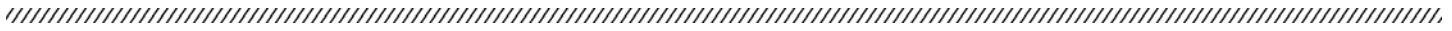


Equipment Incentive Application

EPS New Construction | Incentive Application | Form 605A



Steps to completion:

- 1 Purchase** eligible equipment between January 1, 2018 and December 31, 2018.
- 2 Complete** and sign application, including:
 - Trade Ally signature
 - Attach an itemized receipt
- 3 Submit** completed form and W-9 to

Energy Trust of Oregon Residential
100 SW Main Street #1500
Portland, OR 97204
1.855.575.4315 fax
eps@energytrust.org

Need-to-know information:

- Please allow up to 60 days for your receipt of payment. If a W-9 is required the payment will be made to the name on the W-9.
- Energy Trust must receive applications within 90 days from the date of installation.
- The maximum incentive amount for each piece of equipment is 50 percent of the purchase price per trained technician or verifier.
- The total incentive will not exceed \$1,200 per trained technician or verifier.

Trade Ally Information

Energy Trust Use Only
PT ID

Company Name _____

Company Contact Name _____ Phone Home Work Cell _____

Technician or Verifier Name _____ Email Address _____

Address of First Home Tested

(must be a home applying for incentives through the EPS New Construction Program)

Name of program technician overseeing quality control _____

Home Site Address _____ City _____ State _____ Zip _____

Builder Name _____

Equipment Information			
Eligible Equipment Purchased	Number Purchased	Equipment Cost	Expected Incentive (50 percent of cost)
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
Total Expected Incentive (Not to exceed \$1,200)			\$

Itemized invoice receipt attached? Yes No

Acceptance of Terms and Conditions

By signing this application, I verify that I am authorized to submit this application on behalf of the applicant listed below and that the information presented herein is true and correct. I understand and agree to the requirements and terms and conditions as set forth herein.



Trade Ally Signature _____ Date _____

Equipment Incentive Application

EPS New Construction | Incentive Application | Form 605A



Terms and Conditions

APPLICATION: This *Form 605A* must be filled out completely, truthfully and accurately. Trade Allies are advised to retain a copy of this application and any accompanying documentation submitted to Energy Trust of Oregon, Inc. under this program. Energy Trust will not be responsible for lost documentation pertaining to this application request. Incentives are available for eligible equipment purchased between January 1, 2018 and December 31, 2018. Funds for the Incentives are limited and available on a first-come first-served basis. Application must be submitted within 90 days from the date of purchase in order to be eligible for incentives.

ELIGIBILITY: Incentives for performance testing training are available to Trade Allies interested in conducting performance testing services on homes applying for incentives through the EPS New Construction Program in Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas or Avista territories.

VERIFICATION: Energy Trust or its agent will, in Energy Trust's sole discretion, verify that Applicant completed performance testing upon final certification of the home tested.

PAYMENT: The Incentives will be promptly paid on (i) installation of eligible equipment(s), (ii) submission and approval of the completed Equipment Incentive Application, (iii) itemized invoice receipt and (v) W-9. Payments will be made to the Applicant and must match name on W-9, if W-9 is required. Incentives are limited to the reimbursement of purchase of energy savings measures as set forth in this application. Incentives paid to the Applicant will not exceed the lesser of (i) actual cost of the products purchased pursuant to the energy efficiency specifications for any energy saving measure Applicant performs, or (ii) the maximums set forth in this application. Please allow up to 60 days for receipt of payment.

INCENTIVE AMOUNT: Incentive funds paid will never exceed the lesser of \$1,200 or 50 percent of the actual cost of the eligible equipment.

INFORMATION RELEASE: The Applicant understands and agrees that Energy Trust and/or its representatives may include a description of this application, including the Applicant's name, the Applicant's company name, services provided, project cost or energy savings, in reports, studies, and other documentation required by Energy Trust, its Board of Directors, the Oregon Public Utility Commission, Oregon Department of Energy, Oregon Housing & Community Services, and the Oregon Legislature. Energy Trust will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

TAX LIABILITY: Energy Trust is not responsible for any tax liability imposed on the Applicant as a result of payment of the incentives. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.

SAFETY AND BUILDING CODES: Applicant represents that: 1) all equipment installed and work performed complies with all federal, state, and local safety, building and environmental codes, and 2) all equipment is UL listed and installed per manufacturer's instructions.

NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor, equipment or system. The fact that the names of particular manufacturers, contractors, equipment or systems may appear on this application does not constitute an endorsement. Manufacturers, contractors, equipment, or systems not mentioned are not implied to be unsuitable or defective in any way.

PROPERTY RIGHTS: Applicant represents that Applicant has the right to perform the energy savings testing on the property on which such testing is performed and that any necessary property owner consent has been obtained.

ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property and may review and evaluate the project during and after completion. Applicant hereby agrees to assist Energy Trust by communicating with the property owner regarding reasonable access to the property for the purposes described herein.

DISCLAIMER/NO LIABILITY: Applicant understands that, while Energy Trust is providing Applicant with funding for the incentives payment, Energy Trust is not supervising the testing work performed by Applicant nor is Energy Trust responsible in any way for proper completion of that testing work. Energy Trust is simply providing funding to assist Applicant in performance testing energy savings measures. Energy Trust does not guarantee any particular energy savings results by its approval of the Application or by any other of its actions.

SURVIVAL OF TERMS AND CONDITIONS: Unless stated otherwise in this document, regardless of whether or not this application is approved, these terms and conditions shall survive the payments of any incentive payments provided hereunder.

Resources

Link to W-9
www.energytrust.org/w9

The Energy Conservatory
<http://www.energyconservatory.com/products>

Additional EPS New Construction Resources
<http://energytrust.org/trade-ally/programs/new-homes/resources/>

Contact Us

Energy Trust of Oregon EPS New Construction
Email: eps@energytrust.org
Phone: 1.877.283.0698