

# Community Partner Funding for Program Allies Incentives - Oregon

Residential and Existing Multifamily | Information Sheet | PI 320<sub>CPF-OR</sub>



Incentives for Oregon customers of Portland General Electric, Pacific Power, NW Natural, Cascade Natural Gas, and Avista. All work must comply with <a href="#">Home Retrofit Specification Manual</a> requirements. All energy improvements are eligible for single-family homes, manufactured homes and eligible multifamily* properties unless otherwise defined. Customers served by Community Action Agencies (CAAs) and community-based organizations (CBOs) are eligible unless otherwise defined.			
Energy Improvement	Primary Heating Fuel	Incentive	Requirements
<b>Ductless Heat Pump** in Single-family or Manufactured Homes</b>	Electric Zonal – CAAs	\$2,000	Incentive only available for single-family and manufactured homes replacing <b>electric zonal</b> heat (baseboards, wall cadets, etc.) as primary heat source of home. Indoor head must be installed in the main living space (e.g., living room). Bedrooms, bathroom, attics, etc. are not eligible. Must be a single head, single compressor (1:1) system. HSPF 9.0 or greater.
	Electric Zonal – CBOs	\$2,900	
	Electric Zonal – Supplemental Fuel	\$2,000	Homes with electric zonal heat and another supplementary heat source (wood stove, propane, etc.) are only eligible for a \$2,000 incentive.
	Electric Forced Air Furnace – CAAs	\$2,800	Incentive only available for single-family and manufactured homes replacing an <b>electric forced air furnace</b> as primary heat source of home. Indoor head must be installed in the main living space (e.g., living room). Bedrooms, bathrooms, attics, etc. are not eligible. Must be a single head, single compressor (1:1) system. HSPF 9.0 or greater.
	Electric Forced Air Furnace – CBOs	\$3,350	
<b>Ductless Heat Pump in Multifamily Properties</b>	Electric Zonal OR Electric Forced Air Furnace*	\$1,850	Incentive only available for eligible multifamily properties* replacing <b>electric resistance</b> heat (baseboards, wall cadets, electric forced air furnace, etc.) with at least one indoor unit in the primary living space. Replacing natural gas heating does not qualify. Ducted indoor heads qualify if all other requirements are met. HSPF 9.0 or greater per Air-Conditioning, Heating, and Refrigeration Institute (AHRI): <a href="http://www.ahridirectory.org">www.ahridirectory.org</a> .
<b>Ducted Heat Pump</b>	Electric	\$3,000	Must replace <b>electric forced air furnace</b> as primary heat source. HSPF of 8.5 or greater required. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.
<b>New &amp; Existing Heat Pump Controls</b>	Electric	\$250	Must be added to a new or existing heat pump with electric furnace auxiliary heat. Heat pump must be home's primary heat source. Visit <a href="http://www.energytrust.org/heatpumpcontrols">www.energytrust.org/heatpumpcontrols</a> for eligible models and more information. Thermostat must be set to 35°F lockout. Cannot be combined with other heat pump, heat pump controls or smart thermostat incentives.
<b>High Efficiency Gas Furnace</b>	Gas	\$1,000	90 percent annual fuel utilization efficiency (AFUE) or greater. Gas furnaces used as backup for high-efficiency heat pumps, also known as hybrid systems, are not eligible. <b>Customer must be income qualified.</b>
<b>Smart Thermostat Direct Install</b>	Electric or gas	\$150	To participate in this offering connect with your local program representative for more information. Visit <a href="http://www.energytrust.org/thermostat">www.energytrust.org/thermostat</a> for eligible models. Cannot be combined with advanced controls incentives.

\*Eligible multifamily properties are duplexes, triplexes, fourplexes and side-by-side units with no residences above or below, such as a townhome. Ductless Heat Pump incentives installed in 5+ unit stacked multifamily properties are also eligible.

\*\*Incentives differ between Community Action Agencies (CAAs), who receive funding from utility rate-payers, and Community-based Organizations (CBOs), who do not receive utility funding.

## Residential

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Energy Improvement	Primary Heating Fuel	Incentive	Requirements
Heat Pump Water Heater	Electric (water heat)	\$498	Eligible models must meet <a href="#">Northwest Energy Efficiency Alliance's (NEEA's) Advanced Water Heater Specification Tier 3</a> and <b>replace an existing electric water heater</b> to qualify for this cash incentive. Tank may be any size. A midstream incentive is available through retailers and distributors.
Home Energy Assessment for Single-family and Manufactured Homes	Electric or gas	\$250 per site <sup>***</sup>	This funding supports the assessment of each home to identify eligible energy improvements. Community Partner must provide site address, utility information, primary heat source and other key information as requested by the program. Audit service fee is available in combination with a HVAC, DHW or Weatherization project. Direct install measures do not count towards eligible installations. Work with your Energy Trust point of contact for more details.
Home Energy Assessment for Multifamily Properties	Electric or gas	\$250 for 1-2 units	This funding supports the assessment of individual units to identify energy improvements at an eligible multifamily site. A unit can be a single residence in a duplex/triplex/fourplex or a side-by-side unit with no residences above or below, like a townhome. Stacked structures with 5+ units are <b>not eligible</b> for home energy assessments. Community Partner must provide site address, utility information, primary heat source, demographic information and other key information as requested by the program. Audit service fee is available in combination with a HVAC, DHW or Weatherization project. Direct install measures do not count towards eligible installations. Work with your Energy Trust point of contact for more details.
		\$375 for 3 units	
		\$500 for 4+ units <sup>****</sup>	
Attic Insulation (Tier 1)	Electric	\$1.25 per square foot	Existing insulation must be R-11 or less. Must insulate to R-38 or greater or fill cavity. <b>Tier 1 attic insulation is not available for manufactured homes.</b>
	Gas	\$1.25 per square foot	
Attic Insulation (Tier 2)	Electric	Contact your Program Representative for more information	Existing insulation must be R-18 or less. Must insulate to R-38 or greater or fill cavity. Tier 2 attic insulation is intended to cover the full cost of the attic insulation project.
	Gas		

<sup>\*\*\*</sup>Some Community Partners may be eligible for an additional \$250 audit fee if input-output modeling is completed.

<sup>\*\*\*\*</sup>Additional Incentives are available for eligible multifamily properties larger than 4 units. Please contact your Energy Trust point of contact for pre-approval.

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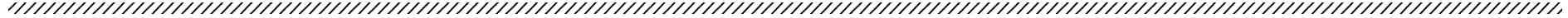
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Energy Improvement	Primary Heating Fuel	Incentive	Requirements
Wall Insulation	Electric	\$1.50 per square foot	Existing wall, rim joist, and knee wall insulation must be R-4 or less. <b>Wall insulation is not available for manufactured homes.</b> Exterior Walls must be insulated to R-11 or greater or fill cavity. All heated exterior wall surfaces must be insulated.
	Gas	\$0.95 per square foot	Rim joists must be insulated to R-15 or greater or fill cavity. Knee walls must be insulated to R-15 or greater for 2x4 cavities or R-21 or greater for 2x6 cavities. Attic insulation must be R-19 or higher in order for knee wall insulation to be eligible for an incentive.
Floor Insulation	Electric	\$1.00 per square foot	If R-0, insulate to R-30 or fill cavity.
	Gas	\$0.70 per square foot	
Windows	Electric	\$15.00 per square foot	U-Value 0.24 or less. Must replace existing window, glass door or skylight.
	Gas	\$8.00 per square foot	
Windows	Electric	\$8.00 per square foot	U-Value 0.25 - 0.27. Must replace existing window, glass door or skylight.
	Gas	\$4.00 per square foot	
Windows	Electric	\$4.00 per square foot	U-Value 0.28 - 0.30. Must replace existing window, glass door or skylight.
	Gas	\$2.00 per square foot	

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**Important Terms and Conditions:**

- All work must comply with [Home Retrofit Specification Manual](#) requirements.
- HVAC incentives are paid based upon primary heating system fuel only. Backup systems do not qualify for incentives.
- Application must be submitted within 60 days from initial installation. Application must be complete and accurate for incentives to be paid.
- All required documentation, including itemized contractor invoices must be submitted with the incentive application.
- A non-trade ally contractor can install upgrades but must have a current Oregon Construction Contractors Board (CCB) license.
- Eligible homes must be occupied by homeowners or tenants to qualify. Vacant homes may be served only if a lease or sale agreement is available and occupancy is expected within 90 days of service.

Direct install incentives for Oregon customers of Portland General Electric and Pacific Power. Only available for single-family and manufactured homes. Not available in multifamily properties.		
Energy Improvement	Incentive	Additional Requirements
A-lamp LED	\$4.75	Product lumens per/watt and ENERGY STAR requirements apply. Must replace incandescent or halogen bulb and be installed by the participating organization or contractor in high or moderate use sockets.
Reflector LED	\$5.00	Product lumens per/watt and ENERGY STAR requirements apply. Must replace incandescent or halogen bulb and be installed by the participating organization or contractor in high or moderate use sockets.

**Important Terms and Conditions:**

- All work must comply with [Home Retrofit Specification Manual](#) requirements.
- Electricity must be provided by Portland General Electric or Pacific Power to qualify for light bulb installations. Maximum 16 bulbs per home combined total of all bulb types.
- Bulbs received through the Free LED Giveaway are not eligible for Direct Install LED incentives. If you are interested in the Free LED Giveaway, please email [communitypartners@energytrust.org](mailto:communitypartners@energytrust.org).
- In Oregon, above upgrades must be installed in the home by the participating organization.