

Request for Proposal- Furniture

Prepared on behalf of Energy Trust of Oregon, hereby known as "Energy Trust" or "ETO" February 13, 2025

Proposal Due Date: 2/27/25 by 3pm Pacific

Contact for questions and clarifications: jane.snyder@jll.com

A. Project Summary

JLL (herein "Manager") has been retained by Energy Trust of Oregon (herein "Client") to provide real estate and project management services for their Tenant Improvement Project (herein "Project") in Portland, Oregon. ETO is planning to relocate into a 20,114 SF space in Power +Light and decommission their existing office space. This Request for Proposal seeks to identify an appropriate partner and solution for furniture to outfit the Project.

As part of the Project, some existing pre-owned furniture is available for re-use; some existing furniture which will require re-work to be useful for the Client; and some furniture will need to be purchased new. SERA, the project Architect (herein "Architect"), has developed a furniture re-use plan and those details are included in this RFP to illustrate the types and quantities of furniture in each category noted above.

- Site: Power + Light (Address: 920 SW 6th Ave, 9th + 10th floors, Portland, OR 97204)

B. Anticipated Project Milestones:

*Please note: Milestones below represent current schedule. Project team is actively working to verify final schedule, so final construction and install dates could shift.

- RFP Issued: 2/13/25
- RFI's Due to JLL 2/18/25 by 5pm Pacific
- RFI Answers Issued by JLL 2/21/25 by 5pm Pacific
- RFP Due: 2/27/25 by 3pm Pacific
- Interviews @ Showroom: between March 4 March 12 for selected respondents (to be coordinated)
- Award: mid March
- Order Entry: early May
- Construction: May September 2025
- FFE Delivery/Install: October 2025

C. Selection Process

Energy Trust's selection will be based upon a combination of best fit for the overall requirements and proposed pricing; competitive pricing will be a key driver. ETO is part of the Oregon Cooperative Procurement Program, allowing access to existing state contracts with negotiated rates. ETO reserves the right to enter negotiations with more than one proposer. Note: Energy Trust is open to reviewing proposals on furniture systems that may be more cost effective than the primary manufacturer your dealership represents.

Selected candidates may be offered an interview to take place at your showroom.

D. Proposal Format

Submit (1) PDF of your proposal – No more than 12 pages



a. Page count does not include cover page, nor Exhibit 2- Bid Form in Excel.

Please provide the following information, organized in this order:

- 1. Organization overview of the project team members that would execute this account for Energy Trust. Please include:
 - a. Main point of contact (account manager), how they interface with designers, installers and other internal support staff
 - b. Designated Project Manager and Installation Supervisor who will continue as liaisons for the Client throughout the project
- 2. Describe the design process and any technology your firm uses to facilitate or enhance the process.
- 3. Describe how you manage installations:
 - a. Self-performed or outsourced? If self-performed, describe size of your installation team and infrastructure. If outsourced, who would your company subcontract with?
 - b. Describe number of installers and install plan that you would propose for this project.
- 4. Provide renderings/pictures of each solution provided in Exhibit 2 Bid Form.
- 5. Provide list and renderings/pictures (if needed) for available options, described below.
- 6. Completed Exhibit 2 Bid Form
 - a. Submit in Excel format
 - If proposing on multiple solutions/lines/manufacturers, complete a Bid Form for each.

E. **RFP** Pricing Assumptions

1. General

- a. All finish materials specified shall be from standard product line which generally fit the desired specifics below. If there are upgraded finishes, please provide approximate add for range of upgrades available.
- b. Station power shall be fed from columns and walls where possible, otherwise fed from floor cores.
- c. To provide options for ETO's review, please provide your <u>best value furniture selection</u>, and highlight the best available discounts/rates (i.e. volume, Synergy, or Cooperative pricing program).

2. Furniture

Propose a fixed unit cost for the following items and include list of possible upgrades for each type: (NOTE: If sizes are not standard and cost is significantly more, please use the closest standard size.)

• Reference Exhibit A – Furniture Reuse Plan + Furniture Inventory

Manufacturer/Warranty:

Expectation is that all proposed furniture solutions will have a single warranty (minimum of 1 year).

Electric Sit-to-stand Desks - New:

-(59) existing 29" x 58" height adjustable tables with wood tops will be reused in open workstation areas. Total **(6) total** height adjustable tables needed for (5) private offices + (1) open workstation to achieve the needed headcount goals. Ideally new will coordinate/correspond/match the existing for a cohesive look.

Flip Top Tables:

-Existing 24" x 48" fixed height desks would have tops salvaged + installed to **new flip-top bases** for use in 10th floor training room set-up and casual huddle seating on the 9th floor. **(54) total** flip-top bases needed.

3. Ancillary Assumptions

Upon selection of a furniture vendor partner, the entire team will work to design, develop and refine the furniture; however, *for budgeting purposes*, we are requesting a sample furniture solution for the following areas with full acknowledgement that changes in finishes, sizes, selections, etc will influence final costs and lead times.



Tables:

(6) private offices will need a new small "break out" table. Assume 42" round for pricing with black metal base

Conference Rooms:

(3) new conference tables will be required

- -- (2) will seat 14 (reuse of existing seating) and intended for "front of house" client-facing uses
- -- (1) will seat 10 (reuse of existing seating) and intended for internal use only

Break Room:

New break room seating is anticipated – please provide options for a chair with matching stools.

(5) stools + (12) chairs for use with newly built island and reuse tables.

(1) all new option requested for a family-style seating for (8)

-- Please provide options for both seated and bar height.

Lobby:

Provide an option for lobby seating based on attached sketch.

IT Room:

Provide an option for IT work room based on attached sketch + narrative.

Ancillary:

Please provide an option for each of the following ancillary need:

- Mobile whiteboard
- Day-use drop-in lockers; (3) banks of (5) for 15 total lockers

4. Design, Delivery, and Installation

a. Will be further defined, but for this proposal please assume the following:

Design

- The vendor will provide selection and specifications for workstation and office furniture for Client and Architect approval. Architect to select final finishes.
- The vendor will assist in selection of ancillary with participation by Client and Architect. Vendor to provide final specifications for all.
- The vendor will be responsible for tracking and updating the budget for all furniture through the furniture design process.
- The vendor will be responsible for tracking and updating the furniture design, procurement and install schedule through the project.
- The vendor will provide all final and progress furniture plans for all furniture, including plans suitable to submit to the City of Portland by the architect.
- The vendor will be responsible for verifying all field dimensions and conditions.
- The vendor will be responsible for verifying conflicts with furniture systems, including mechanical, electrical, casework, etc.
- The vendor will be responsible for dimensioning backing and power/cabling locations & connections and providing those drawings to the Contractor and Architect. The Architect will identify power paths for electrical, low voltage, and AV.
- The vendor will be responsible for adding a station numbering scheme "relocation plan" that will be directed by Client and Manager. No other relocation services are required at this time.



- The vendor will be required to provide 3D imaging and finish and material images for Client and Architect's "sign-off", prior to order, along with a final specification list of all final furniture selections.
- Meetings: The vendor will be responsible for running and attending meetings related to furniture, including electrical, low voltage and AV meetings as required for coordination.

Delivery & Installation

- Installation will take place M-F normal business hours.
- Loading and unloading will take place *outside* normal business hours.
- The vendor will be responsible for all wall/building damage caused by the loading, delivery, and installation of the furniture.
- Damaged, missing, or incorrect product:
 Upon receiving all product your company will be responsible for cataloging all damaged, incorrect, or missing product. This will be presented to Client and Manager within one week after receipt of product. The vendor will be required to replace damaged product or locate product to complete the order within two weeks of the initial delivery.
- The vendor will prepare and complete a punch list before requesting Client and/or Manager to indicate acceptance of any installed furniture.
- The vendor will abide by all building rules and regulations.
- All rubbish and packing shall be removed, and the space left clean daily.

5. Items to be Priced Separately as Alternates

a. Monitor Arms – Include (2) single/independent monitor arm per desk (offices & workstations), with clamp mount brackets, built-in cable routing for clean look, silver color. Monitor arms to accommodate 24"-27" monitors.

6. **RFP Attachments**

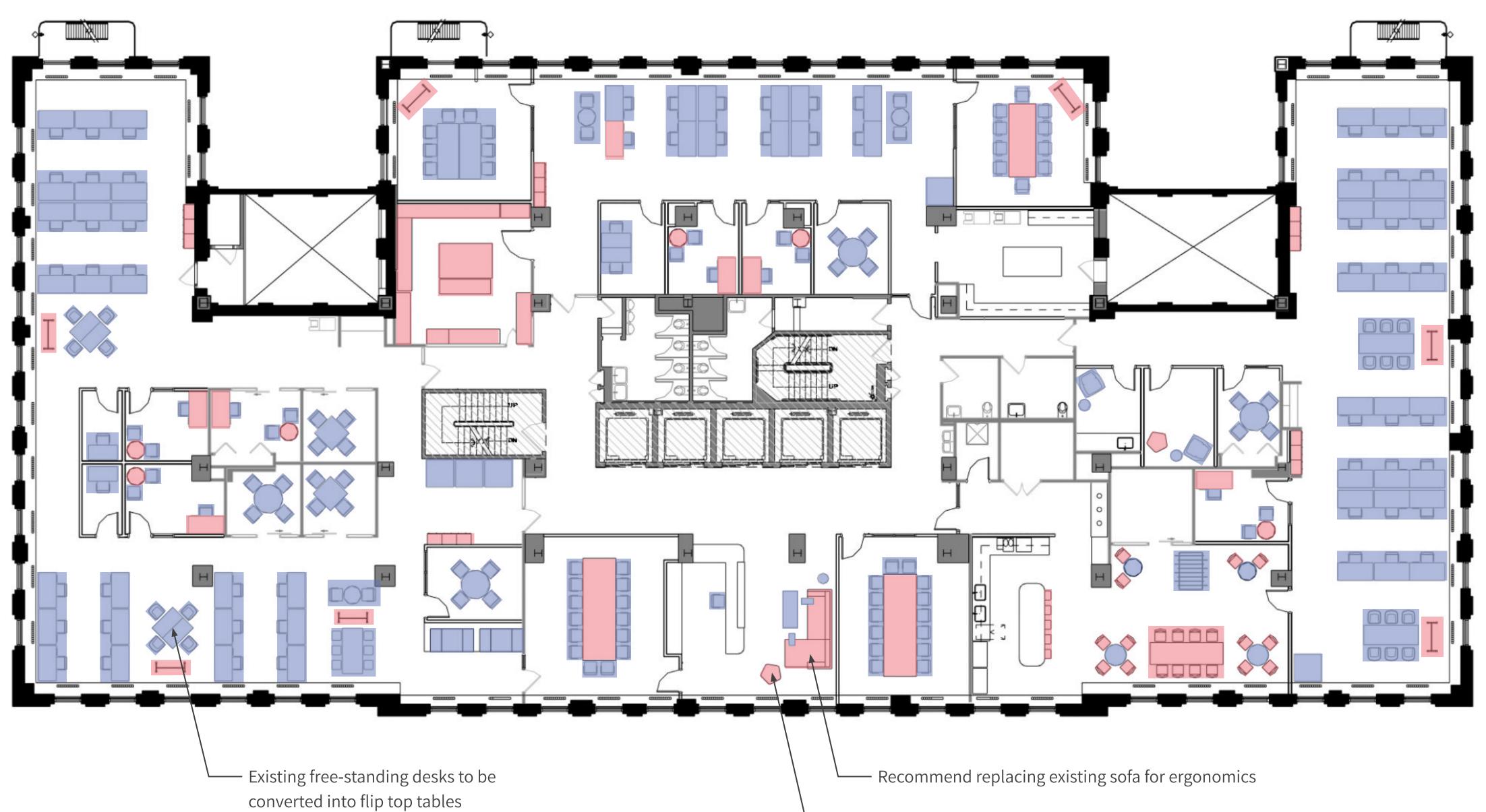
- a. Exhibit A Furniture Plan Reuse Plan + DD finish images to support "look and feel" of space
- b. Exhibit B Bid Form

This RFP is a request for information only. The decision to enter further discussions with any party regarding this RFP is at the sole discretion of Energy Trust of Oregon. Neither this RFP nor any submitted response constitutes a binding agreement between Energy Trust and the respondent. Energy Trust shall not be obligated to respondent for any reason unless and until the parties have executed a mutually negotiated contract.

Energy Trust is not responsible or liable in any manner and will not reimburse respondents for any risks, costs or expenses incurred in connection with this RFP or any proposal submitted by respondent(s).

EXHIBIT A

Overview Level 9 - Furniture



– Replace poufs instead of reupholstering red fabric

EXISTING FURNITURE

Total to be reused: 286

New Furniture Requirements:

Desks: 6 Chairs: 25 Tables: 10 Ancillary: Mobile White Boards: 7 Locker:: 15 Lounge (Sofa & Poufs): 3 IT Workroom Shelves: 4 Worktables: 3 Cabinets: 2

EXISTING FURNITURE (P+L)

EXISTING FURNITURE (ETO)

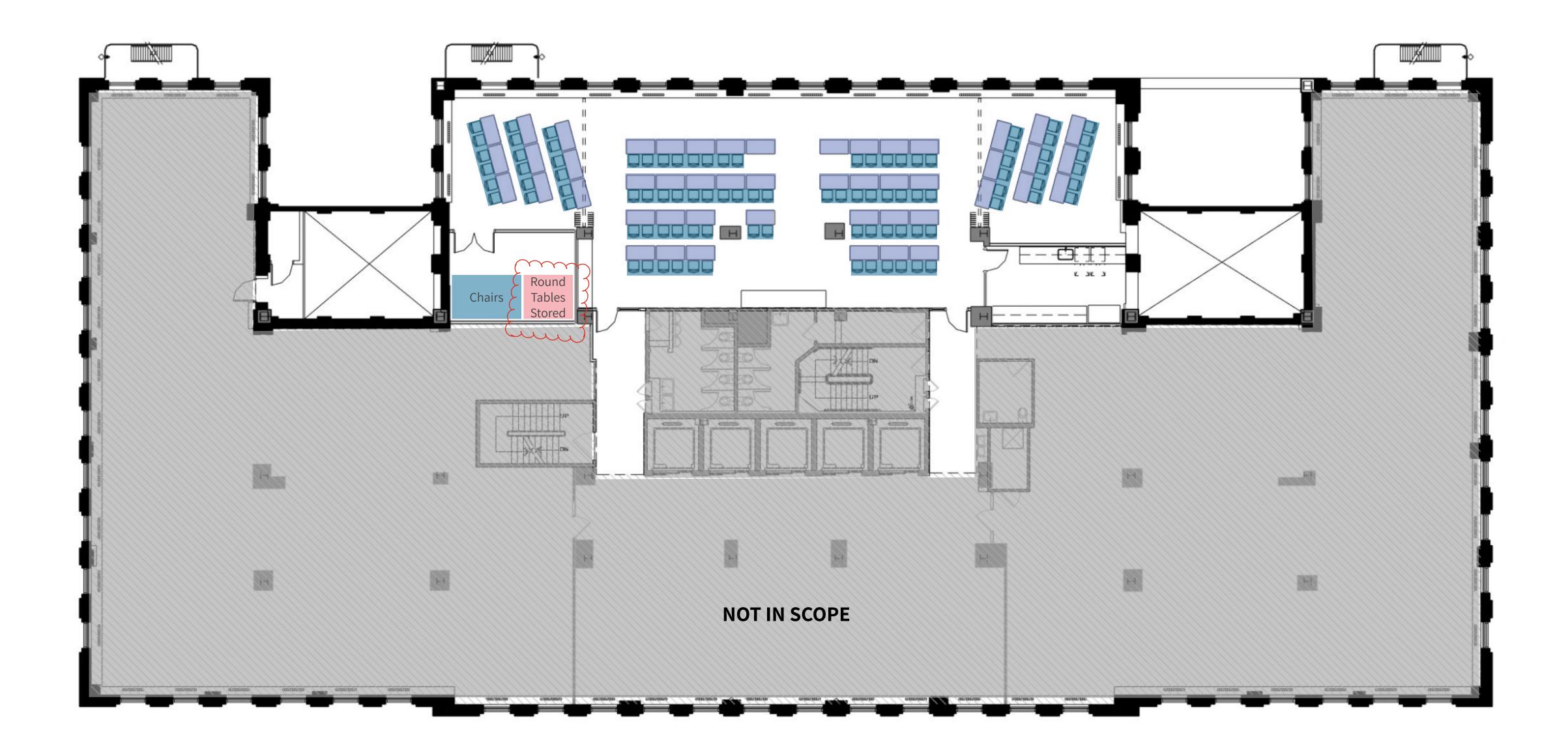
NEW FURNITURE





SERA

Overview Level 10 - Furniture: Training



EXISTING FURNITURE

Chairs*: 94 (+106 in Storage) Tables: 49 (+1 in Storage)

*Note: Chairs to be moved from current office, Energy Trust to confirm count

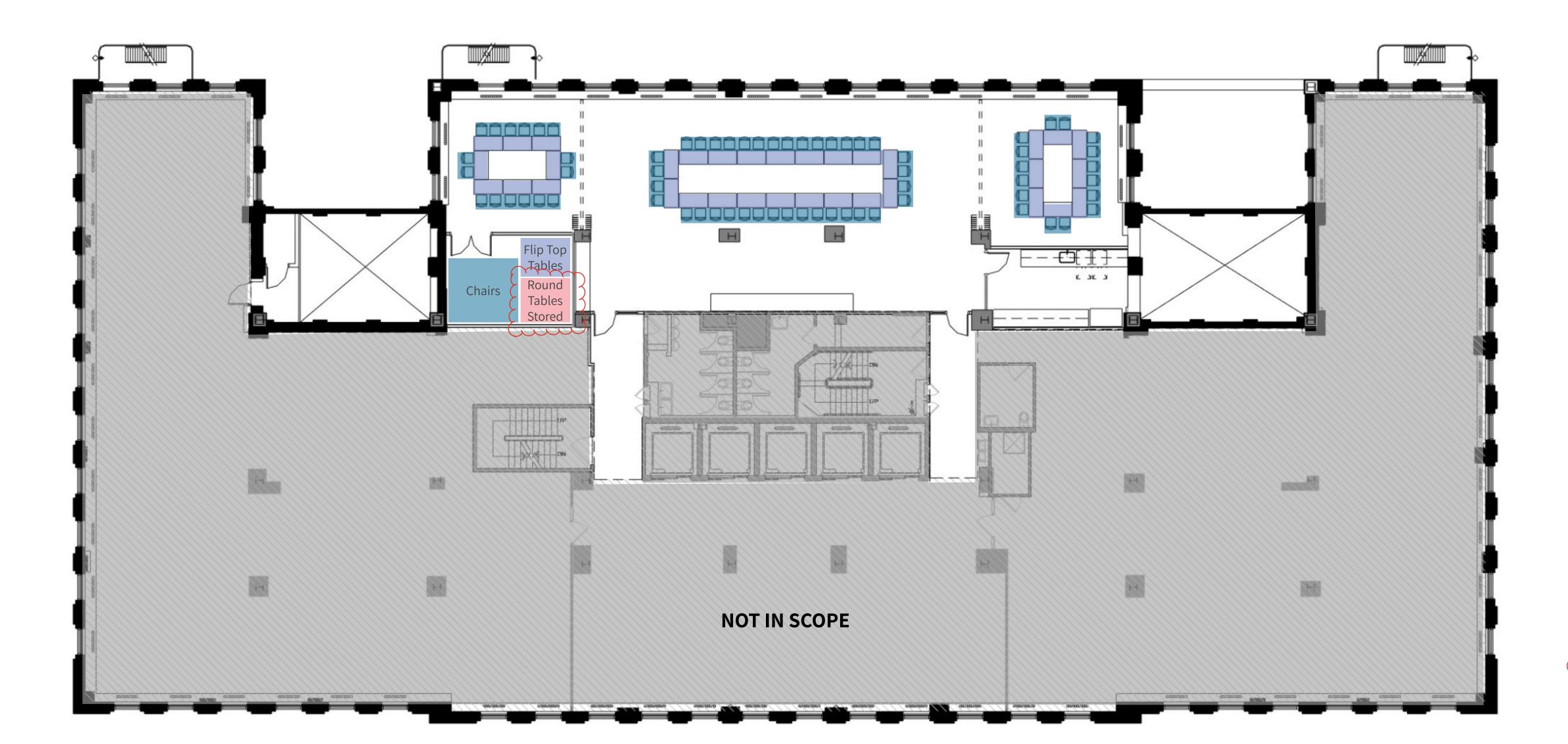


Round table requirement has been deleted





Overview Level 10 - Furniture: Board Room



EXISTING FURNITURE

Chairs*: 68 (+132 in Storage) Tables: 34 (+16 in Storage)

*Note: Chairs to be moved from current office, Energy Trust to confirm count



Round table requirement has been deleted





| | Date Published | 11/20/2024 | | | |
|-----------|---------------------------------------|-----------------------------|---|---------------------|--|
| | Client | Energy Trust of Oregon | Amanda Sales | Amanda.Sales@ene | rgytrust.org |
| | Project Manager | JLL | Jane Snyder | jane.snyder@jll.com | |
| | Architect | SERA Architects | Carissa Mylin | carissam@seradesig | jn.com |
| lo. | Image | Name / Description | Dimensions | Quantity | Notes |
| urni 1 | ture and Equipment | Black Metal Café Table | 30" D | 3 | |
| , 1 | | | 30 0 | 5 | |
| 2 | | Black Fiber Chair with Arms | | 20 | |
| 13 | | Red Fogia Pouf | 32" D | 2 | Do not prefer the red - we would propose selecting new poufs |
| 14 | | Black Metal Coffee Table | 24" x 60" | 2 | |
| 95 | | White Sectional Sofa | Overall: 130" x 77" Seat: 40" deep Chaise: 48" wide | 1 | Asked to reupholster - we propose a new sofa with a more upright seat |
| 16 | | Black Laptop Table | 10" x 20" | 2 | |
| 17 | A A A A A A A A A A A A A A A A A A A | Black Rectangular Table | 32" x 90" | 2 | |
| 8 | | Foosball Table | 31" x 58" | 1 | |

| | Date Published | 11/20/2024 | | | |
|-----|-----------------|------------------------------|---------------|--------------------|----------------|
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| | Project Manager | JLL | Jane Snyder | jane.snyder@jll.co | |
| | Architect | SERA Architects | Carissa Mylin | carissam@serades | |
| | | | | | |
| lo. | Image | Name / Description | Dimensions | Quantity | Notes |
| 9 | | Blue Lounge Chair | | 2 | DO NOT KEEP |
| 0 | | Orange Side Table | 19" D | 9 | |
| 1 | | Tall Trash Can | | 8 | Keep all found |
| 2 | | Short Trash Can | | 5 | Keep all found |
| 3 | | Phone Booth - Custom | 46" x 46" | 5 | |
| 4 | SP | Black Round Conference Table | 48" D | 5 | |
| 5 | | White Boards | Var. | 12 | Keep all found |
| 6 | - | Task Chair | | 189 | Keep all found |

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| | Architect | SERA Architects | Carissa Mylin | carissam@serade | sign.com |
| No. | Image | Name / Description | Dimensions | Quantity | Notes |
| 17 | linage | Height Adjustable Desk | 29" x 58" | 59 | Keep all found |
| | | | | | 2 have modesty panels |
| 18 | | Fixed Height Desk/Table | 24" x 48" | 150+ | Keep All Found |
| | | | | | Confirmed that SitOnIt Parallon flip top tables come separately (top vs base) so we could keep just the tops and re-use them with new flip bases |
| 19 | | BBF Ped | | 154 | Keep Qty. 80 |
| 20 | - | Eames Fiber Chair, Taupe | | 9 | DO NOT KEEP |
| 21 | | Round Wood Top Café Table | 36" D | 4 | Refinish, paint black |
| 22 | | Large Rectangular Wood Conference Table | 35" x 91" | 2 | |
| 23 | | Conference Task Chair | | 42 | DO NOT KEEP |
| 24 | | Rectangular Black Top Conference Table | 4 4" x 120" | 4 | DO NOT KEEP |

| Fu | rniture Inven | tory - Power & Light | L9 & L10 (pa | rtial) | |
|---------------|-----------------|-----------------------------|---------------|---------------------|--------------|
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| No. | Image | Name / Description | Dimensions | Quantity | Notes |
| 25 | | Red Fiber Chair | | 20 | DO NOT KEEP |
| 26 | | Black Bar Top Table | 30" x 72" | 1 | |
| 27 | | Wood Seat Bar Stool | | 6 | |
| 28 | | Round Bar Height Café Table | 30" D | 1 | |
| 29 | | Red Bar Stools | | 6 | DO NOT KEEP |
| 30 | | Square Black Coffee Table | 24" x 24" | 2 | |
| 31 | | Eames Fiber Chair, Red | | 6 | DO NOT KEEP |
| 32 | | Square Conference Table | 40" x 40" | 2 | |

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| | | | | | |
| | Architect | SERA Architects | Carissa Mylin | carissam@serade | sign.com |
| lo. | Image | Name / Description | Dimensions | Quantity | Notes |
| 33 | | Blue Lounge Chair 2 | 37" x 37" | 2 | |
| 34 | | Green Side Table | 18" D 14" H | 1 | |
| 5 | P. | Black Drum Side Table | 15" D 22" H | 4 | DO NOT KEEP |
| 86 | | HM Conference Chair | | 10 | |
| 37 | | Lounge Rug | 9"-0" x 11'-6" | 1 | |
| 88 | | Planters | | 2 | Keep free standing planters |
| 39 | | Particle Mini Fridges | | 3 | Keep all found |
| 0 | | TVs / Monitors | Var. | 10 | Keep all found |
| 1 | | Mirror | | 1 | In the Existing Mom's Room |
| T Re | ated Equipment | | | | |
| 1 | | Bose Speakers + Wiring | | | |
| 2 | | Ashley Power Amp | | | In the IT Closet |
| 3 | | Network Racks + Cable | | | In the IT Closet |
| 4 | | Wireless wiring / mounting points | | | |
| 5 | | Network Rack | | | Floor 10 |
| 6 | | Robin Webcam | | | |
| 7 | | Robin Innotrik | | | |
| 8 | | S2 Network Node | | | |
| 9 | | Altronix | | | |



Key Spaces & Finishes

Key Spaces Reception





* Provided for design intent only - final selection to be made in DD

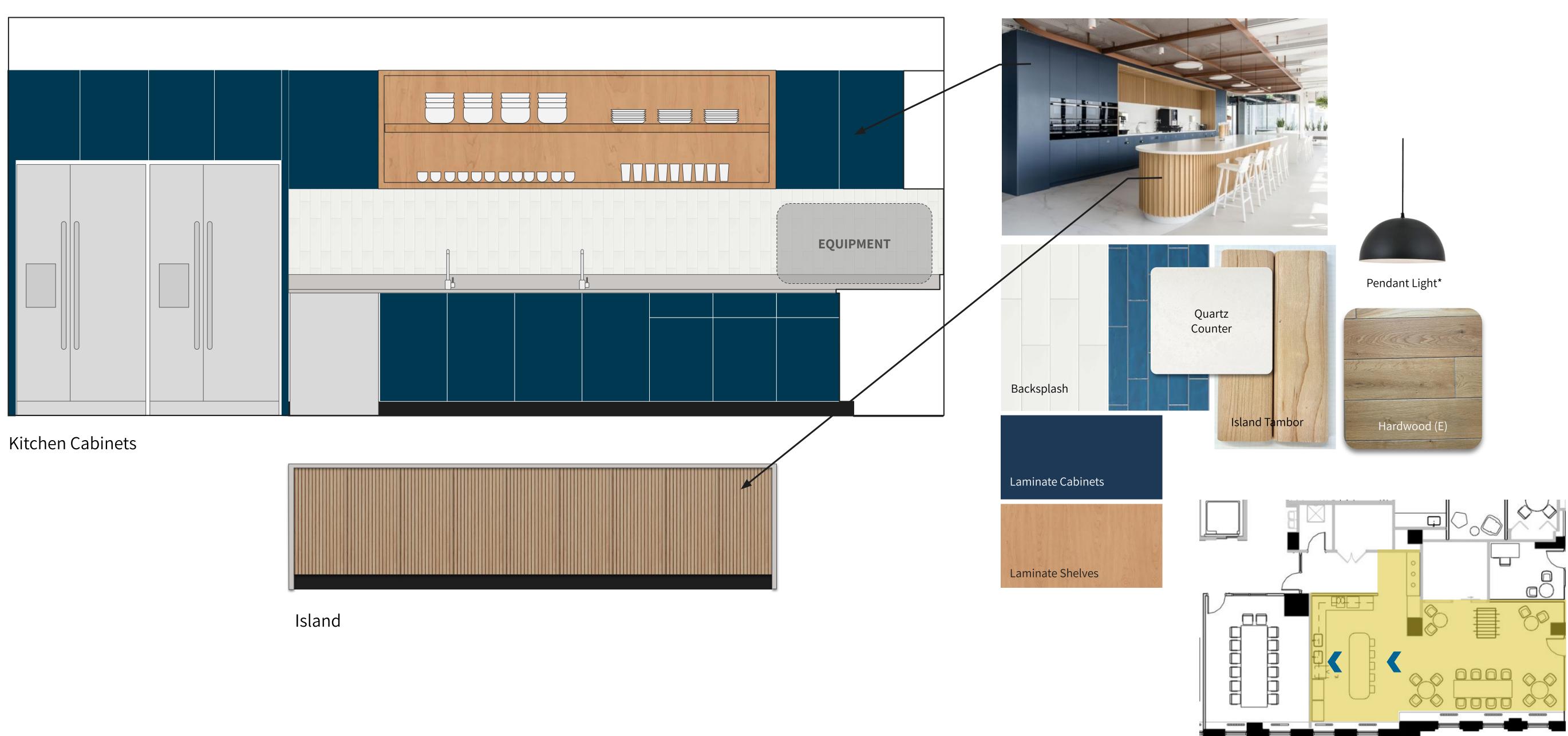
NOTES FROM 50% DD: - All finishes approved





SERA

Key Spaces Breakroom







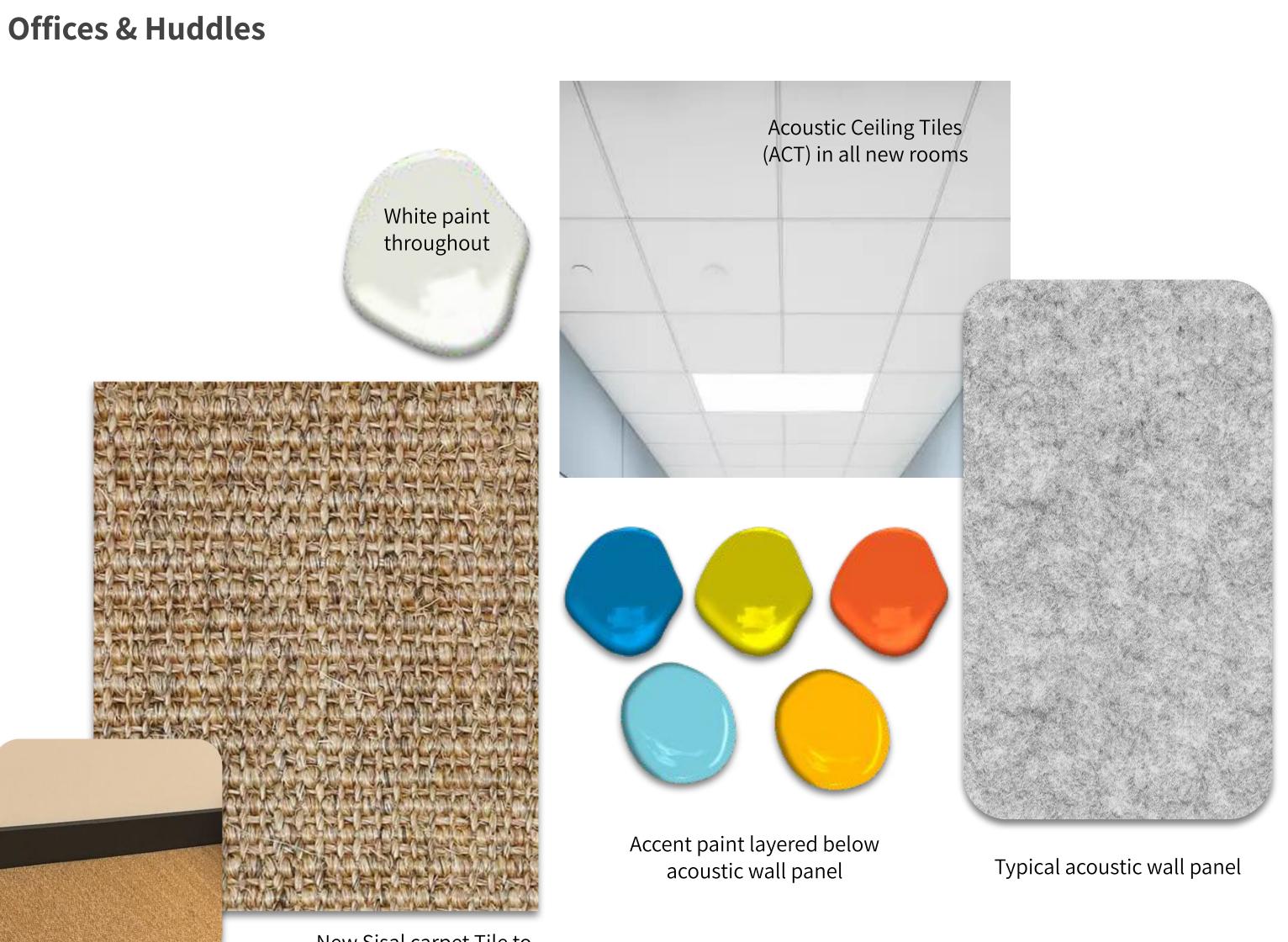
NOTES FROM 50% DD: - All finishes approved





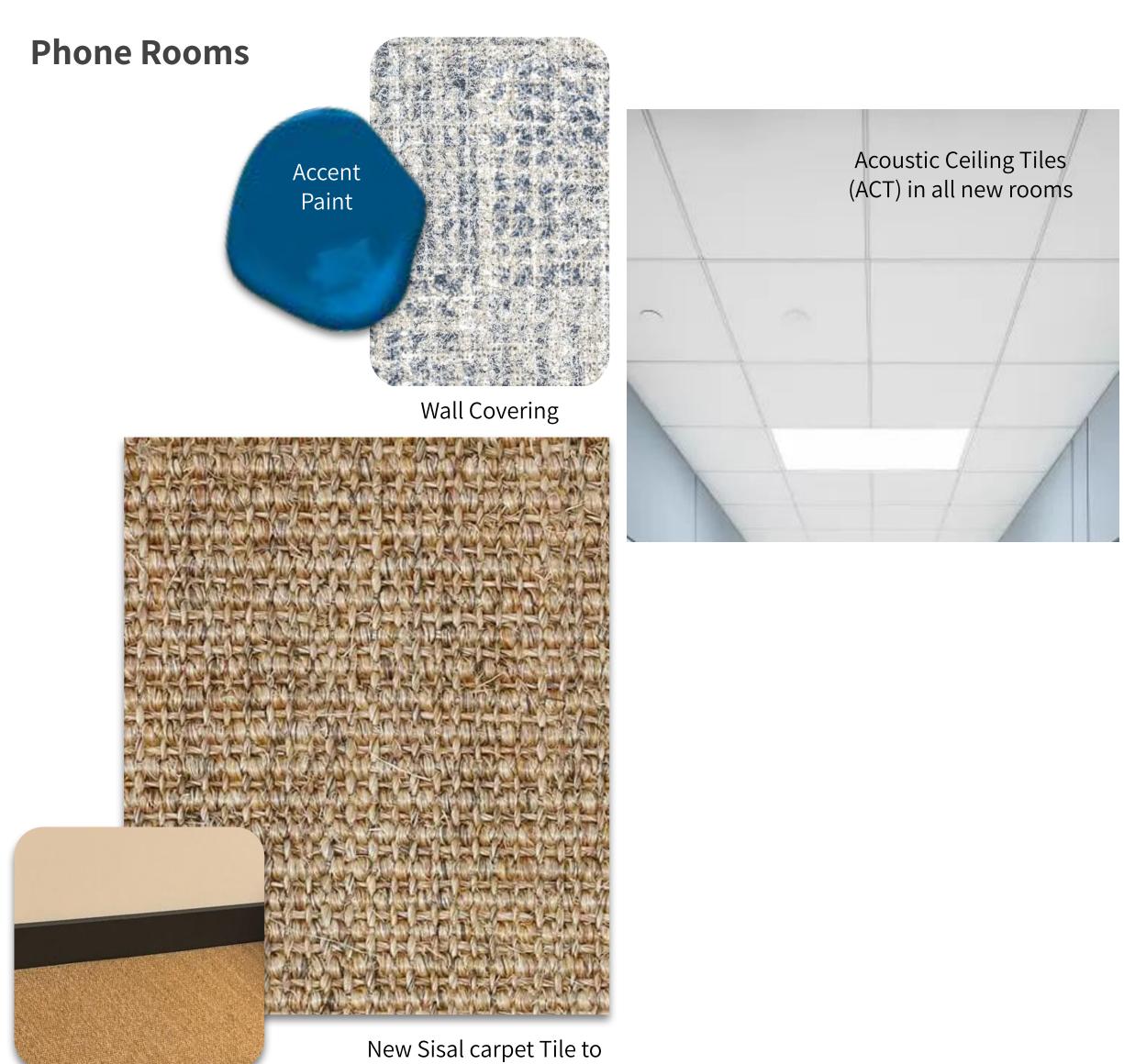
SERA

Key Spaces Offices & Meeting Rooms



New Sisal carpet Tile to match existing rooms

Wood wall base painted to match existing



Wood wall base painted to match existing

NOTES FROM 50% DD: - All finishes approved

match existing rooms







Key Spaces L10 Spaces

Presentation Space





Wood wall base painted to match existing

BOH Kitchen



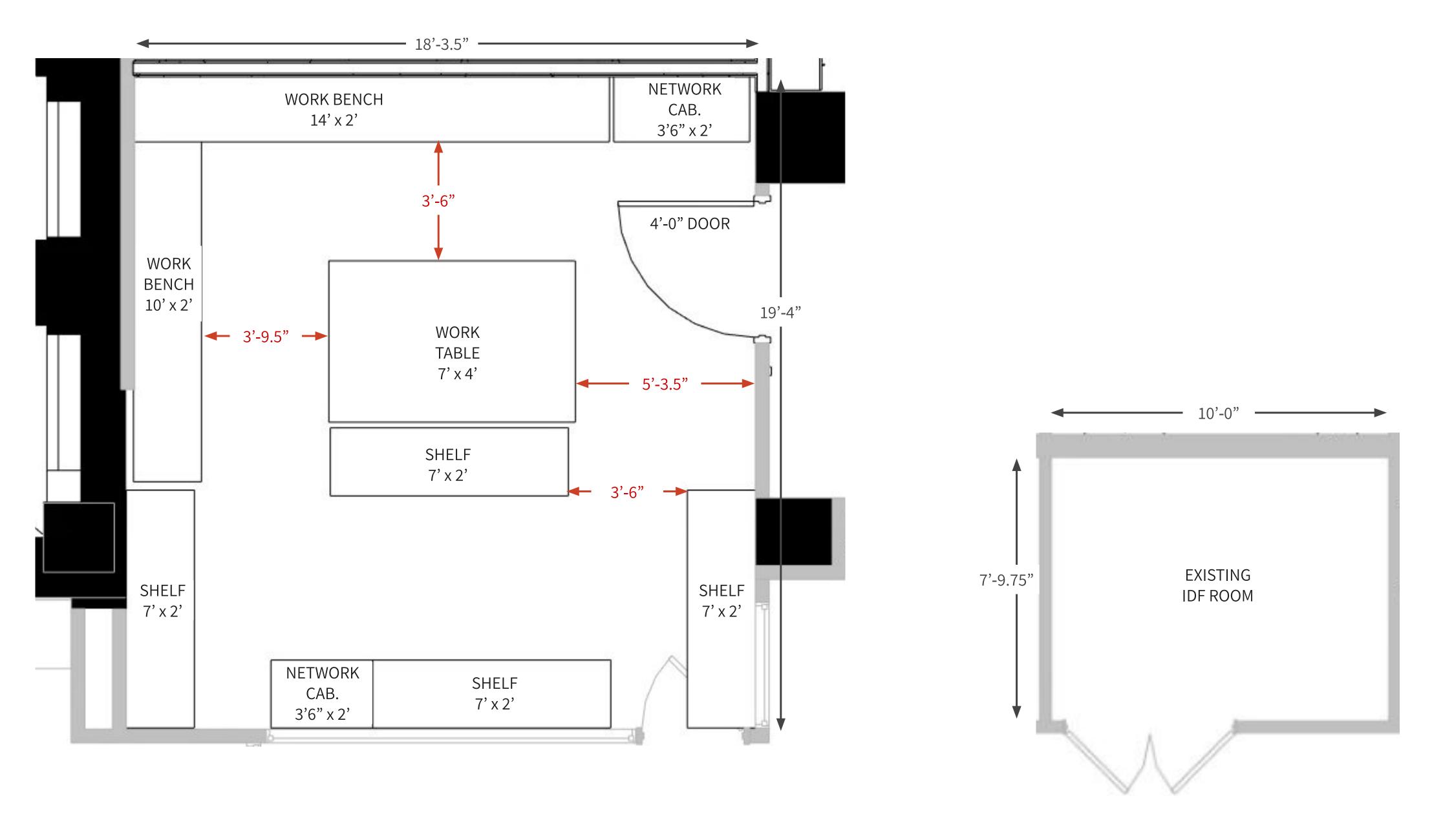
NOTES FROM 50% DD: - All finishes approved



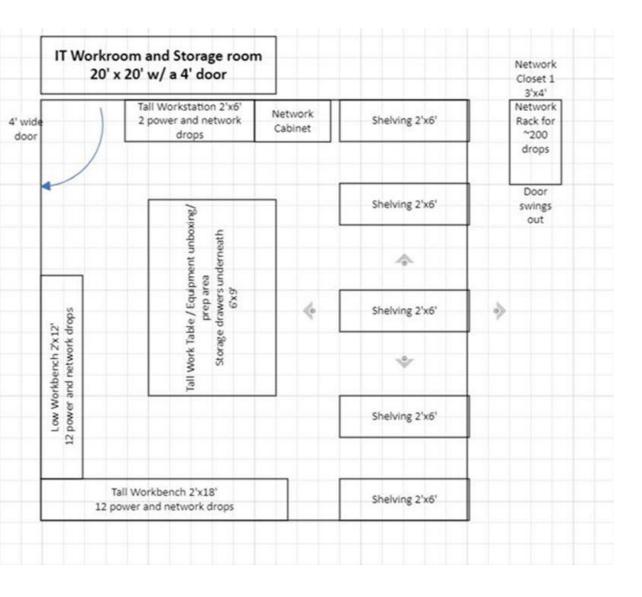




Key Spaces IT Workroom & IDF



SPACE REQUIREMENTS



| LINEAR FT | REQUIRED | PROVIDED |
|------------|----------|----------|
| SHELVING | 30 | 35 |
| WORK BENCH | 36 | 24 |

CRITICAL ADA CLEARANCE

KEY PLAN

