Existing Buildings | Incentive Application | Form 120HVAC



To be completed by Participant

RC is a Program Management Contr			
centives limits apply; see Terms an	d Conditions for a	dditional details.	
Who can apply:			Program Use Only v2025.
ncentives are available for qualifyin	g new natural gas	and electric energy-	Reference ID PT ID
aving HVAC equipment installed at acility in the State of Oregon. Electr			Participant Information
lectric and Pacific Power can app	oly for incentives	or qualifying electric	Participant information
quipment, and natural gas custome atural, Cascade Natural Gas or A			(the "Participant")
ualifying natural gas equipment.	Tribia san appiy	000	Legal Business Name (must match Participant's submitted W-9)
dditional requirements apply; see	Terms and Condit	ions for details.	
teps to completion:			Assumed Business Name or DBA
Install qualifying HVAC energy			
Complete application information documentation, including: HVAC Manufacturer specification sheet	equipment inforn	nation filled out;	Contact Name Title
Submit form and documentation	• • •		Participant Mailing Address City State Zip
Energy Trust of Oregon Existing Buildings		ax or email to.	Primary Phone Email Address
111 SW Columbia St., Suite Portland, OR 97201	945		
1.866.605.1676 phone			Business Type: O Private Company O Public/government
503.243.1154 fax			How many locations does your business have?
existingbuildings@energytru	ust.org		How many employees does your business have?
Receive your check.	ar incontiva proce	acing ofter completed	Participant Role: O Building Owner O Tenant O Property Manager
Please allow six to eight weeks f application and supporting docur	nentation are rec	eived.	Project Type: Equipment Upgrade Tenant Improvement
Vhat you need-to-know			□ New Construction □ Renovation/Remodel
Energy Trust must receive app purchase and installation	lications within 90	days from date of	
All required information must be			Business/Project Name
information may result in delayed A representative may reach out			Utility Information
and natural gas utility bills to co	onfirm your accou	nt information and	Electric Utility: O PGE O Pacific Power O Other
o If you want to assign your incer payee, complete the Option to	Assign Paymen	t section	Account #:
 This application is for Oregon I equipment types, please use F 		only. For other	Gas Utility: O NW Natural O Cascade Natural Gas
Need help filling out this form?	Call the program	at 1-866-605-1676	O Avista O Other:
			Account #: Rate Schedule:
oject and Site Information			Primary Space Heating Fuel Source
			O Electric O Gas O Other
te Address*	City	State Zip	Water Heating Fuel Source
			O Electric O Gas O Other
ontact name for Site Visit	Phone number	er for Site Visit	
equesting incentives for multiple locations,	use the Multiple Sit	es section to list each locat	ion's site address, utility information and heating fuel sources
otal sq. ft. of Business	Building Use	Type: ☐ Assembly ☐ Aut	
Year Built	□ Laundry/Dry C	leaners Lodging/Hotel/N	Motel □ Manufacturing □ Office □ Parking Structure □ Religious/Spiritual
	□ Restaurant	□ Retail □ Retiremen	nt Home
articipant Signature Please si			r electronically (ex. typing your name, drawing your signature on a touchpad or
Signature: By signing below, I represer of the named Participant, (ii) I have com	nt that (i) I am author	rized to enter into this agri ion truthfully and accurate	reement and have read, understand and agree to its Terms and Conditions on behalf ely to the best of my knowledge, and (iii) the energy efficiency equipment installations supporting documentation are accurate and complete.
A satisfaction	and all accompany	ing involce(s) and other s	rapporting documentation are accurate and complete.
Authorized Penresentative Sig		Namo (nr	rinted) Date

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TRC is a Program Management Contractor for Energy Trust of Oregon.

TERMS AND CONDITIONS

- 1. ELIGIBILITY: Energy Trust Existing Buildings program (Program) incentives are available for qualifying, new natural gas and electric energy saving equipment installed at an existing commercial, municipal or institutional facility located in the State of Oregon and served by one of the following named utilities. Portland General Electric and Pacific Power electric customers can apply for incentives for qualifying electric equipment, and NW Natural, Cascade Natural Gas or Avista Natural Gas customers on eligible rate schedules can apply for incentives for qualifying natural gas equipment. Additional eligibility restrictions may apply. Final determination of eligibility for Energy Trust incentives rests solely with Energy Trust.
- 2. APPLICATION: Energy Trust must receive a complete application, with all required accompanying documentation, within 90 days of equipment purchase and installation in order to qualify for incentives. Certain limited time offers may require submittal by specific deadlines to qualify for bonus incentives. All required information must be submitted before this application will be processed. By submitting this application, Participant represents that (i) none of the equipment requesting incentives has already received an Energy Trust incentive at the time of purchase, and (ii) none of the equipment listed will be submitted to the Oregon Department of Energy (ODOE) for self-direct credits. Please retain a copy of this application and any accompanying documentation submitted to Energy Trust. Energy Trust's Existing Buildings Program Management Contractor (PMC) provides services for the Program on behalf of Energy Trust. Neither Energy Trust nor the PMC will be responsible for any lost documentation pertaining to this application.
- 3. ELIGIBLE PRODUCTS: Products must be new and must meet Energy Trust energy efficiency specifications to qualify. These specifications may be found on the web at http://energytrust.org/commercial and are subject to change. If you or your vendor are not sure of the specifications, please call Energy Trust before proceeding.
- 4. EQUIPMENT INSTALLATION: Participant represents that (i) it has the right to install the energy saving equipment on the property and site(s) on which the equipment is installed and that any necessary consents have been obtained, and (ii) that all equipment installed and work performed shall comply with all applicable laws, regulations, and safety, building, environmental, and permitting codes, and any manufacturer instructions.

- 5. PROJECT COST DOCUMENTATION: Participant must submit all sales slips, invoices, manufacturer specification sheets and other pertinent documents itemizing the equipment purchased and installed. Documentation submitted must show (i) the date of purchase and itemized price paid, (ii) size, type, make, and model or part number of equipment purchased, and (iii) a description of any installation or other labor charges. Certain equipment may require additional documentation as indicated in the energy efficiency specifications. Energy Trust reserves the right to request additional documentation as necessary for it to determine incentive eligibility and payment amount. If Participant is leveraging external funding sources to directly reduce all or a portion of the final project costs incurred by Participant for the purchase and installation of the specified energy-efficiency equipment (for example, state/federal funding, grants, discounts, rebates, incentives or other similar types of consideration) then Participant is required to notify Energy Trust in writing when submitting the project completion documentation and Energy Trust's incentive will not exceed an amount equal to the total project costs minus such external funds.
- 6. PAYMENT: Subject to funding availability, incentives will be paid following (i) installation of the qualifying energy efficient equipment, at the site address(es) listed, in accordance with Program requirements, (ii) Energy Trust's receipt of this completed application, a complete, accurate, and verifiable IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for incentive check recipient, and all required accompanying project cost documentation, and (iii) satisfactory completion of a post-installation verification, if required. Incentives will be paid directly to the named Participant (at the mailing address shown above) unless Participant and its designated Payee sign and submit the Option to Assign Payment along with this incentive application. Please allow six to eight weeks from Energy Trust's receipt of all information for delivery of payment. Failure to deliver all required documentation may result in a delay or withholding of payment.
- 7. INCENTIVES: Funds for incentives are limited and subject to budget availability. Program requirements, including incentive levels and limits. are subject to change without advance notice and may vary by utility service area depending on the pace of demand in each utility service area and the available incentive budget. Incentives provided will depend upon the incentive levels in effect as of equipment purchase date. If any bonus amounts are available for qualifying equipment, the base incentive plus the bonus incentives will never exceed the total documented eligible measure cost. Energy Trust incentives will never exceed the documented total final eligible project costs or Energy Trust's maximum allowable per-project incentive amount. The Program also limits the total amount of incentives that any Participant can receive on a per-site, per-year basis. Energy Trust incentives and ODOE Schools Program funds, when combined, may not exceed the maximum allowable incentive or reimbursement amounts, or 100% of the measure or project cost. If eligible for ODOE Schools Program funds, then Participant agrees Energy Trust can share information about the measure(s) and project(s) identified herein with Oregon Department of Energy for the purpose of coordinating maximum funding amounts.

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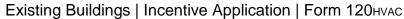
To be completed by Participant

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TERMS AND CONDITIONS CONTINUED

- **8. VERIFICATION:** Equipment installations may be selected for a post-installation verification review. Should Participant's facility be chosen for a post-installation verification of the equipment, satisfactory completion of that verification has to occur before payment is issued. This verification is for the purpose of incentive payment only. No warranty is implied.
- 9. TAX LIABILITY: Energy Trust is not responsible for any tax liability which may be imposed on the Participant as a result of any incentive payment. Energy Trust is not providing tax advice, and any communication by Energy Trust is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code.
- 10. NO ENDORSEMENT: Energy Trust does not endorse any particular manufacturer, contractor or product in promoting the Program. The fact that the names of particular manufacturers, contractors, products or systems may appear on this application or elsewhere in the Program does not constitute an endorsement. Manufacturers, contractors, products or systems not mentioned are not implied to be unsuitable or defective in any way.
- 11. ACCESS AND EVALUATION: Energy Trust and/or its representatives may request access to the property for verification or evaluation purposes. Participant agrees to cooperate with evaluation as a requirement of this incentive agreement with Energy Trust. Participant agrees to provide Energy Trust and its representatives with (i) reasonable access to the project site(s), obtaining any and all necessary consents, (ii) requested project documentation related to the installed equipment, and (iii) information about energy use and operations of the equipment and/or project site(s) for the purposes of evaluating the energy savings during and after project completion. Participant further agrees that Energy Trust and its representatives may inform subsequent owners of the project site(s) that Energy Trust has provided service to the project site(s) for the sole purpose of evaluating and facilitating Energy Trust program services.
- 12. DISCLAIMER / NO LIABILITY: In connection with some applications, Energy Trust will provide incentive funding for energy-saving equipment. Participant understands that, while Energy Trust may provide incentives, neither Energy Trust nor the PMC are supervising any work performed for Participant, and neither Energy Trust nor the PMC are responsible in any way for proper completion of that work or proper performance of any equipment purchased. Participant assumes the risk of any loss or damage(s) that Participant may suffer in connection with the installation of the equipment. Energy Trust does not guarantee any particular energy savings results by its approval of this application, or by any other of its actions.

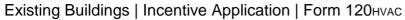
- **13. GOVERNING LAW:** This agreement shall be exclusively governed by and construed in accordance with applicable Oregon law, without regard to any conflicts of laws rules thereof.
- 14. ENERGY INFORMATION RELEASE: Participant hereby confirms that it has reasonably attempted to identify all of its utility accounts for its identified site(s) in this incentive application. By signing and submitting this incentive application to Energy Trust, Participant authorizes Energy Trust to access its energy usage data, including without limitation interval data, for all of Participant's utility accounts for the identified site(s), including those utility accounts identified in this incentive application and any other of Participant's utility accounts that may be associated with such site(s) that Participant is not able to reasonably identify at this time. Participant agrees to provide other reasonable assistance to Energy Trust to obtain such information. Participant further authorizes Energy Trust to discuss its energy efficiency efforts with its utility account representative(s).
- 15. INFORMATION RELEASE: Participant agrees that Energy Trust may include some or all of the following information in reports to the legislature, Oregon Public Utility Commission (OPUC), funding utilities, and other government agencies as necessary to meet Energy Trust's responsibilities and regulatory requirements: Participant name, site address, general description of the type of energy saving or renewable project implemented (e.g. lighting, HVAC, solar PV), Energy Trust services or incentive payments provided to the Participant, and any energy saved or generated as a result of Energy Trust services or incentives. Energy Trust will treat all other information gathered as confidential and report it to such agencies only in the aggregate, unless a specific disclosure is required by applicable law or governmental or court order.





To be completed by Participant

M 141 1 014						Reference ID			PLID	
Multiple Sites										
Location (Bldg Name / Store #)	Site Address	City	State	Electric Utility	Electric Account Number	Gas Utility	Gas Account Number	Gas Rate Schedule	Primary Heating Fuel Source	Water Heating Fuel Source
										1





To be completed by Participant

Program Use Only		v2025.1
Reference ID	PT ID	

Option to Assign Incentive Payment

PLEASE NOTE: The Energy Trust incentive payment will be made to Participant unless Participant and its designated Payee complete the section below to assign the payment to Payee. A complete, accurate and verifiable IRS Form W-9 (Request for Taxpayer Identification Number and Certification) for the Payee named below must be attached if this option is selected.

option is selected.			
PARTICIPANT AND PAYE	E		
check will be issued to the liabilities that may be associassignment, responsibility fobligation of Participant, an Accordingly, Payee unders or the payment of the incento comply with this agreement.	understand and agree that if this Option to Assign Incentive Payee named below at the address listed below and Energy stated with the incentive payment. In addition, Participant unor complying with the terms and conditions of this incentive d Energy Trust's sole responsibility under this incentive agree ands that it shall have no rights against Energy Trust or the tive, and in the event that Energy Trust does not pay the incent, Payee's sole recourse shall be against Participant. Participant to the Payee named below and waives all rights to direct deciency project.	Trust is not responsible for any tax derstands that, notwithstanding this agreement shall continue to be the eement shall be to Participant. PMC with respect to such assignment centive as a result of Participant's failure icipant directs Energy Trust to pay any	
	re below, I represent to Energy Trust that I have read this agreeme n behalf of the party for whom I am signing.	nt and am duly authorized to sign this Option	
On behalf of Participant (Authorized Representative)	(printed) Signature	Date	
Participant	(Legal business name as shown on W-9)		
On behalf of Payee			
(Authorized Representative)	(printed) Signature	Date	
Payee Name			
	(must match submitted IRS Form W-9)		
Mailing Address			
(for check) Street	City	State Zip	
Phone	● Cell ○ Office ○ Home Email		



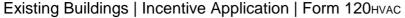


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Reference ID	PTID

HVAC EQUIPMENT

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Ductless Heat Pump (DHP) - Lodging only	Must have efficiency ratings of at least 18 SEER or SEER2, and 10 HSPF or 9.5 HSPF2 Must be a single compressor systems with up to two heads per dwelling unit Eligible only for lodging Only new installation or replacement applications qualify Total lodging rooms on site: Is baseboard heating present at this site?	\$500 per ton of cooling capacity			
Packaged Terminal Heat Pump (PTHP) - Lodging only	Must replace electric resistance heat or a packaged terminal air conditioner (PTAC) with existing electric resistance heating Qualified models must be found here: www.ahridirectory.org Eligible only for lodging Total lodging rooms on site:	\$800 each			
Commercial Ductless Heat Pump - New or Replacement	May replace any existing heating equipment that is non-functional or near the end of its useful life (typically 15 years or older). In these cases, existing equipment may use any fuel (including but not limited to natural gas, biomass, propane or electric) Projects where existing equipment is functional and not at the end of its useful life do not qualify for an incentive Eligible spaces are limited to office, retail, and restaurants; total conditioned space must be less than 10,000 square feet Spaces previously not heated or newly added spaces in an existing building are eligible Conditioned space served may be part of a larger building, but the space served must also be enclosed and not open to other conditioned spaces Product efficiency ratings for equipment must be AHRI rated with SEER2 of at least 20 and HSPF2 of at least 9.5	\$300 per ton			
Server/Telecom Room - Mini-Split Air Conditioning	Cooling efficiency rated greater than SEER 18 or SEER2 18 Cooling capacity no greater than 4.5 tons per unit (1 ton = 12 kBtu/h) Unit must serve a space exclusively used for servers, communications and other data equipment Maximum of 2 units per space Server closet design load (kW) SEER rating OR SEER2 rating				
	Server Closet Mini-split Air Conditioner	\$250 per ton of cooling capacity			
	Server Closet Mini-split Heat Pump	\$250 per ton of cooling capacity			





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HVAC EQUIPMENT continued INCENTIVE INCENTIVE INSTALLED **EQUIPMENT** REQUIREMENTS QUANTITY PER UNIT TOTAL COST Generator must be stationary and fixed The heater must use forced circulation and be installed by manufacturer-certified installer For retrofit projects (upgrades), the heater must replace a thermosiphon block heater Site must recieve electricity from a participating utility Heater size in Kilowatts (kW): Forced Circulation Generator Block 1.6 to 3.0 kW \$320 each Flectric Resistance Type Heater Generator Block Heate Retrofi 3.1 to 9.0 kW \$1,400 each (upgrading existing, functional equipment 4 0 to 5 9 kW \$12,000 each Heat Pump Type Generato Block Heate 6.0 to 8.9 kW \$22,000 each End-of-life Replacement o Electric Resistance Type 1.1 to 2.5 kW \$320 each Generator Block Heate New applications Must have at least 94% efficiency, either Annual Fuel Utilization Efficiency (AFUE) or Thermal Efficiency (TE) Gas-fired Must have at least 5-to-1 turndown ratio High-Efficiency Must not be a backup, redundant or lagging boiler \$6.50 per kBtu/h input Condensing Must be used for HVAC purposes: boilers used for domestic hot water (DHW), pool HVAC Boile heating, and 'heat adders' that serve water-source heat pump systems do not qualify Cannot be combined with the Modulating Boiler Burner measure Must be installed on a natural gas-fired boiler used for hydronic heating (HVAC) Must replace a dual stage burner or an on-off burner Modulating Must have at least 5-to-1 turndown ratio \$10.00 per kBtu/h of Boilers used for process heating, domestic hot water (DHW) or pool heat do not qualify Boiler Burner burner rated capacity Cannot be combined with the Gas-fired High-Efficiency Condensing HVAC Boiler Must be primary heating source for the space Input capacity must be less than 225 000 Btu/h Must have at least 95% Annual Fuel Utilization Efficiency (AFUE) Commercial Condensing Gas Must have either multispeed or variable speed Electronically Communicated Motor (ECM) supply fan Furnace Gas heating with gas and electricity provided by participating utilities \$8.25 per kBtu/h input Gas heating with only gas provided by a participating utility \$8.25 per kBtu/h input Natural gas-fired, low intensity, non-condensing and positive pressure system Indoor area use only, no greater than 20,000 square feet Infrared Radiant Site must receive gas from a participating utility Heater Non-Modulating \$4.00 per kBtu/h input Modulating \$5.00 per kBtu/h input Must replace or repair a failed, open existing steam trap Must be installed on a gas-fired steam boiler system served by participating gas utility All steam traps in the system must be tested for failure status prior to replacement or All systems must be no greater than 200 psig For repaired traps, invoices for steam trap repair parts are required Steam Trap Occupied 24/7: Non-space heating How does the site use the steam? O Space heating Replaced steam trap (psig below 200) \$500 each Repaired steam trap (50 psig or less) \$400 each Repaired steam trap (psig more than 50 and less than 200) \$500 each Must replace steam trap(s). Existing equipment may be operating or failed Steam trap repairs are not eligible Must be installed on a gas-fired steam boiler system served by participating gas utility Dry cleaner systems must have 75 to 125 psig Steam Trap - Dry \$350 each Dry cleaner properties must provide details of last steam trap replacement and previous Cleaners incentives received for steam trap replacement Trap size:





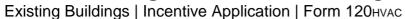
To be completed by Participant
TDO In a December Management Conference for Foreign Towns Towns

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PUMPS

EQUIPMENT	RE	QUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
Hydronic Heating Circulator Pumps	Pumps must be used for space heati Limited to in-line circulators with horiz Site must receive electricity from a pa Applicable to multiple pump motors of	contal motors articipating utility onfigured in parallel and not at the end of its useful life do not qualify for				
	Variab	\$250 per pump				
	Variab	le Speed ECM: more than 3/4 HP - 2.5 HP or less	\$350 per pump			
	Varia	able Speed ECM: more than 2.5 HP - 5 HP or less	\$750 per pump			
	power up to 20 horsepower (hp)					
	Pump application: O Cooling O H	eating O Cooling Tower O Pressure Boost				
	Cooling and Heating applications	0.50 to 0.75 hp	\$200 per installed VFD			
Commonial	only	0.76 to 1.25 hp	\$250 per installed VFD			
Commercial Pump Variable		1.26 to 1.75 hp	\$300 per installed VFD			
Frequency Drive (VFD) -	All eligible pump applications	1.76 to 2.5 hp	\$350 per installed VFD			
New Pump		2.51 to 3.5 hp	\$400 per installed VFD			
		3.51 to 4.5 hp	\$500 per installed VFD			
		4.51 to 6.0 hp	\$550 per installed VFD			
	Heating, Pressure Boost and Cooling Tower applications only	6.01 to 8.0 hp	\$700 per installed VFD			
	Pressure Boost or Cooling Tower applications only	8.01 to 12.5 hp	\$800 per installed VFD			
		12.51 to 17.5 hp	\$950 per installed VFD			
		17.51 to 22.5 hp	\$1,100 per installed VFD			
	(VFD)	pressure tank include an existing Variable Frequency Drive r pump motors are eligible as new construction	04000			
		2.0 to 4.9 hp	\$1,000 per installed VFD			
		5.0 to 7.49 hp	\$2,000 per installed VFD			
	Retrofit Pump VFD	7.5 to 9.9 hp	\$3,000 per installed VFD			
Irrigation Pump	(upgrading existing, functional equipment)	10.0 to 14.9 hp	\$3,500 per installed VFD			
Irrigation Pump Variable		15.0 to 19.9 hp	\$4,500 per installed VFD			
Frequency Drive (VFD)		20.0 to 24.9 hp	\$5,000 per installed VFD			
Dlive (VFD)		25.0 hp	\$6,000 per installed VFD			
		2.0 to 4.9 hp	\$750 per installed VFD			
		5.0 to 7.49 hp	\$1,250 per installed VFD			
		7.5 to 9.9 hp	\$1,750 per installed VFD			
	New Construction Pump VFD	10.0 to 14.9 hp	\$2,250 per installed VFD			
		15.0 to 19.9 hp	\$2,750 per installed VFD			
	20.0 to 24.9 hp		\$3,250 per installed VFD			
		25.0 hp	\$3,750 per installed VFD		<u> </u>	





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TDC is a Disagram Management Contractor for Engine Twent of Overen

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HVAC CONTROLS

EQUIPMENT		REQUIREME	NTS		INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST			
Advanced Rooftop Controls (ARC)	 Demand Control Ventilation Installed equipment must h differential dry-bulb or differential 	a nominal cooling ca a single speed supp with a Variable Freq n (DCV) do not qualifi ave a controller with rential enthalpy with ave a controller with s must be listed on E	apacity of a ly fan quency Dri y digital, int fixed dry-b DCV with	ve (VFD) or a CO2 sensor for regrated economizer with either bulb high-limit shutoff proportional control based on							
- Full Retrofit	Annual operating hours:										
	Rooftop Unit Heati			Participating Utilities		Ī					
	Electric Hea	t		Gas Only	Not eligible						
	Gas Heat			,	\$300 per ton						
	Electric Hea	t		Electric Only	\$300 per ton						
	Gas Heat			,	\$300 per ton						
	Electric Hea	t		Gas and Electric	\$300 per ton						
	Gas Heat			Odo dila Eloonio	\$300 per ton						
	Business must meet minim Existing system must have Existing system must have with Variable Frequency Dr Installed equipment must h Installed equipment control Existing systems with econ	a nominal cooling ca a single speed supp ive (VFD) do not qua ave a VFD and contr s listed on BPA qual	apacity of a ly fan or n alify roller for va ifying proc	at least 5 tons notor. Existing systems equipped ariable speed fan operation							
Advanced Rooftop	Annual operating hours:										
Controls (ARC) - Lite Retrofit	Rooftop Unit Heating Fuel	Participating Ut	tilities	Required Minimum Annual Operating Hours:							
	Electric Heat	Gas Only			Not eligible						
	Gas Heat	Gas Only			Not eligible						
	Electric Heat	Flactric Onl		2,500 hrs	\$200 per ton						
	Gas Heat	Electric Onl	2,500 hrs		\$200 per ton						
	Electric Heat	0151		2,500 hrs	\$200 per ton						
	Gas Heat	Gas and Elec	UIC	3,500 hrs	\$200 per ton						

¹ BPA qualifying product list: https://www.bpa.gov/-/media/Aep/energy-efficiency/document-library/advanced-rooftop-unit-control-qualified-products-list.pdf





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TR	C is a Pi	rogram	Manage	ment Coi	ntractor f	or Enera	/ Trust of	Oregor	١.																	

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HVAC CONTROLS and VENTILATION continued

EQUIPMENT	REQUIREMENTS	INCENTIVE PER UNIT	QUANTITY	INCENTIVE TOTAL	INSTALLED COST
	Each thermostat must control a single-zone HVAC system with dedicated supply fan Lodging sites, spaces with 24/7 operation, and semi-conditioned spaces do not qualify Multiple HVAC systems serving a large open space (retail, grocery, etc.) are eligible if each system has a dedicated controlling thermostat Self-installed thermostats may be subject to a post-install verification review before payment A list of qualifying thermostats can be found at: https://www.bpa.gov/-/media/Aep/energy-efficiency/document-library/connected-thermostat-qualified-products-list.pdf Check off the following installation requirements to confirm they are met: □ Temperature setback in heating mode must be at least 10°F below the occupied heating setpoint □ Temperature setback in cooling mode must be at least 5°F above the occupied cooling setpoint	\$400 each at non-grocery sites			
Commercial Smart Thermostat	□ Fan schedule set to 'auto' mode during unoccupied hours □ Manual setpoint override must be limited to two hours or less If applicable: □ If two or more HVAC systems serve the same open space, temperature setpoints, schedules and □ Heat pump with backup resistance heat must enable lock-out with appropriate temperature □ If a site has existing heating systems with demand-controlled ventilation or advanced rooftop controls, thermostat installers must not disable these systems How is your site heated? ○ Heat Pump ○ Electric Resistance ○ Gas heat Is there cooling onsite? ○ Yes ○ No	\$500 each at grocery sites			

Requested incentives are subject to per-site, per-year incentive limits. See Terms & Cond	itions for details.	
TOTALS	TOTAL REQUESTED INCENTIVES	TOTAL INSTALLED COST