STRATEGIC UTILITY ROUNDTABLE

Wednesday, February 3, 10:00 am – 12:00 noon
851 SW Sixth Avenue, Suite 1200
Portland, Oregon

AGENDA

10:00 a.m. **Introductory matters** (20 minutes)

- Purpose and parameters of the process
- Review meeting agenda, discuss expected outcomes

10:20 a.m. **Principal topics:**

- Where do we most need to work together to accomplish our joint goals? E.g., improving our interaction in the process of making funding decisions? IRP? Sharing information? Other?
- Legislation: The special session is beginning -- what issues are likely to impact energy efficiency and/or renewable energy (BETC, etc)?
- How should we evaluate and improve the roundtable process along the way to create the highest value for all participants?

Other subjects, as time allows:

- How does Energy Trust serve low- and moderate-income customers in Oregon? How can we ensure customers focus on low- and no-cost resources? How can we best collaborate to get that word out?
- New models for delivery: Are there early lessons from the Clean Energy Works pilot about how to scale energy efficiency efforts? What else is on the horizon?
- How should "persistence of savings" be evaluated, especially as we move more into the arena of softer energy efficiency measures?

11:50 a.m. **Action items and next steps**

12:00 noon **Adjourn**