**Draft Program Information 0320E**

# Draft Proposed Incentives – Existing Site-Built and Manufactured Homes, Gas and Electric Heat

**Home Energy Solutions**

EnergyTrust of Oregon, Inc.

**Draft Incentives for Oregon customers of Pacific Power, Portland General Electric, NW Natural and Cascade Natural Gas**

***Conservation Services Group is a Program Management Contractor for Energy Trust of Oregon, Inc.***

| Measure | Existing Condition | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By | |
|---|---|---|---|---|---|---|
| | | | | | Participant | Trade Ally / Other contractor |
| Ceiling Insulation | R-0 to R-11<br>R-12 to R-19 | Insulate to R-38 | 50% of cost, up to $300<br>50% of cost, up to $200 | | ✓ | ✓ |
| Floor Insulation | R-0<br>R-1 to R-11 | R-25 or Fill Cavity<br>R-25 or Fill Cavity | 50% of cost, up to $300<br>50% of cost, up to $200 | | ✓ | ✓ |
| Wall Insulation | R-4 or less | Insulate to R-11 or Fill Cavity | 50% of cost, up to $300 | | | ✓ |
| Duct Insulation | R-2 or less | Insulate to R-11 | 50% of cost, up to $100 | | ✓ | ✓ |
| Boiler Pipe Insulation | R-2 or less | Insulate to R-8 | $.50 linear foot | | ✓ | ✓ |

| Measure | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By | |
|---|---|---|---|---|---|
| | | | | Participant | Trade Ally / Other contractor |
| Duct Leakage Test | *Oregon Department of Energy (ODOE) or PTCS certified contractor and ODOE Duct Sealing/Duct Repair Worksheet Required. Min. 50 CFM Reduction for Payment | $50 | | | ✓* |
| Duct Sealing | | $1 per CFM Reduction, up to $300<br>$50 **Bonus to Contractor** if Duct Sealing is completed with HP or Furnace installation using a duct blaster | ✓ | | ✓* |
| Air Sealing | At least 8 ACH @50Pa<br>Min. 50 CFM Reduction for Payment | $0.50 per CFM Reduction, up to $300<br>$50 **Bonus to Contractor** if Air Sealing completed with ceiling or floor insulation using a blower door. | | | ✓ |

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**Measures and incentives listed on this document are proposed for implementation on March 1, 2007.**



**Home Energy Solutions♦ Conservation Services Group**
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# Draft Proposed Incentives – Existing Site-Built and Manufactured Homes, Gas and Electric Heat

**Home Energy Solutions**

EnergyTrust of Oregon, Inc.

**Draft Incentives for Oregon customers of Pacific Power, Portland General Electric, NW Natural and Cascade Natural Gas**

***Conservation Services Group is a Program Management Contractor for Energy Trust of Oregon, Inc.***

| | | | | | |
|---|---|---|---|---|---|
| Windows (Must be installed with another measure other than duct leakage test or water heater) | U-Value = 0.30 or less | $2.25 per square foot | | | ✓ |
| **Measure** | **Requirements** | **Incentives** | **Potential OR Tax Credits** | **Can Be Installed By: Participant** | **Can Be Installed By: Trade Ally / Other contractor** |
| High-Efficiency Heat Pump—Replace Electric Furnace | HSPF 8.2; SEER 14; EER 11.5 or better | $300, with Commissioning add $100 | | | ✓ |
| | HSPF 8.5; EER 12.0, or better | $400, with Commissioning add $100 | ✓ | | |
| High-Efficiency Heat Pump Upgrade | HSPF 8.2; SEER 14; EER 11.5, or better | $150, with Commissioning add $100 | | | ✓ |
| | HPSF 8.5; EER 12.0 or better | $200, with Commissioning add $100 | ✓ | | |
| High-Efficiency Heat Pump—Replace Electric Furnace | HSPF 8.2; SEER 14; EER 11.5 or better | $300, with Commissioning add $100 | | | ✓ |
| | HSPF 8.5; EER 12.0, or better | $400, with Commissioning add $100 | ✓ | | |
| Heat Pump Tune-Up/Repair | Heat Pump CheckMe! | $300 | ✓ | | ✓* |
| | Commissioning – Charge and Flow | $100 | ✓ | | ✓ |
| High-Efficiency Gas Furnace | 90-94% or greater AFUE | $150 | | | ✓ |
| | 95% or greater AFUE | $175 | | | ✓ |
| High-Efficiency Gas Furnace, plus ECM | 90-94% or greater AFUE | $150 | ✓ | | ✓ |
| | 95% or greater AFUE | $175 | ✓ | | ✓ |
| Direct Vent Gas Unit Heater | 80% or greater AFUE | $100 | | | ✓ |
| Gas Boiler | 88% or greater AFUE | $200 | ✓ | | ✓ |

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| | | | | | |
|---|---|---|---|---|---|
| Gas Water Heater | 0.62 EF or greater | $25 | | | ✓ |
| Tankless Water Heater | 0.80 EF or greater | $200 | ✓ | | ✓ |
| Gas Solar Water Heater | OG 300 Certified | Up to $1,500; Avg. $500 | | | ✓ |
| Electric Solar Water Heater | OG 300 Certified | Up to $1,500; Avg. $1,000 | ✓ | | ✓ |

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# Draft Proposed Incentives – Existing Site-Built and Manufactured Homes, Gas and Electric Heat

## Home Energy Solutions

EnergyTrust of Oregon, Inc.

**Draft Incentives for Oregon customers of Pacific Power, Portland General Electric, NW Natural and Cascade Natural Gas**

***Conservation Services Group is a Program Management Contractor for Energy Trust of Oregon, Inc.***

| | |
|---|---|
| **Install Three** | Install three eligible Energy Efficiency measures—participant receives incentive in the table above, plus $100 bonus incentive. |

## Financing may be available to participants through the Home Energy Savings program and Energy Finance Solutions

Choose either measure incentives or a loan: multi-measure bonus applies even if project is financed.

### Fannie Mae (maximum 10 year loan)

Minimum Loan Amount: $2,500 Maximum Loan Amount: $20,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 7.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

### American General (maximum 5 year loan)

Minimum Loan Amount: $500 Maximum Loan Amount: $10,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 6.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

## Benefits of financing for Home Energy Savings program Trade Allies

- No Fees
- No Points
- Quick Loan Decisions
- Contractor Paid Upon Completion

**Single Measure Interest Rate**[1]

Standard Program — 9.99%.

Home Performance with ENERGY STAR —later in the Fall.

[1]Windows cannot be financed without another measure, other than water heater or duct leakage test.

### Rules for Program Participant Installation of Measures

- Insulation measures (attic, floor, and duct) are the only ones that can be installed by a homeowner.
- Incentives are only paid for materials, not labor.
- Financing not available for measures installed by homeowners.
- Homeowner-completed projects will be subjected to Quality Control inspections by Home Energy Savings program staff to verify that measures have been properly installed.

### Other Home Energy Savings Program Terms and Conditions

- Forms must be complete and accurate for incentives to be paid.
- All required documentation, including contractor invoices, must be submitted with the Incentive Application.
- All measure incentives are paid directly to participants.
- Participants can not receive both measure incentives and a subsidized loan.
- A non trade ally contractor can install measures, but must have a current Oregon Construction and Contractors Board (CCB) license.
- The Energy Trust reserves the right to modify measure incentives and financing during the program period.

DRAFT Revision 11/8/07

**Measures and incentives listed on this document are proposed for implementation on March 1, 2007.**



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**Draft Program Information 0320M**

# Draft Proposed Incentives – Existing Multifamily Housing, Five or More Units

**Multifamily Home Energy Solutions**

EnergyTrust of Oregon, Inc.

**Draft Incentives for Oregon Customers of Pacific Power, Portland General Electric (PGE), NW Natural and Cascade Natural Gas.**

***Conservation Services Group (CSG) is a Program Management Contractor for the Energy Trust of Oregon, Inc.***
***Office of Sustainable Development (OSD) is an authorized representative of Conservation Services Group.***

## Electric Heat

| Measures | Existing Condition | Retrofit Requirement | Incentive |
|---|---|---|---|
| Windows<br>(See requirements for Windows Only installations on next page) | Single Glazing | U-Value - 0.32 and lower<br>U-Value - 0.30 and lower | $2.50 per square foot<br>$3.00 per square foot |
| Windows<br>(See requirements for Windows Only installations on the next page) | Double Glazing | U-Value - 0.32 and lower | $1.60 per square foot |
| High-Efficiency Heat Pump Upgrade | | HSPF 8.2; SEER 14, EER 11.5, or better | $150 |
| | | HPSF 8.5; EER 12, or better | $200 |
| High-Efficiency Heat Pump—Replace Electric Furnace or Electric Resistance Heat (baseboard or in-wall unit) | | HSPF 8.2; SEER 14, EER 11.5, or better | $300 |
| | | HSPF 8.5; EER 12; or better | $400 |
| Heating systems, such as Packaged Terminal Air Conditioning (PTAC), etc. | | | Custom |

## Gas Heat

| Measures | Existing Condition | Retrofit Requirement | Incentive |
|---|---|---|---|
| Windows | Single or Double Glazing | U-Value - 0.32 and lower<br>U-Value - 0.30 and lower | $1.75 per square foot<br>$2.25 per square foot |
| Boiler Tune-Up and Vent Damper | No Vent Damper | Automatic Vent Damper | $150 per boiler |
| Boiler Pipe Insulation – Commercial Grade Boiler Pipe Insulation | R- 2 or less | R- 8 | $.50 per linear foot |
| Duct Insulation | R- 2 or less | R- 11 | 50% of cost up to $100 |
| Gas Furnace | | 90% or greater AFUE | $150 |
| Other heating systems, such as high-efficiency boilers. | | | Custom |

**Measures and incentives on this document are proposed implementation on March 1, 2007.**



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# Draft Proposed Incentives – Existing Multifamily Housing, Five or More Units

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EnergyTrust of Oregon, Inc.

**Draft Incentives for Oregon Customers of Pacific Power, Portland General Electric (PGE), NW Natural and Cascade Natural Gas.**

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## Electric- and Gas-Heated Buildings (PGE, Pacific Power, NW Natural and Cascade Natural Gas)

| Measures | Existing Condition | Retrofit Requirement | Incentive |
|---|---|---|---|
| Insulation — Attic<br>Insulation — Attic<br>Insulation — Wall<br>Insulation — Floor | R-0 to R-11<br>R-12 to R-18<br>R-0<br>R-11or less | R-38<br>R-38<br>R-11 or Fill Cavity<br>R-25 or Fill Cavity | $.25 per square foot<br>$.20 per square foot<br>$.30 per square foot<br>$.45 per square foot |
| Exterior Doors | R-2 or less | R-5 | $25 per door |
| Electric Water Heater | 1995 and older | 30/40/50 gallon — EF 0.93 or greater<br>65/80 gallon – EF 0.91 or greater<br>119 gallon – EF 0.85 | $25 |
| Gas Water Heater | 1995 and older | Min EF .62 or greater | $25 |
| Tankless Gas Water Heater | Standard Hot Water Heater | Min EF.80 | $200 |
| Commercial Clothes Washer - Electric DHW | Standard Top or Front Loading | Front Loading- MEF 2.0 or higher | $225 per washer |
| Commercial Clothes Washer - Gas DHW | Standard Top or Front Loading | Front Loading- MEF 2.0 or higher | $180 per washer |
| In Unit Clothes Washer - Electric DHW | Standard Top or Front Loading | Front Loading- MEF 2.0 or higher | $100 per washer |
| High Efficiency Common Area Lighting | | | See Multifamily Lighting Incentive Form |
| High Performance Showerhead<br>High-Performance Faucet Aerators | 2.5 gallon per minute or more<br>2.75 gallon per minute or more | 2.0 gallon per minute or less<br>2.2 gallon per minute or less | Free<br>Free |
| In-Unit Lighting | Incandescent | Compact Fluorescent | 6-8 Free per Unit |

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### Insulation Requirements for Window Incentives

Window only installations are permitted when floor insulation is equal to or greater than R-11 and attic insulation is equal to or greater than R-19. If either of these conditions is not met, then floor insulation or attic insulation must be installed to recommended levels.

***Examples:***

a) If the attic is insulated to R-19 or better and the floor has less than R-11, then the floor must be insulated to recommended levels.

b) If the floor is insulated to R-11 or better and the attic has less than R-19, then the attic must be insulated to R-38.

c) If the attic has less than R-19 and the floor has less than R-11, then both measures must be insulated to recommended levels.

### Insulation Requirements Matrix

Find the current condition of your building(s) on the following matrix to determine your requirements for window incentives.

| | **If Floor is Insulated to R-11 or Better** | **If Floor is Not Insulated to R-11 or Better** |
|---|---|---|
| **If Attic Is Insulated To R-19 Or Better** | "Windows Only" installation allowed | Must insulate floor to recommended levels in order to receive window incentive. |
| **If Attic Is Not Insulated To R-19 Or Better** | Must insulate attic to R-38 in order to receive window incentive | Must insulate attic and floor to recommended levels in order to receive windows incentive |

## Multiple Measure Weatherization Bonus

If **three** or more weatherization measures are installed —windows, attic, floor, and/or wall insulation— a full package installation bonus, in the amount of $300, will be provided to the property owner. Bonus only applies to measures installed by participating Trade Ally Contractors.

**All incentive payments are subject to submission of all required complete incentive application forms.**

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**Draft Program Information 0320P**

# Draft Proposed Incentives – Existing Small Multifamily Homes, Two to Four Units, Gas & Electric Heat

**Home Energy Solutions**

EnergyTrust of Oregon, Inc.

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| Measure | Existing Condition | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By | |
|---|---|---|---|---|---|---|
| | | | | | Participant | Trade Ally / Other contractor |
| Ceiling Insulation | R-0 to R-11<br>R-12 to R-19 | Insulate to R-38 | $.25 per square foot, up to $400<br>$.20 per square foot, up to $300 | ✓ | ✓ | ✓ |
| Floor Insulation | R-0<br>R-1 to R-11 | R-25 or Fill Cavity<br>R-25 or Fill Cavity | $.25 per square foot, up to $400<br>$.20 per square foot, up to $300 | ✓ | ✓ | ✓ |
| Wall Insulation | R-4 or less | Insulate to R-11 or Fill Cavity | $.20 per square foot, up to $400 | ✓ | | ✓ |
| Duct Insulation | R-2 or less | Insulate to R-11 | 50% of cost, up to $100 per Furnace/HP | | ✓ | ✓ |
| Boiler Pipe Insulation | R-2 or less | Insulate to R-8 | $.50 linear foot | | ✓ | ✓ |

| Measure | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By | |
|---|---|---|---|---|---|
| | | | | Participant | Trade Ally / Other contractor |
| Duct Leakage Test | *Oregon Department of Energy (ODOE) or PTCS certified contractor and ODOE Duct Sealing/Duct Repair Worksheet Required. Min. 50 CFM Reduction for Payment | $50 | | | ✓* |
| Duct Sealing | | $1 per CFM Reduction; Up to $300<br>$50 **Bonus to Contractor** if Duct Sealing is completed with HP or Furnace installation using a duct blaster | ✓ | | ✓* |
| Air Sealing | At least 8 ACH @50Pa<br>Min. 50 CFM Reduction for Payment | $0.50 per CFM Reduction; Up to $300<br>$50 **Bonus to Contractor** if Air Sealing completed with ceiling or floor insulation using a blower door. | | | ✓ |
| Windows<br>(Must be installed with another measure other than duct leakage test or water heater) | U-Value = 0.30 or less | $2.25 per square foot, up to $7500 | ✓ | | ✓ |

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# Draft Proposed Incentives – Existing Small Multifamily Homes, Two to Four Units, Gas & Electric Heat

## Home Energy Solutions

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| Measure | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By: Participant | Can Be Installed By: Trade Ally / Other contractor |
|---|---|---|---|---|---|
| High-Efficiency Heat Pump—Replace Electric Furnace | HSPF 8.2; SEER 14; EER 11.5 or better | $300, with Commissioning add $100 | | | ✓ |
| | HSPF 8.5; EER 12.0, or better | $400, with Commissioning add $100 | ✓ | | |
| High-Efficiency Heat Pump Upgrade | HSPF 8.2; SEER 14; EER 11.5, or better | $150, with Commissioning add $100 | | | ✓ |
| | HPSF 8.5; EER 12.0 or better | $200, with Commissioning add $100 | ✓ | | |
| High-Efficiency Heat Pump—Replace Electric Furnace | HSPF 8.2; SEER 14; EER 11.5 or better | $300, with Commissioning add $100 | | | ✓ |
| | HSPF 8.5; EER 12.0, or better | $400, with Commissioning add $100 | ✓ | | |
| Heat Pump Tune-Up/Repair | Heat Pump CheckMe! | $300 | ✓ | | ✓* |
| | Commissioning – Charge and Flow | $100 | ✓ | | ✓ |
| High-Efficiency Gas Furnace | 90-94% or greater AFUE | $150 | | | ✓ |
| | 95% or greater AFUE | $175 | | | ✓ |
| High-Efficiency Gas Furnace, plus ECM | 90-94% or greater AFUE | $150 | ✓ | | ✓ |
| | 95% or greater AFUE | $175 | ✓ | | ✓ |
| Direct Vent Gas Unit Heater | 80% or greater AFUE | $100 | | | ✓ |
| Gas Boiler | 88% or greater AFUE | $200 | ✓ | | ✓ |
| Gas Water Heater | 0.62 EF or greater | $25 | | | ✓ |
| Tankless Water Heater | 0.80 EF or greater | $200 | ✓ | | ✓ |

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# Draft Proposed Incentives – Existing Small Multifamily Homes, Two to Four Units, Gas & Electric Heat

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| | |
|---|---|
| **Install Three** | Install three eligible Energy Efficiency measures in each unit—participant receives incentive in the table above, plus $50 bonus incentive per building. |

## Financing may be available to participants through the Home Energy Savings program and Energy Finance Solutions

Choose either measure incentives or a loan: multi-measure bonus applies even if project is financed.

### Fannie Mae (maximum 10 year loan)

Minimum Loan Amount: $2,500 Maximum Loan Amount: $20,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 7.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

### American General (maximum 5 year loan)

Minimum Loan Amount: $500 Maximum Loan Amount: $10,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 6.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

## Benefits of financing for Home Energy Savings program Trade Allies

- No Fees
- No Points
- Quick Loan Decisions
- Contractor Paid Upon Completion

**Single Measure Interest Rate**[1]

Standard Program — 9.99%.

Home Performance with ENERGY STAR —later in the Fall.

[1]Windows cannot be financed without another measure, other than water heater or duct leakage test.

### Rules for Program Participant Installation of Measures

- Insulation measures (attic, floor, and duct) are the only ones that can be installed by a homeowner.
- Incentives are only paid for materials, not labor.
- Financing not available for measures installed by homeowners.
- Homeowner-completed projects will be subjected to Quality Control inspections by Home Energy Savings program staff to verify that measures have been properly installed.

### Other Home Energy Savings Program Terms and Conditions

- Forms must be complete and accurate for incentives to be paid.
- All required documentation, including contractor invoices, must be submitted with the Incentive Application.
- All measure incentives are paid directly to participants.
- Participants can not receive both measure incentives and a subsidized loan.
- A non trade ally contractor can install measures, but must have a current Oregon Construction and Contractors Board (CCB) license.
- The Energy Trust reserves the right to modify measure incentives and financing during the program period.

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**Draft Program Information 0320F**

# Draft Proposed Incentives – Existing Mobile Homes, Gas & Electric Heat

**Home Energy Solutions**

EnergyTrust of Oregon, Inc.

**Draft incentives for Oregon customers of Pacific Power, Portland General Electric, NW Natural and Cascade Natural Gas.**

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| Measure | Existing Condition | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By: Participant | Can Be Installed By: Trade Ally / Other Contractor |
|---|---|---|---|---|---|---|
| Floor Insulation | R-0<br>R-1 to R-11 | R-25 or Fill Cavity<br>R-25 or Fill Cavity | 50% of cost, up to $300<br>50% of cost, up to $200 | | ✓ | ✓ |

| Measure | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By: Participant | Can Be Installed By: Trade Ally / Other Contractor |
|---|---|---|---|---|---|
| Duct Leakage Test | * Oregon Department of Energy (ODOE) or PTCS certified contractor and ODOE Duct Sealing/Duct Repair Worksheet Required<br>Min. 50 CFM Reduction for Payment | No cost to Participant<br>$50 to Contractor* | | | ✓ |
| Duct Sealing[1]<br>(on a park-by-park basis) | | No cost to Participant<br>$1 per CFM Reduction paid to Contractor*. Up to $300 | | | ✓ |
| Complex[2] duct repair | | No cost to Participant<br>$150 to Contractor* | | | |
| Air Sealing<br>(on a park-by-park basis) | Minimum ACH 8 @50Pa<br>Min. 50 CFM Reduction for Payment | No cost to Participant<br>$0.50 per CFM Reduction paid to Contractor*. Up to $300 | | | ✓ |
| High-Efficiency Heat Pump Upgrade | HSPF 8.2; SEER 14; EER 11.5, or better | $200 | | | ✓ |
| | HSPF 8.5; EER 12, or better | $200 | ✓ | | |
| Lighting — CFLs | ENERGY STAR® qualified & meet or exceed PEARL testing | Free – Trade ally installs up to 5 CFLs. | | | ✓ |

[1]Duct sealing must be performed by a contractor, certified by the Oregon Department of Energy (ODOE), who is under contract with Conservation Services Group to perform services.
[2]For duct sealing, complex is defined as extra work due to exterior furnace closets, ceiling and floor return systems, and/or cross-over ducts.

## Participating Trade Ally Contractors for Duct Testing & Sealing

Alpha Energy Savers
Central Oregon Heating & Cooling
Gagle's Heating
Habitats Energy Services
Home Comfort Inspections & Services
Mountain View Heating, Inc.
Premium Efficiency
Spring Air, Inc.
Total Comfort Weatherization

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# Draft Proposed Incentives – Existing Mobile Homes, Gas & Electric Heat

## Home Energy Solutions

**Draft incentives for Oregon customers of Pacific Power, Portland General Electric, NW Natural and Cascade Natural Gas.**

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| Measure | Requirements | Incentives | Potential OR Tax Credits | Can Be Installed By | |
|---|---|---|---|---|---|
| | | | | Participant | Trade Ally / Other Contractor |
| High-Efficiency Gas Furnace | 90% or greater AFUE | $150 | | | ✓ |
| High-Efficiency Gas Furnace, Plus ECM | 90% or greater AFUE | $150 | ✓ | | ✓ |
| Gas Water Heater | 0.62 EF or greater | $25 | | | ✓ |

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| | |
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## Financing may be available to participants through the Home Energy Savings program and Energy Finance Solutions

Choose either measure incentives or a loan: multi-measure bonus applies even if project is financed.

### Fannie Mae (maximum 10 year loan)

Minimum Loan Amount: $2,500 Maximum Loan Amount: $20,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 7.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

### American General (maximum 5 year loan)

Minimum Loan Amount: $500 Maximum Loan Amount: $10,000

**Financing Requirements**

- Properties must be 1-2 family, owner-occupied
- Trade Ally contractor installation only — all measures

**Multiple Measure Interest Rate**

Standard Program — 6.99%.

Home Performance with ENERGY STAR — Rates to be announced later in the Fall.

**Notes**: Two or more measures installed; other than water heater or duct leakage test.

## Benefits of financing for Home Energy Savings program Trade Allies

- No Fees
- No Points
- Quick Loan Decisions
- Contractor Paid Upon Completion

**Single Measure Interest Rate**[1]

Standard Program — 9.99%.

Home Performance with ENERGY STAR —later in the Fall.

[1]Windows cannot be financed without another measure, other than water heater or duct leakage test.

### Rules for Program Participant Installation of Measures

- Insulation measures (attic, floor, and duct) are the only ones that can be installed by a homeowner.
- Incentives are only paid for materials, not labor.
- Financing not available for measures installed by homeowners.
- Homeowner-completed projects will be subjected to Quality Control inspections by Home Energy Savings program staff to verify that measures have been properly installed.

### Other Home Energy Savings Program Terms and Conditions

- Forms must be complete and accurate for incentives to be paid.
- All required documentation, including contractor invoices, must be submitted with the Incentive Application.
- All measure incentives are paid directly to participants.
- Participants can not receive both measure incentives and a subsidized loan.
- A non trade ally contractor can install measures, but must have a current Oregon Construction and Contractors Board (CCB) license.
- The Energy Trust reserves the right to modify measure incentives and financing during the program period.

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**Measures and incentives listed on this document are proposed for implementation for March 1, 2007.**



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