Overview

Projects are encouraged to use this worksheet to provide the information required when applying for technical assistance incentives for studies other than whole building energy modeling, per ***Form 520WB-2019***. For whole building energy modeling incentives, please complete the ***Energy Modeling Summary Workbook***.

Project Description

**Briefly describe the type, use, and square footage of the facility.**

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**Identify whether the project is new construction or a major renovation. In the case of a major renovation, clearly identify those building components and systems that are part of the renovation, and the extent to which they will be renovated and/or replaced.**

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**Provide the anticipated date for completion of the project Construction Documents and applicable energy code.**

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Technical Study Details : Shoebox energy model

**Contact information:** Provide name and contact information for the firm that will perform the analysis

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| --- | --- |
| Firm Name |  |
| Firm Address |  |
| Contact Name |  |
| Contact Title |  |
| Contact Email |  |
| Contact Phone Number |  |

**Description:** Provide a description of the analysis work that will be performed, the analytical approach that will be used (i.e., spreadsheet calculations, manufacturer calculation tools, simulation model), and how the results will inform the final energy savings calculations.

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**Cost:** Provide an estimate of the labor hours required for the needed tasks and the total not-to-exceed cost estimate to perform the work.

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**Timeline:** Estimated start and end dates for the study as well as all deliverable and milestone dates

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TECHNICAL STUDY DETAILS: DAYLIGHT STUDY

**Contact information:** Provide name and contact information for the firm that will perform the analysis

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| --- | --- |
| Firm Name |  |
| Firm Address |  |
| Contact Name |  |
| Contact Title |  |
| Contact Email |  |
| Contact Phone Number |  |

**Description:** Provide a description of the analysis work that will be performed, the analytical approach that will be used (i.e. spreadsheet calculations, manufacturer calculation tools, simulation model), and how the results will inform the final energy savings calculations.

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**Cost:** Provide an estimate of the labor hours required for the needed tasks and the total not-to-exceed cost estimate to perform the work.

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**Timeline:** Estimated start and end dates for the study as well as all deliverable and milestone dates

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TECHNICAL STUDY DETAILS: NATURAL VENTILATION STUDY

**Contact information:** Provide name and contact information for the firm that will perform the analysis

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| --- | --- |
| Firm Name |  |
| Firm Address |  |
| Contact Name |  |
| Contact Title |  |
| Contact Email |  |
| Contact Phone Number |  |

**Description:** Provide a description of the analysis work that will be performed, the analytical approach that will be used (i.e. spreadsheet calculations, manufacturer calculation tools, simulation model), and how the results will inform the final energy savings calculations.

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**Cost:** Provide an estimate of the labor hours required for the needed tasks and the total not-to-exceed cost estimate to perform the work.

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**Timeline:** Estimated start and end dates for the study as well as all deliverable and milestone dates

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TECHNICAL STUDY DETAILS: OTHER STUDY (1)

**Contact information:** Provide name and contact information for the firm that will perform the analysis

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| --- | --- |
| Firm Name |  |
| Firm Address |  |
| Contact Name |  |
| Contact Title |  |
| Contact Email |  |
| Contact Phone Number |  |

**Description:** Provide a description of the analysis work that will be performed, the analytical approach that will be used (i.e., spreadsheet calculations, manufacturer calculation tools, simulation model), and how the results will inform the final energy savings calculations.

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**Cost:** Provide an estimate of the labor hours required for the needed tasks and the total not-to-exceed cost estimate to perform the work.

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**Timeline:** Estimated start and end dates for the study as well as all deliverable and milestone dates

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TECHNICAL STUDY DETAILS: OTHER STUDY (2)

**Contact information:** Provide name and contact information for the firm that will perform the analysis

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| --- | --- |
| Firm Name |  |
| Firm Address |  |
| Contact Name |  |
| Contact Title |  |
| Contact Email |  |
| Contact Phone Number |  |

**Description:** Provide a description of the analysis work that will be performed, the analytical approach that will be used (i.e., spreadsheet calculations, manufacturer calculation tools, simulation model), and how the results will inform the final energy savings calculations.

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**Cost:** Provide an estimate of the labor hours required for the needed tasks and the total not-to-exceed cost estimate to perform the work.

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**Timeline:** Estimated start and end dates for the study as well as all deliverable and milestone dates

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