per ton
Properties with 500 or more annual operating hours	integrated economizer with either differential dry-bulb or differential enthalpy with fixed dry-bulb high-limit shutoff. Installed equipment must have a controller with DCV with proportional control based on CO ² sensor reading. Installed equipment controls must be on BPA qualifying product list.	Gas-heated property without a participating electric utility	\$300 per ton
Advanced Rooftop Controls (ARC) – Lite Retrofit – Properties must meet minimum operating hours			\$200 per ton
High-Efficiency Bath Fan without a light	Fan must be rated CFM 70 or higher and must be on the ENERGY STAR [®] Mo	ost Efficient (ESME) 2022	\$13 per unit
Condensing Gas Furnace	Input capacity must be less than 225,000 Btu/h input. Must have at least 91% Thermal Efficiency (TE) rating. If furnace does not have a TE rating, instead use Annual Fuel Utilization Efficiency (AFUE). Must be a part of a centralized heating system serving serve multiple units or regularly occupied multifamily common area. Offices are not considered common areas. If furnace doesn't have Thermal Efficiency (TE) rating, use Annual Fuel Utilization Efficiency (AFUE). If furnace is rated in both TE and AFUE, TE shall be used to determine qualification. Gas must be provided by a participating gas utility.	At least 91% Thermal Efficiency (TE)	\$8.25 per kBtu/h





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Equipment	Retrofit Requirement	Incentive
	Stacked structures with 5 or more dwelling units only	
Air-Cooled Variable Refrigerant Flow (VRF) Multi-split Ductless Heat Pump	VRF systems can serve dwelling spaces and/or corridors. Equipment serving other common spaces does not qualify. Must install dedicated outdoor air supply (DOAS) with energy recovery meeting at least 50% enthalpy recovery efficiency. DOAS air must be supplied at a neutral space temperature. Each condenser unit must have a rated cooling capacity over 5 tons with variable speed compressor operation and must serve multiple ductless indoor evaporator units. Must meet or exceed 2016 CEE Tier 1 air-cooled VRF efficiency levels listed here: https://www.energytrust.org/wp-content/uploads/2018/07/Appendix_A_2016-18_CEE_ComACHP_UnitarySpec.pdf . The majority of indoor unit fans must be set to cycle rather than run continuously during occupied hours. Electric resistance heating should not be used for pre-heating ventilation air.	\$1.00 per sq ft of area served by VRF
	Standard DOAS: Minimum fan efficiency 40% or minimum fan efficiency index target 0.82	
	High Efficiency DOAS: Minimum fan efficiency 65% or minimum fan efficiency index target 1.55	





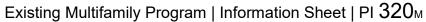
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Appliances – Submit Form 320APP to apply for incentives

Equipment	Retrofit		Incentive				
	All multifamily property types						
ENERGY STAR® Commercial Front-Loading Clothes Washer– Electric or Gas water heat	Must be installed in common areas only. Leased equipment must be new. A signed lease	Dryer Type	Participating Utility				
	agreement and documentation that identifies washer quantity, model number(s), and retail	Electric	Gas or Electric	\$400 each			
	cost of clothes washer are required. Installed products must be ENERGY STAR certified: https://www.energystar.gov/productfinder/produ	Gas	Gas or Electric	\$200 each			
		Electric/ Gas	Electric Only	\$150 each			
	ct/certified-commercial-clothes-washers/results	Electric/ Gas	Gas Only	\$100 each			
ENERGY STAR Refrigerator	Must be 14.3 to 20.5 cubic feet with a top freezer a STAR 5.1 qualified list: <u>https://www.energystar.gov/pre</u>	\$70 each					



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Appliances – Submit Form 320APP to apply for incentives

Equipment	Retrofit Requirements	Incentive					
Assisted Living Properties Only							
	Each ozone laundry system must be new and installed on either new or existing programmable commercial washing machine(s). Each ozone generator may serve one or more washers. All existing/new washers at a facility must be reprogrammed and connected to work with the new ozone laundry system. Partial conversions do not qualify. Water heating for clothes washing must be	Total Laundry capacity - less than 75 lbs	\$5,000 per system				
		Total Laundry capacity - 75 to 125 lbs	\$7,500 per system				
Ozone Laundry System		Total Laundry capacity - 126 to 400 lbs	\$15,000 per system				
		Total Laundry capacity - 401 to 600 lbs	\$25,000 per system				
	must transfer ozone into the water with either the venturi injection or bubble diffusion process.	Total Laundry capacity - more than 600 lbs	\$30,000 per system				





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Gas Water Heating – Submit Form 320WH to apply for incentives

Gas Equipment	Retrofit Requirement				
	All multifamily property types				
Commercial Condensing Tank Water Heater – Gas	Gas-condensing, storage-type water heater with integral tank volume at least 10 gallons minimum 94% Thermal Efficiency (TE) or recovery efficiency. Water heater input capacit than 75 kBtu/h. Additional storage-only tanks may be present. Property must have a sha hot water system and must have water heating provided by a participating utility.	ty must be greater	\$3.50 per kBtu/h		
Commercial Condensing Tankless Water Heater/Boiler at least 200 kBtu/h	Gas-condensing domestic hot water (DHW) must not be used for space heating and must water heating system. Must have minimum 94% Thermal Efficiency (TE). Water heater in least 200 kBtu/h. Integral tank volume must be less than 10 gallons. Installed equipment certified product list. Property must have water heating provided by a participating utility.	nput capacity of at must be on the <u>AHRI</u>	\$1.40 per kBtu/h		
Domestic Hot Water (DHW)	combined timer and temperature or learning controls. Property must have domestic		\$100 per system		
Recirculation Pump Controls	central water heating. DHW recirculation system must meet applicable codes and regulations. Retrofit controls or integral controls qualify. The property must have water heating provided by a participating utility.	More than 1/4 hp	\$500 per system		
	Side-by-side or duplex, triplex, fourplex properties only				
Residential Gas Tankless Water Heater – under 200 kBtu/hr input Water heater. Dwelling unit must have an existing dedicated ½" gas line capable of serving the tankless water heater OR an existing ¾" gas line that can serve the existing appliances, in addition to the tankless water heater, Hybrid water heaters do not qualify. Property must have water primarily heated by a participating utility. Properties without an existing gas line only qualify if gas line installed at no cost by a utility.					
	Stacked structures with five or more dwelling units only				
Condensing Tankless Water Heater under 200 kBtu/h input - Gas	Gas-condensing domestic hot water (DHW) must not be used for space heating and must structures with central water heating. Water heater Uniform Energy Factor (UEF) must b heater input capacity must be less than 200 kBtu/h per water heater. Additional hot water cannot be added. Must be on <u>AHRI certified product list.</u>	e at least 0.94. Water	\$140 per unit		

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Pool and Spa Incentives - Submit Form 320WH to apply for incentives

Equipment			Retrofit Req	uirement			Incentive
			All multifamily p	roperty ty	pes		
	Maximum 400 kBtu/h capacity per heater, maximum 1,000 kBtu/h for				Non-condensin	g Heater, Covered	\$0.90 per sq. ft. of pool surface area served by heater
Must be a replac with pool cover heater. Heater r Covered and no include solid trac	84% efficiency. Con Must be a replacem	densing heaters requi ent, gas-fired pool hea	re minimum 94% e ater. Cannot be co	efficiency. mbined	Non-condensin	g Heater, Uncovered	\$1.00 per sq. ft. of pool surface area served by heater
	heater. Heater must Covered and not co	with pool cover incentives. Must be a replacement, gas-fired pool heater. Heater must not have a continuously burning pilot light. Covered and not covered pools both qualify. Eligible pool covers				ater, Covered	\$3.00 per sq. ft. of pool surface area served by heater
		rack, bubble type, or foam type with storage reels. receive gas from a participating utility.		Condensing He	ater, Uncovered	\$5.00 per sq. ft. of pool surface area served by heater	
Commercial Swimming Pool Heater	The pool must meet	t the following minimur	n area requiremen	its:			
		Heater Type	Covered Pool	Indoor	or Outdoor Pool	Minimum Required Pool Sq.	Ft.
		Condensing	No		Indoor	1,275	
		Condensing	NO		Outdoor	700	
		Condensing	Yes		Indoor	2,150	
		Condensing	100		Outdoor	1,050	
		Non-condensing	No		Either	500	
	Non condensing	Non-condensing	on-condensing Yes	Indoor	850		
		Non-condensing	100		Outdoor	500	
Commercial Pool Cover	must be specifically evaporation suppres	designed for swimmin	ig pools, cover ent d mesh covers do	ire pool are not qualify	ea, and utilize a st	ol cover installation. Cover orage reel. Liquid at residential pools do not	\$6.00 per sq. ft. of pool surface area





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Garage Ventilation Incentives – Submit Form 320HVAC to apply for incentives

Equipment	Retrofit Requirement			
	All multifamily property types			
Garage Exhaust Ventilation	Installed in fully enclosed parking garage; variable speed control installed on the parking garage exhaust fan(s) and contamination-sensing device (CO	Less than 30,000 sq. ft., and unconditioned	\$0.50 per CFM	
Controls	sensors with NO2 sensors) employed; parking garage operating hours must be at least 140 hours per week.	At least 30,000 sq. ft. OR conditioned	\$0.10 per CFM	
Generator Block Heater	r Incentives – Submit Form 320HVAC to apply for incentives			
Equipment	Retrofit Requirement			
	All multifamily property types			
		0-3.0 kW, new or replaced heater	\$400 per heater	
Forced Circulation	Generator must be stationary and fixed. The heater must use forced circulation and be installed by manufacturer-certified installer. For retrofit	3.1-9.0 kW, new or replaced heater	\$1,400 per heater	
Generator Block Heater	projects, the heater must replace a thermosiphon block heater and must be at least 2.5 kilowatts (kW)	2.5-3.0 kW, retrofit heater	\$400 per heater	
		3.1-9.0 kW, retrofit heater	\$1,400 per heater	

Point-of-Purchase Incentives

Equipment	Incentive Availability
Energy Trust works with retailers throughout the state to offer point-of-purchase discounts on certain energy-efficient equipment to help make upgrades more affordable.	
ENERGY STAR® Residential Clothes Washers	For more information on ENERGY STAR certified washers and dryers, visit <u>www.energytrust.org/appliances</u> for details
ENERGY STAR Residential Clothes Dryers	
High-Efficiency Water Heater - Gas	For more information on efficient residential gas tank water heaters and heat pump water heaters, visit <u>www.energytrust.org/hotwater</u> for details
Gas Heat Pump Water Heaters	



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Lighting

Equipment	Additional Requirements
High-Efficiency Common Area Lighting	See www.energytrust.org/incentives/multifamily-lighting-and-lighting-controls/.
Solar – Must be installed by an Energy Trust Solar Trade Ally	
Equipment	Additional Requirements
Solar Electric	Visit <u>www.energytrust.org/solar/</u> for details, or to discuss incentive opportunities with an Energy Trust Solar Trade Ally
Custom Incentives May Be Available	•

Energy-efficient equipment not listed may still be eligible for custom incentives. To learn more about these and other incentives, call the Existing Multifamily Program at 1.877.510.2130 or visit our website at <u>www.energytrust.org/multifamily</u>.