

### OVERVIEW AND ELIGIBILITY

A signed copy of the **Project Enrollment Application (Form 510A)** must accompany or precede this form, and only those projects approved for enrollment by the New Buildings program (Program) can apply for incentive funding. Projects seeking LEED incentives from the Program cannot apply for this incentive. If you are interested in pursuing efficiency measures not included on the accompanying Large Multifamily Incentive Workbook, please contact the Program for eligibility.

This is a packaged offering open to multifamily properties equal to or greater than 70,000 square feet pursuing energy efficiency levels above 2014 Oregon Code (for multifamily properties less than 70,000 square feet, please see the [Multifamily Incentive Application \(Form 520MF\)](#)). This Incentive Application applies only to projects permitted under the 2014 Oregon Energy Efficiency Specialty Code. The incentives are centered on the choice of ENERGY STAR® and/or ≥CEE Tier 2 equipment, low-flow fixtures and lighting design, with additional incentives available by adding three or more elective measures. Equipment or measures that have or will receive Energy Trust incentives through another offering are not eligible for this incentive.

### STEPS TO PARTICIPATE

1. Successfully enroll your project as described in the **Project Enrollment Application**.
2. Complete this **Incentive Application** and submit it to the Program. For detailed measure requirements, refer to the [Large Multifamily Incentive Workbook](#).
3. Following its review of the application, Energy Trust will notify Project Owner via e-mail of its decision. If the application is approved for an incentive reservation, you will receive a written notice. The incentive reservation notice will inform Project Owner of the estimated incentive and incentive reservation period (i.e. the deadline to submit all required documentation to the Program).
4. To request payment, submit the following to the Program, before the established incentive reservation deadline, for verification:
  - Completed, signed [Payment Request \(Form 540PR\)](#)
  - Completed [Large Multifamily Incentive Workbook](#) (using version in effect at date of incentive reservation or later)
  - Product data sheets, plans, and schedules demonstrating equipment compliance (see **Large Multifamily Incentive Workbook**)
  - Payment documentation (suppliers or contractors can send copies of the invoices directly to the Program)
  - A site verification visit may be required by the Program prior to final payment
  - Project Owner's current W-9 (if not previously submitted)

### INCENTIVE CALCULATION

The incentive is calculated based on square footage. Meeting the requirements for lighting power density, installing low-flow fixtures and ENERGY STAR equipment plus the number of chosen electives will determine what incentive level your project qualifies for. See [Large Multifamily Incentive Workbook](#) for details about what selections meet each level requirement.

| Large Multifamily Incentives (per sq. ft.) |   |        |
|--|---|--------|
| <b>Good</b>                                | See <b>Large Multifamily Incentive Workbook</b> for "Good" requirements | \$0.20 |
| <b>Better</b>                              | "Good" requirements + <b>3 to 4</b> additional electives                | \$0.30 |
| <b>Best</b>                                | "Good" requirements + <b>5 to 6</b> additional electives                | \$0.40 |
| <b>Very Best</b>                           | "Good" requirements + <b>7 or more</b> additional electives             | \$0.50 |

**RETURN FORM TO**  
 Business Energy Solutions – New Buildings  
 100 SW Main Street, #1500, Portland, OR 97204  
 1.877.467.0930 **telephone** 503.961.7642 **fax**  
[newbuildings@energytrust.org](mailto:newbuildings@energytrust.org) **email**

For Program Use Only  
 OM:  
 Project ID:  
 FT ID:

# Large Multifamily

## New Buildings I Incentive Application I Form 520<sub>LMF</sub>



### PROJECT INFORMATION

|                       |                       |
|-----------------------|-----------------------|
| PROJECT OWNER NAME    | COMPANY               |
| BUILDING/PROJECT NAME | PROJECT ID (IF KNOWN) |

|                                       |                        |
|---------------------------------------|------------------------|
| EXPECTED CONSTRUCTION COMPLETION DATE | PROJECT SIZE (SQ. FT.) |
|---------------------------------------|------------------------|

|   |  |   |    |
|---|--|---|----|
| <b>Please select your incentive package level:</b><br>Good    Better    Best    Very Best | <b>Number of electives that will be added:</b><br>Three/Four    Five/Six    Seven+ | Based on your intended package level, number of electives, and indicated square footage, please enter your estimated incentive: | \$ |
|---|--|---|----|

### SUBMITTAL

By typing or printing my name below, I represent to Energy Trust that (i) I have completed this application completely, truthfully and accurately to the best of my knowledge, (ii) I have read, understand and agree that the terms and conditions contained in this **Incentive Application** are in addition to, and governed by, Project Owner's **Project Enrollment Application** agreement with Energy Trust for the identified project; (iii) I am authorized to enter into this agreement on behalf of the named Project Owner; and (iv) all of the information in the submitted **Project Enrollment Application** agreement remains true and correct as of the date of this submission.

**Submitted By:** (Must be an authorized representative of Project Owner)

|           |       |       |
|-----------|-------|-------|
| Name      | Title | Date  |
| Firm Name | Phone | Email |

### FOR MORE INFORMATION

Please visit [energytrust.org/business](http://energytrust.org/business) or call 1.877.467.0930

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